

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**ARCH COAL, INC., *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11  
Case No. 16-40120**

**(Jointly Administered)**

**Hearing Date and Time:**  
February 23, 2016 at 10:00 a.m. CST

**Hearing Location:**  
Courtroom 7 South, St. Louis

**NOTICE OF SCHEDULING OF OMNIBUS HEARING;  
NOTICE OF FINAL HEARING ON CERTAIN FIRST-DAY MOTIONS;  
NOTICE OF HEARING ON REJECTION MOTION**

**Notice of Omnibus Hearing**

PLEASE TAKE NOTICE that an omnibus hearing has been scheduled in these cases on the following date:

<u>Date</u>	<u>Time</u>
February 23, 2016	10:00 a.m. Central Standard Time

The hearing will be held in Courtroom 7 South of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102.

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<sup>1</sup> The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

**Notice of Final Hearing on Certain First-Day Motions**

PLEASE TAKE NOTICE that the Arch Coal, Inc. and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”) filed the following motions (collectively, the “**Cash and Financing Motions**”), among others, on January 11, 2016:

- Debtors’ Motion for Entry of an Order Authorizing (i) the Debtors to Continue to Maintain Existing Cash Management System, Fuel Card Program, Bank Accounts and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 11]
- Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(c)(2), 364(d), 364(e) and 365 and Bankruptcy Rule 4001 (i) Authorizing Certain Debtors to Continue Selling and Contributing Receivables and Related Rights Pursuant to a Securitization Facility, (ii) Modifying the Automatic Stay and (iii) Granting Related Relief [Docket No. 12]
- Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors (a) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e) and 507(b) and (b) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (ii) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 361, 362, 363(c)(2), 364 and 507(b) and (iii) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) [Docket No. 27]

The Cash and Financing Motions and the Court’s interim orders thereon may be accessed, without charge, on the Debtors’ case information website, at <https://cases.primeclerk.com/archcoal>.

PLEASE TAKE FURTHER NOTICE that a final hearing on the Cash and Financing Motions will be held on **February 23, 2016 at 10:00 a.m. Central Standard Time** in Courtroom 7 South of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102.

**WARNING: Any response or objection to the granting of the Cash and Financing Motions on a final basis must be filed with the Court by February 16, 2016. A copy of such response or objection must be promptly served upon the undersigned. Failure to file a**

**timely response may result in the Court granting the relief requested prior to the hearing date.**

**Notice of Hearing on Rejection Motion**

PLEASE TAKE NOTICE that the Debtors filed the following motion (the “**Rejection Motion**”) on January 11, 2016:

- Debtors’ Motion for an Order Authorizing Rejection of Certain Executory Contracts [Docket No. 28]

The Rejection Motion and the Debtors’ proposed order also may be reviewed, without charge, on the Debtors’ case information website at <https://cases.primeclerk.com/archcoal>.

PLEASE TAKE FURTHER NOTICE that a hearing on the Rejection Motion will be held on **February 23, 2016 at 10:00 a.m. Central Standard Time** in Courtroom 7 South of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102.

**WARNING: Any response or objection to the Rejection Motion must be filed with the Court by February 16, 2016. A copy of such response or objection must be promptly served upon the undersigned. Failure to file a timely response may result in the Court granting the relief requested prior to the hearing date.**

Dated: January 19, 2016.  
St. Louis, Missouri

Respectfully submitted,  
BRYAN CAVE LLP

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*Proposed Local Counsel to the Debtors and  
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-and-

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*Proposed Counsel to the Debtors and Debtors in  
Possession*

**SCHEDULE 1**

**Debtors**

- |     |                                      |     |                                    |
|-----|--------------------------------------|-----|------------------------------------|
| 1.  | ACI Terminal, LLC                    | 37. | ICG Eastern, LLC                   |
| 2.  | Allegheny Land Company               | 38. | ICG Eastern Land, LLC              |
| 3.  | Apogee Holdco, Inc.                  | 39. | ICG Illinois, LLC                  |
| 4.  | Arch Coal, Inc.                      | 40. | ICG Knott County, LLC              |
| 5.  | Arch Coal Sales Company, Inc.        | 41. | ICG Natural Resources, LLC         |
| 6.  | Arch Coal West, LLC                  | 42. | ICG Tygart Valley, LLC             |
| 7.  | Arch Development, LLC                | 43. | International Coal Group, Inc.     |
| 8.  | Arch Energy Resources, LLC           | 44. | Jacobs Ranch Coal LLC              |
| 9.  | Arch Reclamation Services, Inc.      | 45. | Jacobs Ranch Holdings I LLC        |
| 10. | Arch Western Acquisition Corporation | 46. | Jacobs Ranch Holdings II LLC       |
| 11. | Arch Western Acquisition, LLC        | 47. | Juliana Mining Company, Inc.       |
| 12. | Arch Western Bituminous Group, LLC   | 48. | King Knob Coal Co., Inc.           |
| 13. | Arch Western Finance LLC             | 49. | Lone Mountain Processing, Inc.     |
| 14. | Arch Western Resources, LLC          | 50. | Marine Coal Sales Company          |
| 15. | Arch of Wyoming, LLC                 | 51. | Melrose Coal Company, Inc.         |
| 16. | Ark Land Company                     | 52. | Mingo Logan Coal Company           |
| 17. | Ark Land KH, Inc.                    | 53. | Mountain Coal Company, L.L.C.      |
| 18. | Ark Land LT, Inc.                    | 54. | Mountain Gem Land, Inc.            |
| 19. | Ark Land WR, Inc.                    | 55. | Mountain Mining, Inc.              |
| 20. | Ashland Terminal, Inc.               | 56. | Mountaineer Land Company           |
| 21. | Bronco Mining Company, Inc.          | 57. | Otter Creek Coal, LLC              |
| 22. | Catenary Coal Holdings, Inc.         | 58. | Patriot Mining Company, Inc.       |
| 23. | Catenary HoldCo, Inc.                | 59. | P.C. Holding, Inc.                 |
| 24. | Coal-Mac, Inc.                       | 60. | Powell Mountain Energy, LLC        |
| 25. | CoalQuest Development LLC            | 61. | Prairie Coal Company, LLC          |
| 26. | Cumberland River Coal Company        | 62. | Prairie Holdings, Inc.             |
| 27. | Energy Development Co.               | 63. | Saddleback Hills Coal Company      |
| 28. | Hawthorne Coal Company, Inc.         | 64. | Shelby Run Mining Company, LLC     |
| 29. | Hobet Holdco, Inc.                   | 65. | Simba Group, Inc.                  |
| 30. | Hunter Ridge, Inc.                   | 66. | Thunder Basin Coal Company, L.L.C. |
| 31. | Hunter Ridge Coal Company            | 67. | Triton Coal Company, L.L.C.        |
| 32. | Hunter Ridge Holdings, Inc.          | 68. | Upshur Property, Inc.              |
| 33. | ICG, Inc.                            | 69. | Vindex Energy Corporation          |
| 34. | ICG, LLC                             | 70. | Western Energy Resources, Inc.     |
| 35. | ICG Beckley, LLC                     | 71. | White Wolf Energy, Inc.            |
| 36. | ICG East Kentucky, LLC               | 72. | Wolf Run Mining Company            |