

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**ARCH COAL, INC., et al.,**

Debtors.<sup>1</sup>

**Chapter 11  
Case No. 16-40120-705**

**(Jointly Administered)**

**Hearing Date and Time:**  
April 5, 2016, 1:00 p.m.  
(Prevailing Central Time)

**Hearing Location:**  
Courtroom 7 South

**PROPOSED AGENDA FOR HEARING ON  
APRIL 5, 2016 AT 1:00 P.M. (PREVAILING CENTRAL TIME)**

**I. DEBTORS' MOTIONS GOING FORWARD**

1. **“Cash Management”** – Debtors’ Motion for Entry of an Order Authorizing (i) the Debtors to Continue to Maintain Existing Cash Management System, Fuel Card Program, Bank Accounts and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 11]

Related Documents:

- a. Interim Order Authorizing (i) the Debtors to Maintain Existing Cash Management System, Fuel Card Program, Bank Accounts and Business Forms and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 56]

Responses:

- a. Limited Objection of Regions Bank to Debtors’ Motion to Continue to Maintain Existing Cash Management System, Fuel Card Program, Bank Accounts and Business Forms, and Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 627]

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<sup>1</sup> The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Status: The objection has been resolved. This matter is going forward on an uncontested basis. An amended proposed order has been posted on the Debtors' Case Information Website.<sup>2</sup>

2. **“Lift Stay Motion”** – Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 362(d) Authorizing Limited Relief from the Automatic Stay [ECF No. 598]

Related Documents: None.

Responses: None.

Status: This matter is going forward.

3. **“Claims Settlement Procedures”** – Debtors’ Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action [ECF No. 600]

Related Documents: None.

Responses: None.

Status: This matter is going forward.

4. **“Bar Date Motion”** – Debtors’ Motion for Entry of an Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [ECF No. 601]

Related Documents: None.

Responses: None.

Status: This matter is going forward.

## **II. DEBTORS’ ADJOURNED MATTERS**

5. **“Restructuring Support Agreement Assumption”** – Debtors’ Motion for an Order Authorizing the Debtors to Assume the Restructuring Support Agreement [ECF No. 156]

Related Documents: None.

Responses: None.

Status: Adjourned to the next omnibus hearing.

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<sup>2</sup> The Debtors’ Case Information Website is located at <https://cases.primeclerk.com/archcoal>.

**III. OTHER PARTIES' MOTIONS GOING FORWARD**

6. **“Berkeley Research Group Retention Application”** – Application of the Official Committee of Unsecured Creditors Pursuant to Bankruptcy Code Sections 328(a), 330 and 1103 Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Employ Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to January 27, 2016 [ECF No. 596]

Related Documents: None.

Responses: None.

Status: This matter is going forward.

Dated: April 1, 2016  
New York, New York

Respectfully submitted,  
DAVIS POLK & WARDWELL LLP

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**SCHEDULE 1**  
**Debtor Entities**

1.	ACI Terminal, LLC	37.	ICG Eastern, LLC
2.	Allegheny Land Company	38.	ICG Eastern Land, LLC
3.	Apogee Holdco, Inc.	39.	ICG Illinois, LLC
4.	Arch Coal, Inc.	40.	ICG Knott County, LLC
5.	Arch Coal Sales Company, Inc.	41.	ICG Natural Resources, LLC
6.	Arch Coal West, LLC	42.	ICG Tygart Valley, LLC
7.	Arch Development, LLC	43.	International Coal Group, Inc.
8.	Arch Energy Resources, LLC	44.	Jacobs Ranch Coal LLC
9.	Arch Reclamation Services, Inc.	45.	Jacobs Ranch Holdings I LLC
10.	Arch Western Acquisition Corporation	46.	Jacobs Ranch Holdings II LLC
11.	Arch Western Acquisition, LLC	47.	Juliana Mining Company, Inc.
12.	Arch Western Bituminous Group, LLC	48.	King Knob Coal Co., Inc.
13.	Arch Western Finance LLC	49.	Lone Mountain Processing, Inc.
14.	Arch Western Resources, LLC	50.	Marine Coal Sales Company
15.	Arch of Wyoming, LLC	51.	Melrose Coal Company, Inc.
16.	Ark Land Company	52.	Mingo Logan Coal Company
17.	Ark Land KH, Inc.	53.	Mountain Coal Company, L.L.C.
18.	Ark Land LT, Inc.	54.	Mountain Gem Land, Inc.
19.	Ark Land WR, Inc.	55.	Mountain Mining, Inc.
20.	Ashland Terminal, Inc.	56.	Mountaineer Land Company
21.	Bronco Mining Company, Inc.	57.	Otter Creek Coal, LLC
22.	Catenary Coal Holdings, Inc.	58.	Patriot Mining Company, Inc.
23.	Catenary HoldCo, Inc.	59.	P.C. Holding, Inc.
24.	Coal-Mac, Inc.	60.	Powell Mountain Energy, LLC
25.	CoalQuest Development LLC	61.	Prairie Coal Company, LLC
26.	Cumberland River Coal Company	62.	Prairie Holdings, Inc.
27.	Energy Development Co.	63.	Saddleback Hills Coal Company
28.	Hawthorne Coal Company, Inc.	64.	Shelby Run Mining Company, LLC
29.	Hobet Holdco, Inc.	65.	Simba Group, Inc.
30.	Hunter Ridge, Inc.	66.	Thunder Basin Coal Company, L.L.C.
31.	Hunter Ridge Coal Company	67.	Triton Coal Company, L.L.C.
32.	Hunter Ridge Holdings, Inc.	68.	Upshur Property, Inc.
33.	ICG, Inc.	69.	Vindex Energy Corporation
34.	ICG, LLC	70.	Western Energy Resources, Inc.
35.	ICG Beckley, LLC	71.	White Wolf Energy, Inc.
36.	ICG East Kentucky, LLC	72.	Wolf Run Mining Company