

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

ARCH COAL, INC., et al.,

Debtors.¹

**Chapter 11
Case No. 16-40120-705**

(Jointly Administered)

Hearing Date and Time:
July 6, 2016, 1:00 p.m. (Central
Time)

Hearing Location:
Courtroom 7 South

**NOTICE OF RESETTING OF THE
JUNE 22, 2016 OMNIBUS HEARING TO JULY 6, 2016**

PLEASE TAKE NOTICE that Arch Coal, Inc. and its subsidiaries that are debtors and debtors in possession in these proceedings previously filed the following motions (the “**Debtors’ Motions**”) with the United States Bankruptcy Court for the Eastern District of Missouri (the “**Court**”), which were scheduled to be heard on June 22, 2016 at 10:00 a.m. (Central Time):

1. Debtors’ Motion for an Order Authorizing the Debtors to Assume the Restructuring Support Agreement [ECF No. 156]
2. Debtors’ Motion for Entry of an Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [ECF No. 762]
3. Debtors’ Motion for an Order Extending the Debtors’ Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon [ECF No. 789]
4. Debtors’ Motion for an Extension of Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 790]
5. Debtors’ Motion for an Order (i) Authorizing the Debtors to Assume Certain Executory Contracts and Unexpired Leases and (ii) Modifying the Automatic Stay [ECF No. 880]

¹ The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

6. Debtors' Motion for Entry of an Order Establishing Procedures for Claims Objections [ECF No. 881]
7. Debtors' Motion for Entry of an Order (i) Approving the Sale and Transfer of Certain Assets and Liabilities Free and Clear of Encumbrances and (ii) Granting Related Relief [ECF No. 882]

PLEASE TAKE FURTHER NOTICE that the Unsecured Creditors' Committee previously filed the following motions (the "**Committee's Motions**"), which were proposed to be scheduled to be heard on June 22, 2016 at 10:00 a.m. (Central Time):

1. Motion of the Official Committee of Unsecured Creditors for Leave, Standing and Authority to Prosecute Claims Against the Debtors' Executive Officers on Behalf of the Debtors' Estates and for Related Relief, and Notice of Hearing Thereon [ECF No. 963]
2. Motion of the Official Committee of Unsecured Creditors for Leave, Standing and Authority to Prosecute Claims on Behalf of the Debtors' Estates and for Related Relief, and Notice of Hearing Thereon [ECF No. 964]
3. Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Leave to File Under Seal Certain Motions for Leave, Standing and Authority to Prosecute Claims on Behalf of the Debtors' Estates and for Related Relief, and Notice of Hearing Thereon [ECF No. 965]

PLEASE TAKE FURTHER NOTICE that creditor Bryan M. Tarter previously filed the following motion (together with the Debtors' Motions and the Committee's Motions, the "**Motions**"), which was scheduled to be heard on June 22, 2016 at 10:00 a.m. (Central Time):

1. Motion of Bryan M. Tarter for Entry of an Order Setting Time for the Assumption or Rejection of Executory Contracts and/or Unexpired Leases of Nonresidential Real Property by Debtor Ark Land Company or in the Alternative, for Entry of an Order Determining Performance Impossible/Impracticable and Constructing a Condition of Performance Based on Changed Circumstances [ECF No. 839]

PLEASE TAKE FURTHER NOTICE that, with Court authority, the hearing on the Motions has been reset from the omnibus hearing previously scheduled for June 22, 2016 at 10:00 a.m. (Central Time) to an omnibus hearing on **July 6, 2016 at 1:00 p.m. (Central Time)**.²

² The Debtors and the Committee have agreed that the Committee's Motions will not be heard sooner than the July 6, 2016 omnibus hearing. The Debtors and the Committee are currently in discussions about a schedule regarding the Committee's Motions that may result in a further adjournment.

Dated: June 16, 2016
New York, New York

Respectfully submitted,
DAVIS POLK & WARDWELL LLP

/s/ Kevin J. Coco
Marshall S. Huebner
Brian M. Resnick
Michelle M. McGreal
Kevin J. Coco
450 Lexington Avenue
New York, New York 10017
(212) 450-4000
Fax: (212) 607-7983
marshall.huebner@davispolk.com
brian.resnick@davispolk.com
michelle.mcgreal@davispolk.com
kevin.coco@davispolk.com

Counsel to the Debtors and Debtors in Possession

-and-

BRYAN CAVE LLP
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Cullen K. Kuhn, #53151MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
(314) 259-2000
Fax: (314) 259-2020
lapalans@bryancave.com
brian.walsh@bryancave.com
ckkuhn@bryancave.com
laura.hughes@bryancave.com

Local Counsel to the Debtors and Debtors in Possession

SCHEDULE 1
Debtor Entities

- | | | | |
|-----|--------------------------------------|-----|------------------------------------|
| 1. | ACI Terminal, LLC | 37. | ICG Eastern, LLC |
| 2. | Allegheny Land Company | 38. | ICG Eastern Land, LLC |
| 3. | Apogee Holdco, Inc. | 39. | ICG Illinois, LLC |
| 4. | Arch Coal, Inc. | 40. | ICG Natural Resources, LLC |
| 5. | Arch Coal Sales Company, Inc. | 41. | ICG Tygart Valley, LLC |
| 6. | Arch Coal West, LLC | 42. | International Coal Group, Inc. |
| 7. | Arch Development, LLC | 43. | Jacobs Ranch Coal LLC |
| 8. | Arch Energy Resources, LLC | 44. | Jacobs Ranch Holdings I LLC |
| 9. | Arch Reclamation Services, Inc. | 45. | Jacobs Ranch Holdings II LLC |
| 10. | Arch Western Acquisition Corporation | 46. | Juliana Mining Company, Inc. |
| 11. | Arch Western Acquisition, LLC | 47. | King Knob Coal Co., Inc. |
| 12. | Arch Western Bituminous Group, LLC | 48. | Lone Mountain Processing, Inc. |
| 13. | Arch Western Finance LLC | 49. | Marine Coal Sales Company |
| 14. | Arch Western Resources, LLC | 50. | Melrose Coal Company, Inc. |
| 15. | Arch of Wyoming, LLC | 51. | Mingo Logan Coal Company |
| 16. | Ark Land Company | 52. | Mountain Coal Company, L.L.C. |
| 17. | Ark Land KH, Inc. | 53. | Mountain Gem Land, Inc. |
| 18. | Ark Land LT, Inc. | 54. | Mountain Mining, Inc. |
| 19. | Ark Land WR, Inc. | 55. | Mountaineer Land Company |
| 20. | Ashland Terminal, Inc. | 56. | Otter Creek Coal, LLC |
| 21. | Bronco Mining Company, Inc. | 57. | Patriot Mining Company, Inc. |
| 22. | Catenary Coal Holdings, Inc. | 58. | P.C. Holding, Inc. |
| 23. | Catenary HoldCo, Inc. | 59. | Powell Mountain Energy, LLC |
| 24. | Coal-Mac, Inc. | 60. | Prairie Coal Company, LLC |
| 25. | CoalQuest Development LLC | 61. | Prairie Holdings, Inc. |
| 26. | Cumberland River Coal Company | 62. | Saddleback Hills Coal Company |
| 27. | Energy Development Co. | 63. | Shelby Run Mining Company, LLC |
| 28. | Hawthorne Coal Company, Inc. | 64. | Simba Group, Inc. |
| 29. | Hobet Holdco, Inc. | 65. | Thunder Basin Coal Company, L.L.C. |
| 30. | Hunter Ridge, Inc. | 66. | Triton Coal Company, L.L.C. |
| 31. | Hunter Ridge Coal Company | 67. | Upshur Property, Inc. |
| 32. | Hunter Ridge Holdings, Inc. | 68. | Vindex Energy Corporation |
| 33. | ICG, Inc. | 69. | Western Energy Resources, Inc. |
| 34. | ICG, LLC | 70. | White Wolf Energy, Inc. |
| 35. | ICG Beckley, LLC | 71. | Wolf Run Mining Company |
| 36. | ICG East Kentucky, LLC | | |