

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

ARCH COAL, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11  
Case No. 16-40120-705

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING DEBTORS’  
FOURTH AMENDED JOINT PLAN OF REORGANIZATION UNDER  
CHAPTER 11 OF THE BANKRUPTCY CODE; (II) OCCURRENCE OF  
EFFECTIVE DATE AND (III) BAR DATES FOR FILING CERTAIN CLAIMS**

- 1. Confirmation of the Plan.** On September 15, 2016, the United States Bankruptcy Court for the Eastern District of Missouri entered an order (the “**Confirmation Order**”) in the Chapter 11 Cases of the above-captioned Debtors and Debtors In Possession (collectively, the “**Debtors**”) confirming the *Debtors’ Fourth Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code* (as confirmed, the “**Plan**”). Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to such terms in the Plan or the Confirmation Order, as applicable. The Plan and the Confirmation Order are available on the Debtors’ case information website (located at <https://cases.primeclerk.com/archcoal>) or by written request to the Debtors’ Solicitation and Claims Agent, Arch Coal, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022.
- 2. Effective Date.** On October 5, 2016, the Effective Date of the Plan occurred.
- 3. Discharge and Injunction.** Except as otherwise specifically provided in the Plan or the Confirmation Order, the rights afforded in the Plan and the payments and distributions to be made under the Plan shall discharge all existing debts of, and Claims against, the Debtors and shall terminate all Interests in the Debtors, as well as all interests of any kind, nature or description whatsoever in or against any of the Debtors or any of their assets or properties to the fullest extent permitted by section 1141 of the Bankruptcy Code. Except as otherwise specifically provided in the Plan or the Confirmation Order, upon the Effective Date, all existing Claims against the Debtors and Interests in the Debtors were, and were deemed to be, discharged and terminated, and all holders of such Claims and Interests (and all representatives, trustees or

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<sup>1</sup> The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

agents on behalf of each holder) are precluded and enjoined from asserting against the Reorganized Debtors, their successors or assignees, or any of their assets or properties, any other or further Claim or Interest based upon any act or omission, transaction or other activity of any kind or nature that occurred prior to the Effective Date, whether or not such holder has filed a Proof of Claim and whether or not the facts or legal bases therefore were known or existed prior to the Effective Date. The Confirmation Order is a judicial determination of the discharge of all Claims against, liabilities of and Interests in the Debtors.

On the Effective Date and in consideration of the distributions to be made under the Plan, except as otherwise specifically provided in the Plan or the Confirmation Order, each holder (as well as any representatives, trustees or agents on behalf of each holder) of a Claim or Interest and any Affiliate of such holder was deemed to have forever waived, released and discharged the Debtors, to the fullest extent permitted by section 1141 of the Bankruptcy Code, of and from any and all Claims, Interests, rights and liabilities that arose prior to the Effective Date. All such Persons and Entities are forever precluded and enjoined, pursuant to section 524 of the Bankruptcy Code, from prosecuting or asserting any such discharged Claim against, or terminated Interest in, the Debtors.

**4. Exculpation.** Pursuant to the Plan, and except as otherwise specifically provided in the Plan or the Confirmation Order, none of the Released Parties shall have or incur any liability to any holder of a Claim, Cause of Action or Interest for any act or omission in connection with, related to or arising out of, the Chapter 11 Cases, the negotiation of any settlement or agreement, contract, instrument, release or document created or entered into in connection with the Plan or in the Chapter 11 Cases (including the Plan Supplement, the DIP Facility, the Restructuring Support Agreement and, in each case, any documents related thereto), the pursuit of confirmation of the Plan, the consummation of the Plan, the preparation and distribution of the Disclosure Statement, the offer, issuance and distribution of any securities issued or to be issued under or in connection with the Plan, any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors or the administration of the Plan or the property to be distributed under the Plan, except for any act or omission that is determined in a Final Order to have constituted willful misconduct (including, without limitation, actual fraud) or gross negligence. Each Released Party shall be entitled to rely upon the advice of counsel concerning his, her or its duties pursuant to, or in connection with, the Plan.

**5. Bar Dates.**

a. Administrative Expense Claim Bar Date. Pursuant to Section 7.2 of the Plan, all requests for payment of Administrative Expense Claims that accrued on or before the Effective Date (other than Professional Fee Claims, which are subject to the provisions of Section 7.1 of the Plan) must be filed with the Solicitation and Claims Agent and served on counsel for the Debtors and Reorganized Debtors by the Administrative Expense Claim Bar Date. The Administrative Expense Claim Bar Date is the date that is 30 calendar days after the Effective Date. Accordingly, any requests for payment of Administrative Expense Claims pursuant to Section 7.2 of the Plan must be filed with the Solicitation and Claims Agent either (i) electronically using the interface available on the Solicitation and Claim Agent's website at <https://cases.primeclerk.com/ArchCoal/EPOC-Index> or (ii) by U.S. Mail, overnight courier or

other hand-delivery system to the following address: Arch Coal, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022, and served on counsel for the Debtors, **so as to actually be received on or before November 4, 2016**. Any requests for payment of Administrative Expense Claims pursuant to Section 7.2 of the Plan that are not properly filed and served by the Administrative Expense Claim Bar Date shall be disallowed automatically without the need for any objection from the Debtors or the Reorganized Debtors or any action by the Bankruptcy Court. Any requests for payment of Administrative Expense Claims pursuant to Section 7.2 of the Plan should include, at a minimum, (i) the name of the Debtor(s) that are purported to be liable for the Administrative Expense Claim, (ii) the name of the holder of the Administrative Expense Claim, (iii) the amount of the Administrative Expense Claim, (iv) the basis of the Administrative Expense Claim and (v) supporting documentation for the Administrative Expense Claim.

Notwithstanding the foregoing, requests for payment of Administrative Expense Claims need **NOT** be filed with respect to the following types of Administrative Expense Claims:

- Those that are for goods or services provided to a Debtor in the ordinary course of such Debtor's business
- Those that have previously been Allowed by Final Order of the Bankruptcy Court
- Those that are for Cure amounts
- Those that are on account of post-petition taxes (including any related penalties or interest) owed by the Debtors or the Reorganized Debtors to any Governmental Unit
- Those that the Debtors or Reorganized Debtors have otherwise agreed in writing do not require such a filing

b. Deadline for Submitting Final Fee Applications. All final requests for payment of Professional Fee Claims must be filed with the Bankruptcy Court and served in accordance with the Interim Compensation Order **so as to actually be received on or before November 14, 2016**.

c. Rejection Bar Date. Pursuant to the Confirmation Order, any Rejection Claims must be filed by the date that is 30 days after the service of this notice (the "**Confirmation Bar Date**"). Accordingly, if you are a counterparty to an executory contract or unexpired lease that has been rejected pursuant to Article 9 of the Plan (whether pursuant to Section 9.2, by being listed on Schedule 9.2(b) or pursuant to Section 9.4 of the Plan), any Rejection Claims on account of such executory contracts or unexpired leases must be filed with the Solicitation and Claims Agent either (i) electronically using the interface available on the Solicitation and Claim Agent's website at <https://cases.primeclerk.com/ArchCoal/EPOC-Index> or (ii) by U.S. Mail, overnight courier or other hand-delivery system to the following address: Arch Coal, Inc. Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022, **so as to actually be received on or before November 7, 2016**. Any Rejection Claim must be filed with the Solicitation and Claims Agent by the Confirmation Bar Date. Any Rejection Claim for which a Proof of Claim is not properly filed and served by the Confirmation Bar Date shall be forever barred and shall not be enforceable against the Debtors, the Reorganized Debtors or their respective Estates or properties. The Debtors or the Reorganized Debtors may contest any Rejection Claim in accordance with Section 8.1 of the Plan.

Dated: October 5, 2016  
New York, New York

Respectfully submitted,  
DAVIS POLK & WARDWELL LLP

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**SCHEDULE 1**  
**Debtor Entities**

- |     |                                      |     |                                    |
|-----|--------------------------------------|-----|------------------------------------|
| 1.  | ACI Terminal, LLC                    | 37. | ICG Eastern, LLC                   |
| 2.  | Allegheny Land Company               | 38. | ICG Eastern Land, LLC              |
| 3.  | Apogee Holdco, Inc.                  | 39. | ICG Illinois, LLC                  |
| 4.  | Arch Coal, Inc.                      | 40. | ICG Natural Resources, LLC         |
| 5.  | Arch Coal Sales Company, Inc.        | 41. | ICG Tygart Valley, LLC             |
| 6.  | Arch Coal West, LLC                  | 42. | International Coal Group, Inc.     |
| 7.  | Arch Development, LLC                | 43. | Jacobs Ranch Coal LLC              |
| 8.  | Arch Energy Resources, LLC           | 44. | Jacobs Ranch Holdings I LLC        |
| 9.  | Arch Reclamation Services, Inc.      | 45. | Jacobs Ranch Holdings II LLC       |
| 10. | Arch Western Acquisition Corporation | 46. | Juliana Mining Company, Inc.       |
| 11. | Arch Western Acquisition, LLC        | 47. | King Knob Coal Co., Inc.           |
| 12. | Arch Western Bituminous Group, LLC   | 48. | Lone Mountain Processing, Inc.     |
| 13. | Arch Western Finance LLC             | 49. | Marine Coal Sales Company          |
| 14. | Arch Western Resources, LLC          | 50. | Melrose Coal Company, Inc.         |
| 15. | Arch of Wyoming, LLC                 | 51. | Mingo Logan Coal Company           |
| 16. | Ark Land Company                     | 52. | Mountain Coal Company, L.L.C.      |
| 17. | Ark Land KH, Inc.                    | 53. | Mountain Gem Land, Inc.            |
| 18. | Ark Land LT, Inc.                    | 54. | Mountain Mining, Inc.              |
| 19. | Ark Land WR, Inc.                    | 55. | Mountaineer Land Company           |
| 20. | Ashland Terminal, Inc.               | 56. | Otter Creek Coal, LLC              |
| 21. | Bronco Mining Company, Inc.          | 57. | Patriot Mining Company, Inc.       |
| 22. | Catenary Coal Holdings, Inc.         | 58. | P.C. Holding, Inc.                 |
| 23. | Catenary HoldCo, Inc.                | 59. | Powell Mountain Energy, LLC        |
| 24. | Coal-Mac, Inc.                       | 60. | Prairie Coal Company, LLC          |
| 25. | CoalQuest Development LLC            | 61. | Prairie Holdings, Inc.             |
| 26. | Cumberland River Coal Company        | 62. | Saddleback Hills Coal Company      |
| 27. | Energy Development Co.               | 63. | Shelby Run Mining Company, LLC     |
| 28. | Hawthorne Coal Company, Inc.         | 64. | Simba Group, Inc.                  |
| 29. | Hobet Holdco, Inc.                   | 65. | Thunder Basin Coal Company, L.L.C. |
| 30. | Hunter Ridge, Inc.                   | 66. | Triton Coal Company, L.L.C.        |
| 31. | Hunter Ridge Coal Company            | 67. | Upshur Property, Inc.              |
| 32. | Hunter Ridge Holdings, Inc.          | 68. | Vindex Energy Corporation          |
| 33. | ICG, Inc.                            | 69. | Western Energy Resources, Inc.     |
| 34. | ICG, LLC                             | 70. | White Wolf Energy, Inc.            |
| 35. | ICG Beckley, LLC                     | 71. | Wolf Run Mining Company            |
| 36. | ICG East Kentucky, LLC               |     |                                    |