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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
ASCENA RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
Debtors.)	(Jointly Administered)

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
AUGUST 26, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on August 26, 2020 at 2:00 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. CONTESTED MATTERS

1. **“Wages Motion”** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 7]

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

Responses:

- (a) Limited Objection and Reservation of Rights of Wendy L. Hufford to Entry of a Final Order on the Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing the Debtors to (a) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (b) Continue Employee Benefits Programs, and (ii) Granting Related Relief [Docket No. 223]; and
- (b) United States Trustee's Objection to Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 352]

Related Documents:

- (a) Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 63];
- (b) Debtors' Omnibus Reply In Support Of The Debtors' Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtors To (A) Pay Prepetition Wages, Salaries, Other Compensation, And Reimbursable Expenses And (B) Continue Employee Benefits Programs, And (Ii) Granting Related Relief [Docket No. 405]; and
- (c) Notice Of Filing Of Revised Proposed Final Order (I) Authorizing The Debtors To (A) Pay Prepetition Wages, Salaries, Other Compensation, And Reimbursable Expenses And (B) Continue Employee Benefits Programs, And (II) Granting Related Relief [Docket No. 406]

Status: This matter is going forward.

- 2. "**Cash Management Motion**" Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 11]

Responses:

- (a) Objection of United States Trustee to Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related

Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 271]

Related Documents:

- (a) Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (I) Granting Related Relief [Docket No. 62];
- (b) Notice of Filing of Revised Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 391]; and
- (c) Debtors' Reply In Support Of Entry Of A Final Order (I) Authorizing The Debtors To (A) Continue To Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, And (II) Granting Related Relief [Docket No. 404]

Status: This matter is going forward.

- 3. "**Lease Rejection Motion**" Debtors' Motion for Entry of An Order Authorizing (I) Rejection of Certain Unexpired Leases and (II) Abandonment of Any Personal Property, Effective As of the Rejection Date, and (III) Granting Related Relief [Docket No. 12]

Responses: Informal responses received

- (a) Maricopa County Treasurer's Objection to (1) Debtors' Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases and (II) Abandonment of any Personal Property, Effective as of the Rejection Date, and (III) Granting Related Relief and (2) First, Third and Fourth Omnibus Motions for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Real Property Effective as of the Rejection Date, and (II) Abandonment of any Personal Property Located at Locations Covered by Such Unexpired Leases [Docket No. 363]

Related Documents:

- (a) Notice Of Filing Of Revised Proposed Order Authorizing (I) Rejection Of Certain Unexpired Leases And (II) Abandonment Of Any Personal

Property, Each Effective As Of The Rejection Date And (III) Granting Related Relief [Docket No. 399]; and

- (b) Notice Of Filing Of ***Corrected*** Revised Proposed Order Authorizing (I) Rejection Of Certain Unexpired Leases And (II) Abandonment Of Any Personal Property, Each Effective As Of The Rejection Date And (III) Granting Related Relief [Docket No. 408]

Status: This matter is going forward.

- 4. ***“Store Closing Motion”*** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 16]

Responses:

- (a) Limited Objection of Certain Texas Taxing Entities to Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 233];
- (b) Limited Objection of Texas Taxing Authorities to Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 255];
- (c) Objection of Sundance Square Partners, L.P. to Debtors’ Motion for Entry of an Order (I) Authorizing and Approving the Conduct of Store Closing Sales, with Such Sales to be Free and Clear of all Liens, Claims, and Encumbrances, and (II) Granting Related Relief [Docket No. 293];
- (d) Local Texas Tax Authorities’ Objection to Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 301];
- (e) Objection and Response of Benderson Development Company, Brookfield Retail, Inc., Coro Point North, LLC, Hines Global REIT, Jones Lang Lasalle Americas, Inc., QIC Properties Us, Inc., Regency Centers L.P., Shopcore Properties, LP, and Turnberry Associates to (1) Debtors’ Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief; (2) Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and

Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Pre-Petition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 342]; and

- (f) Maricopa County Treasurer's Objection to Interim Order Granting the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 362]

Related Documents:

- (a) Interim Order Granting the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement (II) Approving Procedures For Store Closing Sales, and (III) Granting Related Relief [Docket No. 70];
- (b) Declaration of SB360 Capital Partners, LLC in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 139];
- (c) Supplemental Declaration of SB360 Capital Partners, LLC in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 187]; and
- (d) Notice Of Filing Of Revised Proposed Final Order Granting Debtors' Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtors To Assume The Consulting Agreement, (II) Approving Procedures For Store Closing Sales, And (III) Granting Related Relief [Docket No. 402]

Status: This matter is going forward.

- 5. "**Catherines Sale Motion**" Debtors' Motion for Entry of An Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Catherines Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 86]

Responses:

- (a) United States Trustee's Objection to Debtors' Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Catherines Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 196]; and
- (b) Limited Objection Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief and (II) Approving the Sale of Catherines Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 252]

Related Documents:

- (a) Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 75]; and
- (b) Notice Of Filing Of Revised Proposed Order (I) Approving The Stalking Horse Protections, (II) Approving Bidding Procedures For The Sale Of The Catherines Assets, And (III) Approving Contract Assumption And Assignment Procedures [Docket No. 407]

Status: This matter is going forward.

- 6. **"First Lease Rejection Motion"** Debtors' First Omnibus Motion for Entry of An Order Authorizing (I) Rejection of Certain Unexpired Leases of Real Property Effective As of the Rejection Date, and (II) Abandonment of Any Personal Property Located At Locations Covered By Such Unexpired Leases [Docket No. 120]

Responses: Informal responses received.

- (a) Maricopa County Treasurer's Objection to (1) Debtors' Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases and (II) Abandonment of any Personal Property, Effective as of the Rejection Date, and (III) Granting Related Relief and (2) First, Third and Fourth Omnibus Motions for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Real Property Effective as of the Rejection Date, and (II) Abandonment of any Personal Property Located at Locations Covered by Such Unexpired Leases [Docket No. 363]

Related Documents:

- (a) Notice Of Filing Of Revised Proposed Order Authorizing (I) Rejection Of Certain Unexpired Leases And (II) Abandonment Of Any Personal Property, Each Effective As Of The Rejection Date And (III) Granting Related Relief [Docket No. 401]

Status: This matter is going forward.

- 7. “***Utilities Motion***” Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 24]

Responses:

- (a) Objection of Certain Utility Companies to the Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 194]; and
- (b) Objection of Duke Energy and Piedmont Natural Gas, Inc. to Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 235]

Related Documents:

- (a) Interim Order (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 75]; and
- (b) Notice Of Filing Of Revised Proposed Final Order (I) Approving The Debtors’ Proposed Adequate Assurance Of Payment For Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Services, (III) Approving The Debtors’ Proposed Procedures

For Resolving Additional Assurance Requests, And (IV) Granting Related Relief [Docket No. 393]

Status: This matter is going forward.

II. UNCONTESTED MATTERS

8. “***All Trade Motion***” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) 503(B)(9) Claimants, (C) Foreign Vendors, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 8]

Responses: None.

Related Documents:

- (a) Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) 503(b)(9) Claimants, (C) Foreign Vendors, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 76]; and
- (b) Notice Of Filing Of Revised Proposed Final Order (I) Authorizing The Debtors To Pay Certain Prepetition Claims Of (A) Lien Claimants, (B) 503(B)(9) Claimants, (C) Foreign Vendors, And (D) Critical Vendors, (II) Confirming Administrative Expense Priority Of Outstanding Orders, And (III) Granting Related Relief [Docket No. 396]

Status: This matter is going forward and a final order granting the relief requested has been submitted to the Court for entry.

9. “***Customer Programs Motion***” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 3]

Responses: None.

Related Documents:

- (a) Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 73]; and

- (b) Notice Of Filing Of Revised Proposed Final Order (I) Authorizing The Debtors To Maintain And Administer Their Existing Customer Programs And Honor Certain Prepetition Obligations Related Thereto, And (II) Granting Related Relief [Docket No. 394]

Status: This matter is going forward and a final order granting the relief requested has been submitted to the Court for entry.

10. “***Insurance Motion***” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue and Renew Their Insurance Policies and Honor All Obligations In Respect Thereof, and (B) Continue the Surety Bond Program, and (II) Granting Related Relief [Docket No. 4]

Responses: None.

Related Documents:

- (a) Interim Order (I) Authorizing the Debtors to (A) Continue and Renew Their Insurance Policies and Honor All Obligations in Respect Thereof, and (B) Continue the Surety Bond Program, and (II) Granting Related Relief [Docket No. 72]; and
- (b) Notice of Filing of Revised Final Order (I) Authorizing the Debtors to (A) Continue and Renew Their Insurance Policies and Honor All Obligations In Respect Thereof, and (B) Continue the Surety Bond Program, and (II) Granting Related Relief [Docket No. 390]

Status: This matter is going forward and a final order granting the relief requested has been submitted to the Court for entry.

11. “***NOL Motion***” Debtors’ Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock, and (II) Granting Related Relief [Docket No. 9]

Responses: None.

Related Documents:

- (a) Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock, and (II) Granting Related Relief [Docket No. 80]

Status: This matter is going forward and a final order granting the relief requested has been or will be submitted to the Court for entry.

12. “**Taxes Motion**” Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 10]

Responses: None.

Related Documents:

- (a) Interim Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 74]

Status: This matter is going forward and a final order granting the relief requested has been or will be submitted to the Court for entry.

13. “**Claims Bar Date Motion**” Debtors’ Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 191]

Responses: None.

Related Documents:

- (a) Notice Of Filing Of Revised Proposed Order (I) Setting Bar Dates For Filing Proofs Of Claim, Including Requests For Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date And Rejection Damages Bar Date, (III) Approving The Form Of And Manner For Filing Proofs Of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice Of Bar Dates, And (V) Granting Related Relief [Docket No. 395]

Status: This matter is going forward and an order granting the relief requested has been submitted to the Court for entry.

14. “**Assumption Procedures Motion**” Debtors’ Motion for Entry of An Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief [Docket No. 13]

Responses: Informal responses received.

Related Documents:

- (a) Notice Of Filing Of Revised Proposed Order (I) Authorizing And Approving Procedures To Reject Or Assume Executory Contracts And Unexpired Leases, And (II) Granting Related Relief [Docket No. 403]; and
- (b) Notice Of Filing Of ***Corrected*** Revised Proposed Order (I) Authorizing And Approving Procedures To Reject Or Assume Executory Contracts And Unexpired Leases, And (II) Granting Related Relief [Docket No. 409]

Status: This matter is going forward and an order granting the relief requested has been submitted to the Court for entry.

15. “***365 (d)(4) Extension Motion***” Debtors’ Motion for Entry of An Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 144]

Responses: Informal responses received.

Related Documents:

- (a) Notice of Filing of Revised Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 392]

Status: This matter is going forward and an order granting the relief requested has been submitted to the Court for entry.

16. “***Second Lease Rejection Motion***” Debtors’ Second Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Real Property Effective As of the Rejection Date, and (II) Abandonment of Any Personal Property Located At Locations Covered By Such Unexpired Leases [Docket No. 183]

Responses: None.

Related Documents:

- (a) Notice Of Filing Of Revised Proposed Order Authorizing (I) Rejection Of Certain Unexpired Leases Of Real Property Effective As Of The Rejection Date, And (II) Abandonment Of Any Personal Property Located At Locations Covered By Such Unexpired Leases [Docket No. 400]

Status: This matter is going forward and an order granting the relief requested has been submitted to the Court for entry.

17. **“Protective Order Motion”** Ad Hoc Group of Term Loan Lenders’ Motion for a Protective Order [Docket No. 387]

Responses: None.

Related Documents:

- (a) Motion to Expedite Hearing on Ad Hoc Group of Term Loan Lenders’ Motion for a Protective Order [Docket No. 388]

Status: This matter is going forward.

Dated: August 26, 2020

/s/ Cullen D. Speckhart

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