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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
ASCENA RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
Debtors.)	(Jointly Administered)

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 10, 2020, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

The Motions/Applications are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJlIf-6grTMtHS9HZxGsQN8QO4iM15dIWq0>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 91020

Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 91020

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on September 10, 2020, at 11:00 a.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. CONTESTED MATTERS

1. **“Cash Collateral/DIP Motion”** Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 18]

Responses:

- (a) United States Trustee’s Objection to Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 195];
- (b) Limited Objection of Certain Texas Taxing Entities to Motion to Approve Use of Cash Collateral Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 232];
- (c) Limited Objection of Texas Taxing Authorities to Motion to Approve Use of Cash Collateral Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 254];
- (d) Objection and Response of Benderson Development Company, Brookfield Properties Retail, Inc., Coro Point North, LLC, Hines Global REIT, Jones Lang LaSalle Americas, Inc., QIC Properties Us, Inc., Regency Centers L.P., Shopcore Properties, LP, and Turnberry Associates to (1) Debtors’ Motion for Entry of an Order (I) Extending Time for Performance of

Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief; (2) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection To The Pre-Petition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 342]; and

- (e) Limited Objection of Federal Realty Investment Trust, Pyramid Management Group, LLC, and The Macerich Company to Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 370]

Related Documents:

- (a) Interim Order Under 11 U.S.C. §§ 105, 361, 362, 363, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 61];
- (b) Notice of Filing of Proposed Final Order Under 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Authorizing the Debtors to Obtain Postpetition Financing, (III) Granting Adequate Protection to the Prepetition Secured Parties, and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 193];
- (c) Notice of Filing of Revised Proposed Final Order Under 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Authorizing the Debtors to Obtain Postpetition Financing, (III) Granting Adequate Protection to the Prepetition Secured Parties, and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 303];
- (d) Notice of Filing of Revised Proposed Final Order Under 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Authorizing the Debtors to Obtain Postpetition Financing, and (III) Granting Adequate Protection to the Prepetition Secured Parties [Docket No. 567]; and

- (e) Debtors' Omnibus Reply in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 569]

Status: This matter is going forward.

- 2. "**Disclosure Statement Motion**" Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief [Docket No. 156]

Responses:

- (a) Objection of the United States Trustee to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 411];
- (b) Objection by the U.S. Securities and Exchange Commission to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 471];
- (c) Objection of Weingarten Realty Investors, OTR and STRS L3 ACQ1, LLC Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 474];
- (d) Limited Objection of Various Landlords to Debtors' Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 477];

- (e) Securities Lead Plaintiffs' Objection to Approval of the Disclosure Statement and Solicitation And Ballot Procedures and Notices Relating to the Joint Chapter 11 Plan of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 478];
- (f) C&B Realty #3, LLC's Omnibus Limited Objection and Joinder in Objections to Debtors' Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates, and Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief, and Reservation of Rights [Docket No. 479];
- (g) Joinder of Causeway LLC to the Limited Objection of Various Landlords to Debtors' Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 483]; and
- (h) Joinder of Wilkow Landlords to the Limited Objection of Various Landlords to the Debtors' Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Ascena Retail Group and its Debtor Affiliates [Docket No. 539]

Related Documents:

- (a) Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 154];
- (b) Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 155];
- (c) Notice of Filing of Exhibits in Connection with the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 548];
- (d) Notice of Filing of Amended Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 564];
- (e) Notice of Filing of Disclosure Statement for the Amended Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc. and its Debtor Affiliates [Docket No. 565];
- (f) Notice of Filing of Revised Proposed Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice

Procedures with Respect to Confirmation of the Debtors' Proposed Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 566]; and

- (g) Debtors' Omnibus Reply to Objections to Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 572]

Status: This matter is going forward.

- 3. "***Rent Deferral Motion***" Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 158]

Responses:

- (a) Limited Objection of the United States Trustee to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 197];
- (b) Objection of Levin Management Corporation to Motion of Debtors for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 249];
- (c) Objection of C&B Realty #3, LLC to the Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief, and Joinder in Objections and Responses Filed by Other Landlords [Docket No. 267];
- (d) Limited Objection of Bellevue Square, LLC and Bellevue Square Merchants' Association to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 269];

- (e) Objection to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 272];
- (f) Objection to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 273];
- (g) The Official Committee of Unsecured Creditors' Objection to the Motion of Debtors for Entry of Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 274];
- (h) Objection of MCA Promenade Owner LLC to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 275];
- (i) Limited Objection of Washington Prime Group Inc. to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 278];
- (j) Request of Adequate Protection, Objection, and Joinder of KRG Landlords to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 279];
- (k) Objection of BBK Easton Office, LLC to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 280];
- (l) Objection and Joinder of Greenwood Place Commons, LP, Castleton Shoppes, LLP, Evansville Associates, LP, and Coliseum Shoppes, LP to all Objections the Motion of the Debtors for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 282];
- (m) Midwood Management Corporation's Objection to Debtors' Motion for Entry of an Order Extending Time for Performance of Obligations Arising Under Real Property Leases and Joinder in Objections Filed by Other Landlords [Docket No. 284];

- (n) Objection and Joinder of Bear Valley Partners to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 285];
- (o) Limited Objection and Joinder of Weingarten Realty Investors and its Affiliates and the Ohio State Teachers Retirement System to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 287];
- (p) Objection and Joinder of Kimco Realty Corporation, Bayer Retail Company, L.L.C., Bayer Retail Company III, L.L.C., G&I VII Reno Operating, LLC, G&I VIII Retail Carriage LLC, US VI Downey, LLC, and NW Blakeney Retail, LLC to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases and (II) Granting Related Relief [Docket No. 288];
- (q) Joinder of Invesco Advisers, Inc., in Objections Filed to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 289];
- (r) Objection of CLPF-600 NMA, LP, W/S/M Hingham Properties LLC, Legacy Place Properties LLC, Garden City Owner LLC, Urban Retail Properties, Palm Beach Mall Holdings LLC, Asheville Retail Associates LLC, Cambridgeside Galleria Associates Trust, Three Embarcadero Center Venture, NED Altoona LLC, NED Little Rock LLC, Wareham Crossing Capital LLC, W/S Smithfield Associates LLC, W/S Peak Canton Properties LLC, Route 146 Millbury LLC, Bradley Fair Properties LLC, OCW Retail Canton LLC, Four Embarcadero Venture, Warwick Mall Owner LLC, Philbrook Avenue Associates LLC to Motion of Debtors for Entry of Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief and Joinder in Other Objections Thereto [Docket No. 290];
- (s) Objection and Joinder of Lakewood Associates, LLC to Motion of Debtors for Entry of Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 292];
- (t) Joinder in Objection to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 295];

- (u) Objection and Joinder in Objections of Landlords to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 299];
- (v) Joinder of Tamarack Village Shopping Center, a Limited Partnership in Objections to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 318];
- (w) Joinder in Objections to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 321];
- (x) Joinder in Objections to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 323];
- (y) Objection of Brooks Shopping Centers, LLC, DLC Management Corp., Horizon Group Properties, Inc., Inland Commercial Real Estate Services, LLC, National Realty & Development Corp., RPT Realty, L.P., Site Centers Corp., Westfield, LLC and Certain Landlord Affiliates to Debtors' Motion for Entry of an Order Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 332];
- (z) Objection and Joinder in Objections of Landlords to Debtors Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 333];
- (aa) 156 Fifth Avenue Corp.'s Objection and Joinder to the Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 334];
- (bb) Limited Objection of Various Landlords to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 338];
- (cc) Objection and Joinder in Objections of Landlords to Debtors Motion for Entry of an Order (I) Extending Time for Performance of Obligations

Arising Under Unexpired Nonresidential Real Property Leases, and (II) Granting Related Relief [Docket No. 339];

- (dd) Objection and Response of Benderson Development Company, Brookfield Properties Retail, Inc., Coro Point North, LLC, Hines Global REIT, Jones Lang LaSalle Americas, Inc., QIC Properties Us, Inc., Regency Centers L.P., Shopcore Properties, LP, and Turnberry Associates to (1) Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief; (2) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Pre- Petition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Consulting Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Granting Related Relief [Docket No. 342];
- (ee) Cord Meyer Development LLC's Objection to Debtors' Motion for Entry of an Order Extending Time for Performance of Obligations Arising Under Real Property Leases and Joinder in Objections Filed by Other Landlords [Docket No. 343];
- (ff) Objection to the Motion of Debtors for Entry of Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 416]; and
- (gg) Objection of the Realty Associates Fund X, L.P. to the Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief, and Joinder in Objections and Responses Filed by Other Landlords [Docket No. 443]

Related Documents:

- (a) Motion for Expedited Hearing on KRG Landlords' Request for Adequate Assurance [Docket No. 294]; and
- (b) Declaration of Patty Holder in Support of Request for Adequate Protection, Objection, and Joinder of KRG Landlords to Debtors' Motion for Entry of an Order (I) Extending Time for Performance of Obligations Arising Under Unexpired Non-Residential Real Property Leases, and (II) Granting Related Relief [Docket No. 371]

Status: The objection and motion for adequate assurance filed by KRG Landlords have been resolved. Subject to entry of the Final DIP Order, the Debtors anticipate the Rent Deferral Motion will be withdrawn.

II. PROFESSIONAL RETENTION APPLICATION

4. “A&M Application” Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Effective as of July 23, 2020 [Docket No. 263]

Responses: None.

Related Documents:

- (a) Supplemental Declaration of William Kosturos in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Effective as of July 23, 2020 [Docket No. 554]; and
- (b) Notice of Filing Revised Proposed Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Effective as of July 23, 2020 [Docket No. 555]

Status: This matter is going forward and an order granting the relief requested has been submitted to the Court for entry.

III. MATTERS REQUESTING EMERGENCY CONSIDERATION

5. “Motion to Expedite DIP Seal Motion” Debtors’ Motion for an Expedited Hearing and Shortened Notice with Respect to Debtors’ Emergency Motion Seeking Entry of an Order Authorizing the Debtors to File the Fee Letters Under Seal [Docket No. 573]

Responses: None.

Related Documents: None.

Status: This matter is going forward.

6. **“DIP Seal Motion”** Debtors’ Emergency Motion Seeking Entry of an Order Authorizing the Debtors to File the Fee Letters Under Seal [Docket No. 568]

Responses: None.

Related Documents:

- (a) Sealed Exhibit [Docket No. 570]; and
(b) Sealed Exhibit [Docket No. 571]

Status: Subject to the Court’s approval of the Debtors’ request for expedited consideration, this matter is going forward and an order granting the relief requested has been submitted to the Court for entry.

Dated: September 10, 2020

/s/ Cullen D. Speckhart

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