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Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	
)	Chapter 11
ASCENA RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
)	(Jointly Administered)
Debtors.)	

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
OCTOBER 15, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJltd-uhpjgiHkTUM1sWz4DX8DjoKp-KwdY>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 101520

Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 101520

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on October 15, 2020, at 2:00 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. MATTERS FOR EMERGENCY CONSIDERATION

1. **“Motion to Expedite Justice Sale Motion”** Debtors’ Motion for an Expedited Hearing and Shortened Notice with Respect to Debtors’ Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear Of Liens, Claims, Encumbrances, and Interests [Docket No. 902]

Responses: None.

Related Documents: None.

Status: This matter is going forward.

2. **“Justice Sale Motion”** Debtors’ Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear Of Liens, Claims, Encumbrances, and Interests [Docket No. 901]

Responses: None.

Related Documents: None.

Status: This matter is going forward.

II. CONTESTED MATTERS

3. **“Christine Clark RAS Motion”** Notice of Motion Movant’s Motion for Relief from the Automatic Stay & Memorandum of Points and Authorities in Support Thereof [Docket No. 487]

Responses:

- (a) Debtors’ Objection to Motion of Christine Clark for Relief from Automatic Stay [Docket No. 610]

Related Documents:

- (a) Response to Objection to Christine Clark’s Motion for Relief From the Automatic Stay [Docket No. 645]

Status: This matter is going forward.

III. UNCONTESTED/RESOLVED MATTERS

4. “***Remove Civil Actions Motion***” Debtors’ Motion for Entry of an Order (i) Enlarging the Period Within Which the Debtors May Remove Civil Actions and (ii) Granting Related Relief [Docket No. 693]

Responses: None.

Related Documents:

- (a) Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order (i) Enlarging the Period Within Which the Debtors May Remove Civil Actions and (ii) Granting Related Relief [Docket No. 898]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted by to the Court for entry.

5. “***PPF AMLI RAS Motion***” PPF AMLI 421 West 3rd Street, L.P.’s Notice of and Motion for Relief From the Automatic Stay Pursuant to 11 U.S.C. §362(d)(1) and §362(d)(2) [Docket No. 540]

Responses: None.

Related Documents:

- (a) Stipulation and Agreed Order Authorizing Additional Store Closing and Resolving Motion for Relief From Stay [Docket No. 715]

Status: This matter has been resolved.

IV. PROFESSIONAL RETENTION APPLICATIONS

6. “***A&G Retention Application***” Debtors’ Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor, Effective as of July 23, 2020 [Docket No. 325]

Responses: None.

Related Documents:

(a) Supplemental Declaration of Emilio Amendola in Support of Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor Effective as of July 23, 2020 [Docket No. 751];

(b) Notice of Filing of Revised Proposed Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor Effective as of July 23, 2020 [Docket No. 752]; and

(c) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor, Effective as of July 23, 2020 [Docket No. 897]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted to the Court for entry.

V. ADJOURNED MATTERS

7. "*CBRE Retention Application*" Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of CBRE, Inc. as a Real Estate Broker and Advisor Effective as of July 23, 2020 [Docket No. 729]

Responses: None.

Related Documents:

(a) Notice of Adjournment of Hearing on Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of CBRE, Inc. as a Real Estate Broker and Advisor Effective as of July 23, 2020 [Docket No. 894]

Status: This matter will be adjourned to the Omnibus Hearing scheduled for October 23, 2020, at 11:00 a.m. (EST).

Dated: October 14, 2020

/s/ Cullen D. Speckhart

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