

KIRKLAND & ELLIS LLP

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Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
ASCENA RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
Debtors.)	(Jointly Administered)

**SECOND AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING
ON OCTOBER 20, 2020**

**PLEASE NOTE: THE HEARING START TIME HAS BEEN CHANGED
FROM 2:30 P.M. TO 3:30 P.M. (EASTERN TIME).**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

https://www.zoomgov.com/meeting/register/vJIsdOqvpiMrHn7gVwIMk1nHYffzC_9ni6g

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 102020

Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 102020

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on October 20, 2020, at 3:30 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

1. “***Motion to Expedite Justice Sale Motion***” Debtors’ Motion for an Expedited Hearing and Shortened Notice with Respect to Debtors’ Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief, and (II) Approving the Sale of Justice Assets Free and Clear Of Liens, Claims, Encumbrances, and Interests [Docket No. 902]

Responses: None.

Related Documents: None.

Status: This matter is going forward.

2. “***Justice Sale Motion***” Debtors’ Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief, and (II) Approving the Sale of Justice Assets Free and Clear Of Liens, Claims, Encumbrances, and Interests [Docket No. 901]

Responses: None.

Related Documents:

- (a) Declaration of Michael Gottlieb in Support of the Debtors’ Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief, and (II) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 918]

Status: This matter is going forward.

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Dated: October 20, 2020

/s/ Cullen D. Speckhart

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