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*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

ASCENA RETAIL GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 20-33113 (KRH)  
) (Jointly Administered)  
)

**AGENDA FOR MATTERS SCHEDULED FOR HEARING ON  
OCTOBER 23, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJIsdOqppjsiHeL2zPWEnh6AUuDKTyubV10>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

**Phone Number: 1-866-590-5055**  
**Access Code: 4377075**  
**Security Code: 102320**

**Phone Number: 1-888-363-4734**  
**Access Code: 3238664**  
**Security Code: 102320**

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

**PLEASE TAKE NOTICE** that the following matters are scheduled for hearing on October 23, 2020, at 11:00 a.m. (prevailing Eastern Time) before the Honorable Kevin R. Huenekens:

**I. UNCONTESTED MATTERS**

1. **“Foreign Franchise Motion”** Debtors’ Motion for Entry of an Order Authorizing Rejection of Certain Foreign Franchise Agreements Effective as of the Petition Date [Docket No. 25]

Responses: None.

Related Documents:

- (a) Notice of Filing of Revised Proposed Order Authorizing Rejection of Certain Foreign Franchise Agreements Effective as of the Petition Date [Docket No. 998]; and
- (b) Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order Authorizing Rejection of Certain Foreign Franchise Agreements as of the Petition Date [Docket No. 999]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted by to the Court for entry.

**II. PROFESSIONAL RETENTION APPLICATIONS**

2. **“CBRE Retention Application”** Debtors’ Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of CBRE, Inc. as a Real Estate Broker and Advisor Effective as of July 23, 2020 [Docket No. 729]

Responses: None.

Related Documents:

- (a) First Supplemental Declaration of Kimberly L. Brennan in Support of the Debtors’ Application for the Retention and Employment of CBRE, Inc. as a Real Estate Broker and Advisor Effective as of July 23, 2020 [Docket No. 989];
- (b) Notice of Filing of Revised Proposed Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of

CBRE, Inc. as a Real Estate Broker and Advisor Effective as of September 24, 2020 [Docket No. 990]; and

- (c) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of CBRE, Inc. as a Real Estate Broker and Advisor Effective as of July 23, 2020 [Docket No. 991]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted to the Court for entry.

3. "**KPMG Retention Application**" Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of KPMG LLP to Provide Tax Consulting, Accounting Advisory, and Valuation Services to the Debtors, Effective as of July 23, 2020 [Docket No. 778]

Responses: None.

Related Documents:

- (a) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing and Approving the Employment and Retention of KPMG LLP to Provide Tax Consulting, Accounting Advisory, and Valuation Services to the Debtors, Effective as of July 23, 2020 [Docket No. 992]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted to the Court for entry.

4. "**Deloitte Tax Retention Application**" Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors Effective as of July 23, 2020 [Docket No. 806]

Responses: None.

Related Documents:

- (a) Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors Effective as of July 23, 2020 [Docket No. 993]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted to the Court for entry.

5. **“Deloitte & Touche Retention Application”** Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Deloitte & Touche LLP as Independent Auditor for the Debtors Effective as of July 23, 2020 [Docket No. 807]

Responses: None.

Related Documents:

- (a) Certificate of No Objection Regarding Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Deloitte & Touche LLP as Independent Auditor for the Debtors Effective as of July 23, 2020 [Docket No. 994]

Status: This matter is going forward and an order granting the relief requested has been or will be submitted to the Court for entry.

Dated: October 21, 2020

/s/ Cullen D. Speckhart

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