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Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	
ASCENA RETAIL GROUP, INC., <i>et al.</i> , ¹)	Chapter 11
Debtors.)	Case No. 20-33113 (KRH) (Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
NOVEMBER 5, 2020, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJIsd--srj0jGzt-91AL8BvntR5n1eeH9mI>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

**Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 11520**

**Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 11520**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on November 5, 2020, at 1:00 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. CONTESTED MATTER

1. “***Securities Plaintiffs’ Motion***” Securities Lead Plaintiffs’ Motion for Entry of an Order (i) Authorizing Lead Plaintiffs to Opt Out of Third-Party Releases on Behalf of the Class or, in the Alternative, (ii) Certifying the Class for a Limited Purpose Pursuant to Fed. R. Bankr. P. 7023 and 9014 and Fed. R. Civ. P. 23 [Docket No. 740]

Responses:

- A. Debtors’ Objection to Securities Lead Plaintiffs’ Motion for Entry of an Order (i) Authorizing Lead Plaintiffs to Opt Out of Third-Party Releases on Behalf of the Class or, in the Alternative, (ii) Certifying the Class for a Limited Purpose Pursuant to Fed. R. Bankr. P. 7023 and 9014 and Fed. R. Civ. P. 23 [Docket No. 944]
- B. Declaration of Craig E. Johnson of Prime Clerk LLC in Support of the Debtors’ Objection to Securities Lead Plaintiffs’ Motion for Entry of an Order (I) Authorizing Lead Plaintiffs to Opt Out of Third-Party Releases on Behalf of the Class or, in the Alternative, (II) Certifying the Class for a Limited Purpose Pursuant to Fed. R. Bankr. P. 7023 and 9014 and Fed. R. Civ. P. 23 [Docket No. 947]

Related Documents: None.

Status: This matter is going forward.

II. UNCONTESTED/RESOLVED MATTER

2. “***De Minimis Claims Procedures Motion***” Debtors’ Motion for Entry of an Order (a) Approving Procedures for Settlement of De Minimis Claims, (b) Approving the Form and Manner of the Notice of Settlement, and (c) Granting Related Relief [Docket No. 1005]

Responses: None.

Related Documents: None.

Status: This matter is going forward and an order granting the relief requested has been or will be submitted to the Court for entry.

Dated: November 3, 2020

/s/ Cullen D. Speckhart

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