

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Edward O. Sassower, P.C.
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

COOLEY LLP
Cullen D. Speckhart (VSB 79096)
Olya Antle (VSB 83153)
1299 Pennsylvania Avenue, NW, Suite 700
Washington, DC 20004-2400
Telephone: (202) 842-7800
Facsimile: (202) 842-7899

-and-

John R. Luze (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)
) Chapter 11
ASCENA RETAIL GROUP, INC., *et al.*,¹)
) Case No. 20-33113 (KRH)
)
Debtors) (Jointly Administered)
)

**NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER
CONFIRMATION OF THE CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that the hearing at which the Court will consider Confirmation of the *Amended Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc., and Its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the “Plan”)² and the *Securities Lead Plaintiffs’ Motion for Entry of an Order (I) Authorizing Lead Plaintiffs to Opt Out of Third-Party Releases on Behalf of the Class or, in the Alternative, (II) Certifying the Class for a Limited Purpose Pursuant to Fed. R. Bankr. P. 7023 and 9014 and Fed. R. Civ. P. 23* [Docket No. 740] previously scheduled for November 24, 2020, at 1:00 p.m. (prevailing Eastern Time), is adjourned to **December 1, 2020, at 9:30 a.m. (prevailing Eastern Time)** (the “Confirmation Hearing”).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing is scheduled to be heard before the Court by remote video conference. You may register for the Confirmation Hearing through the following link:

<https://www.zoomgov.com/meeting/register/vJiscOmorj4rE5ioTYwGJowjeDFuL71CIH8>

PLEASE TAKE FURTHER NOTICE that if you have already registered for the hearing previously scheduled for November 24, 2020, at 1:00 p.m. (prevailing Eastern Time) and received confirmation of your registration, you do not need to re-register.

PLEASE TAKE FURTHER NOTICE that parties who wish to attend the Confirmation Hearing, but do not intend on participating in the Confirmation Hearing (listen-only), are not required to register in advance and may attend the Confirmation Hearing by using the following dial-in numbers:

Phone Number: 1-866-590-5055 Access Code: 4377075 Security Code: 12120	Phone Number: 1-888-363-4734 Access Code: 3238664 Security Code: 12120
---	---

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

Dated: November 24, 2020

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Edward O. Sassower, P.C.
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: edward.sassower@kirkland.com
steven.serajeddini@kirkland.com

/s/ Olya Antle

COOLEY LLP
Cullen D. Speckhart (VSB 79096)
Olya Antle (VSB 83153)
1299 Pennsylvania Avenue, NW, Suite 700
Washington, DC 20004-2400
Telephone: (202) 842-7800
Facsimile: (202) 842-7899
Email: cspeckhart@cooley.com
oantle@cooley.com

-and-

John R. Luze (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: john.luze@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession