

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Edward O. Sassower, P.C.  
Steven N. Serajeddini, P.C. (*admitted pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

**COOLEY LLP**  
Cullen D. Speckhart (VSB 79096)  
Olya Antle (VSB 83153)  
1299 Pennsylvania Avenue, NW, Suite 700  
Washington, DC 20004-2400  
Telephone: (202) 842-7800  
Facsimile: (202) 842-7899

-and-

John R. Luze (*admitted pro hac vice*)  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

	)	
In re:	)	Chapter 11
	)	
ASCENA RETAIL GROUP, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-33113(KRH)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF OMNIBUS HEARING DATES**

**PLEASE TAKE NOTICE THAT**, upon the request of the debtors and debtors-in-possession (collectively, the “Debtors”), the Court has scheduled omnibus hearings in these chapter 11 cases as follows:

- **January 14, 2021 at 1:00 p.m. (prevailing Eastern Time);**
- **February 18, 2021 at 1:00 p.m. (prevailing Eastern Time); and**
- **March 18, 2021 at 1:00 p.m. (prevailing Eastern Time).**

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

**PLEASE TAKE FURTHER NOTICE THAT** the omnibus hearings listed above will be held before the Honorable Kevin R. Huennekens, United States Bankruptcy Judge, for the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division, 701 East Broad Street, 5<sup>th</sup> Floor, Richmond, Virginia 23219 by remote video conference. In advance of each omnibus hearing, the Debtors will file a notice of remote hearing procedures providing interested parties with Zoom registration and dial-in details.

Date: December 1, 2020

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Edward O. Sassower, P.C.  
Steven N. Serajeddini, P.C. (*admitted pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

-and-

John R. Luze (*admitted pro hac vice*)  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Co-Counsel to the Debtors and Debtors in Possession*

*/s/ Olya Antle*

---

**COOLEY LLP**  
Cullen D. Speckhart (VSB 79096)  
Olya Antle (VSB 83153)  
1299 Pennsylvania Avenue, NW, Suite 700  
Washington, DC 20004-2400  
Telephone: (202) 842-7800  
Facsimile: (202) 842-7899