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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

_____)
In re:) Chapter 11
)
ASCENA RETAIL GROUP, INC., *et al.*,¹) Case No. 20-33113 (KRH)
) (Jointly Administered)
Debtors.)

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
DECEMBER 8, 2020, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJItc-uvrDooHDtfTyB4ZIjfMuHdZUFHaNo>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

**Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 12820**

**Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 12820**

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on December 8, 2020, at 1:00 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. CONTESTED MATTERS

1. **“Motion to Expedite”** Debtors’ Motion for an Expedited Hearing and Shortened Notice with Respect to Debtors’ Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1214]

Responses:

- (a) Objection of the United States Trustee to Debtors’ (a) Debtors’ Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1244];
- (b) Limited Objection of Kobie Marketing, Inc. to Debtors’ (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1266];
- (c) Limited Objection of Certain Landlords to Debtors’ (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1269, 1272];

- (d) Limited Objection of the Taubman Landlords to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1273]; and
- (e) Limited Objection and Joinder of 156 Fifth Avenue Corp. Regarding Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1276, 1277]

Status: This matter is going forward.

2. "**Premium and Lane Bryant Sale Motion**" Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1212].

Responses:

- (a) Objection of the United States Trustee to Debtors' (a) Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1244];
- (b) Oracle's Rights Reservation Regarding Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All

Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1249];

- (c) Objection of KRG Landlords to Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1263];
- (d) Objection of Nashville West, LLC to Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1264];
- (e) Limited Objection of the Chubb Companies to Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1265];
- (f) Limited Objection of Kobie Marketing, Inc. to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1266];
- (g) Securities Lead Plaintiffs' Limited Objection to the Sale of the Lane Bryant and Premium Business Assets [Docket No. 1268];

- (h) Limited Objection of Certain Landlords to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1269, 1272];
- (i) Limited Objection of the Taubman Landlords to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1273];
- (j) Limited Objection of RFTC 2 Corp. to the Sale of the Lane Bryant and Premium Business Assets (Dkt. No. 1212) [Docket No. 1274];
- (k) AVR CPC Associates, LLC and S.A. Development Company, L.P.'S Joinder in Objections and Reservation of Rights With Respect to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1275];
- (l) Limited Objection and Joinder of 156 Fifth Avenue Corp. Regarding Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and (b) Motion Seeking Relief on an Expedited Basis [Docket No. 1276, 1277];
- (m) Reservation of Rights of Brooks Shopping Centers, LLC, DLC Management Corp., Horizon Group Properties, Inc., Inland Commercial Real Estate Services LLC, National Realty & Development Corp., Pyramid

Management Group, LLC, Rivercrest Realty Associates, LLC, RPT Realty, L.P., Site Centers Corp., Westfield, LLC and Certain Landlord Affiliates' with Respect to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1278];

- (n) C&B Realty #3, LLC's Limited Objection and Joinder in Objections to Debtors' (a) Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief and C&B Realty #3, LLC's Reservation of Rights [Docket No. 1279];
- (o) Limited Objection to Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1280]; and
- (p) Reservation of Rights of Benderson Development Company, Brookfield Properties Retail, Inc., Coro North Point, LLC, Grand Plaza, LLC, Hines Global REIT, Jones Lang LaSalle Americas, Inc., QIC Properties Us, Inc., Regency Centers L.P., Shopcore Properties, LP, Tanger Factory Outlet Centers, Inc., Teacher's Insurance and Annuity Association of America, and Turnberry Associates to Proposed Assumption and Assignment of Certain Leases Pursuant to the Sale [Docket No. 1281]

Related Documents:

- (a) Declaration of Carrie W. Teffner in Support of the Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1282];

- (b) Declaration of Stuart Erickson in Support of the Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1283];
- (c) Declaration of William Kosturos in Support of the Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1284];
- (d) Debtors' Reply in Support of the Debtors' Motion for Entry of an Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1285]; and
- (e) Notice of Filing of Revised Proposed Order (i) Approving the Assumption and Assignment of Certain Non-Real Property Contracts and Real Property Leases, (ii) Approving the Sale of Premium and Lane Bryant and Certain Other Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (iii) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (iv) Establishing Rejection Procedures, and (v) Granting Related Relief [Docket No. 1286]

Status: This matter is going forward.

Dated: December 8, 2020

/s/ Cullen D. Speckhart

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