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Co-Counsel to the Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
ASCENA RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
Debtors.)	(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
DECEMBER 15, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJItcuqrrz0pE8jlPzcUq2Gzki697ebbLkU>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 121520

Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 121520

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on December 15, 2020, at 2:00 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. CONTESTED MATTERS

1. **“Hoffman RAS Motion”** Motion for Relief From 11 U.S.C. §362 Stay [Docket No. 1065]

Responses:

- (a) Debtors’ Objection to Motion for Relief from 11 U.S.C. § 362 Stay [Docket No. 1138]
- (b) Reply to Debtors’ Objection to Motion for Relief from 11 U.S.C. § 362 Stay [Docket No. 1318]

Related Documents: None.

Status: This matter is going forward.

II. UNCONTESTED MATTERS

2. **“Administrative Claims Bar Date Motion”** Debtors’ Motion for Entry of an Order (i) Setting a Bar Date for Filing Proofs of Administrative Claims Incurred from the Petition Date to November 30, 2020, (ii) Establishing Administrative Claims Procedures, (iii) Approving the Form and Manner of Filing Proofs of Administrative Claims, (iv) Approving Notice of the Administrative Claims Bar Date, and (v) Granting Related Relief [Docket No. 1216]

Responses: None.

Related Documents: None.

Status: This matter is going forward and a revised order granting the relief requested will be filed and submitted to the Court for entry.

3. **“Claims Objections Procedures Motion”** Debtors’ Motion for Entry of an Order (i) Approving Procedures for Filing Omnibus Objections to Claims, (ii) Approving the Form and Manner of the Notice of Omnibus Objections, and (iii) Granting Related Relief [Docket No. 1217]

Responses: None.

Related Documents: None.

Status: This matter is going forward and an order granting the relief requested will be filed and submitted to the Court for entry.

4. “***Supplemental Store Closing Procedures Motion***” Debtors’ Motion for Entry of an Order (i) Authorizing Certain Supplemental Store Closing Procedures, and (ii) Granting Related Relief [Docket No. 1234]

Responses: None.

Related Documents: None.

Status: This matter is going forward and an order granting the relief requested will be filed and submitted to the Court for entry.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider Confirmation of the *Amended Joint Chapter 11 Plan of Reorganization of Ascena Retail Group, Inc., and Its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the “Plan”)² and the *Securities Lead Plaintiffs’ Motion for Entry of an Order (I) Authorizing Lead Plaintiffs to Opt Out of Third-Party Releases on Behalf of the Class or, in the Alternative, (II) Certifying the Class for a Limited Purpose Pursuant to Fed. R. Bankr. P. 7023 and 9014 and Fed. R. Civ. P. 23* [Docket No. 740] will be adjourned to a later date and time pursuant to a notice of adjournment to be filed with this Court.

Dated: December 13, 2020

/s/ Olya Antle

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² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.