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**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 RICHMOND DIVISION**

In re:	)	
	)	Chapter 11
ASCENA RETAIL GROUP, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-33113 (KRH)
	)	(Jointly Administered)
Debtors.	)	

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON  
 NOVEMBER 12, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

**The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:**

<https://www.zoomgov.com/meeting/register/vJltdO6spzwsGLKUERPdddHso7XOtClS7c>

**Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:**

**Phone Number: 1-866-590-5055**  
**Access Code: 4377075**  
**Security Code: 111220**

**Phone Number: 1-888-363-4734**  
**Access Code: 3238664**  
**Security Code: 111220**

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

**PLEASE TAKE NOTICE** that the following matters are scheduled for hearing on November 12, 2020, at 11:00 a.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

**I. CONTESTED MATTERS**

2. “*Justice Sale Motion*” Debtors’ Supplemental Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 965]

Responses:

- (a) Limited Objection and Reservation of Rights of Alshaya Trading Co. W.L.L. to the Debtors’ Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1099]; and
- (b) Limited Objection and Reservation of Rights of Comenity Bank With Respect to Debtors’ Supplemental Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief and (ii) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1106]

Related Documents:

- (a) Debtors’ Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 901];
- (b) Declaration of Michael Gottlieb in Support of the Debtors’ Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 918];
- (c) Supplemental Declaration of Michael Gottlieb in Support of the Debtors’ Motion for Entry of an Order (i) Establishing Bidding Procedures and Granting Related Relief, and (ii) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 966];
- (d) Order (i) Approving the Stalking Horse Protections, (ii) Approving Bidding Procedures for the Sale of the Justice Assets, and (iii) Approving Assumption and Assignment Procedures [Docket No. 986];

- (e) Notice of Filing of Additional Store Closing List [Docket No. 997];
- (f) Declaration of Michael Gottlieb in Support of the Debtors' Supplemental Motion for Entry of an Order (I) Establishing Bidding Procedures and Granting Related Relief, and (II) Approving the Sale of Justice Assets Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 1109]; and
- (g) Notice of Filing of Proposed Order (I) Approving the Sale of the Justice Assets Free and Clear of All Liens, Claims and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 1114]

Status: This matter is going forward.

Dated: November 12, 2020

/s/ Cullen D. Speckhart

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