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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:)	Chapter 11
)	
RETAIL GROUP, INC., <i>et al.</i> , ¹)	Case No. 20-33113 (KRH)
)	(Jointly Administered)
Debtors.)	

**AMENDED AGENDA FOR MATTERS SCHEDULED FOR HEARING ON
JANUARY 14, 2021 AT 1:00 P.M. (PREVAILING EASTERN TIME)**

The matters listed herein are scheduled to be heard before the Court by remote video conference. You may register for the hearing through the following hyperlink:

<https://www.zoomgov.com/meeting/register/vJItceqvrjwiEwEzqzKHbA6Njp4aD4JV9s4>

Parties who wish to attend the hearing, but do not intend on participating in the hearing (listen-only), are not required to register for the hearing in advance and may attend the hearing by using the following dial-in numbers:

Phone Number: 1-866-590-5055
Access Code: 4377075
Security Code: 11421

Phone Number: 1-888-363-4734
Access Code: 3238664
Security Code: 11421

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

PLEASE TAKE NOTICE that the following matters are scheduled for hearing on January 14, 2021, at 1:00 p.m. (prevailing Eastern Time) before the Honorable Kevin R. Huennekens:

I. CONTESTED MATTERS

1. **“Hoffman RAS Motion”** Motion for Relief From 11 U.S.C. §362 Stay [Docket No. 1065]

Responses:

- (a) Debtors’ Objection to Motion for Relief from 11 U.S.C. § 362 Stay [Docket No. 1138]; and
- (b) Reply to Debtors’ Objection to Motion for Relief from 11 U.S.C. § 362 Stay [Docket No. 1318]

Related Documents: None.

Status: This matter is going forward.

II. RESOLVED MATTERS

2. **“Velasquez RAS Motion”** Notice and Motion for Relief From the Automatic Stay [Docket No. 1416]

Responses: None.

Related Documents: None.

Status: This matter is going forward and/or an agreed order granting the relief requested will be filed and submitted by Movant to the Court for entry.

3. **“Kirkland Interim Fee Application”** Interim Fee Application Of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from July 23, 2020 Through and Including September 30, 2020 [Docket No. 1324]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors' Professionals' First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

- 4. **“Cooley Interim Fee Application”** First Interim Application of Cooley LLP, Co-Counsel to the Debtors and Debtors-in-Possession for Compensation and Reimbursement of Expenses for the Compensation Period of July 23, 2020 Through September 30, 2020 [Docket No. 1325]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors' Professionals' First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

- 5. **“Malfitano Interim Fee Application”** First Interim Application of Malfitano Advisors, LLC for Compensation and Reimbursement of Expenses Incurred From July 23, 2020 Through September 30, 2020 [Docket No. 1326]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors' Professionals' First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a

hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

6. “**A&G Interim Fee Application**” First Interim Application of A&G Realty Partners, LLC for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Interim Period July 23, 2020 Through September 30, 2020 [Docket No. 1327]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors’ Professionals’ First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

7. “**Prime Clerk Interim Fee Application**” First Interim Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from July 23, 2020 Through October 31, 2020 [Docket No. 1328]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors’ Professionals’ First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

8. **“Guggenheim Interim Fee Application”** First Interim Fee Application of Guggenheim Securities, LLC as Investment Banker for the Debtors and Debtors in Possession for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from July 23, 2020 to and Including September 30, 2020 [Docket No. 1329]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors’ Professionals’ First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

9. **“Alvarez & Marsal Interim Fee Application”** First Interim Application of Alvarez & Marsal North America, LLC as Restructuring Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 23, 2020 Through September 30, 2020 [Docket No. 1330]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding Debtors’ Professionals’ First Interim Compensation Applications [Docket No. 1459]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

10. **“Pachulski Interim Fee Application”** First Interim Application of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured

Creditors for Allowance of an Administrative Expense Claim for Compensation and for Reimbursement of Expenses Incurred for the Period from August 5, 2020 Through October 31, 2020 [Docket No. 1346]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding the Committee's Professionals' First Interim Fee Applications [Docket No. 1460]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

- 11. **"Hirschler Fleischer Interim Fee Application"** First Interim Application of Hirschler Fleischer, P.C. as Local Counsel to the Official Committee of Unsecured Creditors for Allowance of an Administrative Expense Claim for Compensation and for Reimbursement of Expenses Incurred for the Period from August 7, 2020 Through October 31, 2020 [Docket No. 1352]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding the Committee's Professionals' First Interim Fee Applications [Docket No. 1460]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

- 12. **"Province Interim Fee Application"** First Interim Application of Province, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of

Expenses for the Period from August 5, 2020 Through October 31, 2020 [Docket No. 1378]

Responses:

- (a) Response of the United States Trustee to First Interim Fee Applications of Professionals for Allowance of Payment of Compensation and Reimbursement of Out-Of-Pocket Expenses [Docket No. 1432]

Related Documents:

- (a) Omnibus Certification of No Objection Regarding the Committee's Professionals' First Interim Fee Applications [Docket No. 1460]

Status: On January 13, 2021, the Debtors submitted an omnibus proposed order granting the fee application endorsed by the United States Trustee. Accordingly, a hearing with respect to this matter is only required to the extent the Court has any questions or concerns.

Dated: January 13, 2021

/s/ Olya Antle

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