

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 11
	:	
ASCENT RESOURCES MARCELLUS HOLDINGS,	:	Case No. 18-10265 (LSS)
LLC, <i>et al.</i> , ¹	:	
	:	Joint Administration Pending
Debtors.	:	

**AGENDA FOR FIRST DAY HEARING
AND INDEX OF FIRST DAY PLEADINGS**

Date and Time of Hearing: Thursday, February 8, 2018, at 10:00 a.m. (ET)

Location: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 2 WILMINGTON, DELAWARE 19801

I. PETITIONS AND RELATED PLEADINGS

1. Voluntary Petitions
 - A. Ascent Resources Marcellus Holdings, LLC, Case No. 18-10265
 - B. Ascent Resources – Marcellus, LLC, Case No. 18-10266
 - C. Ascent Resources Marcellus Minerals, LLC, Case No. 18-10267
2. Declaration of Robert W. Kelly II in Support of the Debtors’ Chapter 11 Petitions and First Day Motions and Applications [D.I. 2]

II. FIRST DAY MOTIONS

3. Debtors’ Motion for an Order Authorizing Joint Administration of the Debtors’ Chapter 11 Cases [D.I. 3]

Status: This matter will be going forward.

4. Debtors’ Motion for Interim and Final Orders (I) Authorizing But Not Directing Debtors to Pay Certain Prepetition Taxes and Assessments, (II) Authorizing Financial Institutions to Honor Related Payment Requests and (III) Granting Related Relief [D.I. 4]

¹ The Debtors in these chapter 11 cases and, the last four digits of their U.S. taxpayer identification numbers are: Ascent Resources Marcellus Holdings, LLC (3495), Ascent Resources - Marcellus, LLC (0354) and Ascent Resources Marcellus Minerals, LLC (5418). The Debtors’ corporate headquarters and mailing address is located at 3501 NW 63rd Street, Suite 600, Oklahoma City, Oklahoma 73116.

Status: This matter will be going forward.

5. Debtors' Motion for Interim and Final Orders (I) Approving Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service and (IV) Granting Related Relief [D.I. 5]

Status: This matter will be going forward.

6. Debtors' Motion for Interim and Final Orders (I) Authorizing But Not Directing Debtors to Pay or Honor Oil and Gas Interests, (II) Authorizing Financial Institutions to Honor Related Payment Requests and (III) Granting Related Relief [D.I. 6]

Status: This matter will be going forward.

7. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to File (A) a Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor and (B) a Consolidated List of Debtors' Top Thirty Creditors, (II) Extending Time for Debtors to File Schedules of Assets and Liabilities and Statements of Financial Affairs and Permanently Waiving Requirement to File Same Upon Confirmation of the Debtors' Prepacked Plan and (III) Directing the United States Trustee Not to Convene a Section 341(a) Meeting [D.I. 7]

Status: This matter will be going forward.

8. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 8]

Status: This matter will be going forward.

9. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 507 and 552 and (III) Granting Related Relief [D.I. 9]

Status: This matter will be going forward.

10. Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Related Obligations and (C) Maintain Existing Bank Accounts and Utilize Existing Check Stock, (II) Waiving the Requirements of 11 U.S.C. § 345(b) and (III) Granting Related Relief [D.I. 10]

Status: This matter will be going forward.

11. Debtors' Motion for Entry of an Order (I) Scheduling an Objection Deadline and Combined Hearing on the Disclosure Statement and Plan Confirmation , (II) Approving Form and Manner of Notice of Combined Hearing and Commencement, (III) Establishing Procedures for Objecting to the Disclosure Statement and the Plan, (IV) Approving Solicitation Procedures, (V) Approving the Disclosure Statement and (VI) Granting Related Relief [D.I. 11]

Related Documents:

- a) Debtors' Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 12]
- b) Disclosure Statement for Debtors' Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 13]

Status: This matter will be going forward.

Dated: February 6, 2018
Wilmington, Delaware

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