

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
In re	:	Chapter 11
	:	
ASCENT RESOURCES MARCELLUS HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 18-10265 (LSS)
	:	
Debtors.	:	Jointly Administered
	:	
	:	<b>Docket Ref Nos: 13, 76, &amp; 122</b>
	:	
	X	

**NOTICE OF (I) ENTRY OF ORDER APPROVING THE DEBTORS’ SOLICITATION AND DISCLOSURE STATEMENT AND CONFIRMING DEBTORS’ JOINT PREPACKAGED CHAPTER 11 PLAN, (II) OCCURRENCE OF EFFECTIVE DATE AND (III) THE ADMINISTRATIVE EXPENSE BAR DATE**

**PLEASE TAKE NOTICE THAT** on March 23, 2018, the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law and Order (I) Approving the Debtors’ Solicitation and Disclosure Statement and (II) Confirming the Debtors’ Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 122] (the “Confirmation Order”) confirming the Debtors’ Amended Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [D.I. 122, Ex. A] (including all appendices, exhibits and schedules thereto, as may be modified, amended or supplemented, the “Plan”) <sup>2</sup> and approving the *Disclosure Statement for Debtors’ Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [D.I. 13] (including all appendices, exhibits and schedules thereto, as may be modified, amended or supplemented, the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE THAT** the Effective Date of the Plan occurred on March 30, 2018.

**PLEASE TAKE FURTHER NOTICE THAT** the copies of the Confirmation Order, Plan and Disclosure Statement may be obtained free of charge (i) from the Debtors’ restructuring website at <http://cases.primeclerk.com/ascentmarcellus>; (ii) by telephoning the Debtors’ restructuring hotline at (855) 628-7540; (iii) by making a request via first class mail to Ascent Resources Marcellus Holdings, LLC, c/o Prime Clerk LLC, 830 Third Avenue, 3<sup>rd</sup> Floor

<sup>1</sup> The Debtors in the chapter 11 cases (the “Chapter 11 Cases”), and the last four digits of their U.S. taxpayer identification numbers, are: Ascent Resources Marcellus Holdings, LLC (3495) (“ARM Holdings”), Ascent Resources - Marcellus, LLC (0354) (“ARM”) and Ascent Resources Marcellus Minerals, LLC (5418) (“ARM Minerals”) and together with ARM Holdings and ARM, the “Debtors”). The Debtors’ corporate headquarters is located at 3501 NW 63rd Street, Oklahoma City, Oklahoma 73116.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

New York, NY 10022; (iv) by making a request via overnight mail to Ascent Resources Marcellus Holdings, LLC, c/o Prime Clerk LLC, 830 Third Avenue, 3<sup>rd</sup> Floor New York, NY 10022 or (v) by sending an email request to [ascentmarcellusteam@primeclerk.com](mailto:ascentmarcellusteam@primeclerk.com). The Confirmation Order, Plan and Disclosure Statement are also on file with the clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, where they are available for review between the hours of 8:00 a.m. to 4:00 p.m. (Eastern Time) and are available on the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), for a fee.

**PLEASE TAKE FURTHER NOTICE THAT** the Bankruptcy Court has approved certain discharge, release, exculpation, injunction and related provisions in Article 10 of the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

**PLEASE TAKE FURTHER NOTICE THAT** the Administrative Expense Claim Bar Date is April 30, 2018. Pursuant to the Plan, Administrative Expense Claims means any Claim for the costs and expenses of administration of the Chapter 11 Cases pursuant to section 327, 328, 330, 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including: (i) the actual and necessary costs and expenses incurred after the Petition Date and through the Effective Date of preserving the Estates and operating the businesses of the Debtors; (ii) all fees and charges assessed against the Estates pursuant to sections 1911-1932 of chapter 123 of title 28 of the United States Code and (iii) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code to the extent such request is granted by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT** absent order of the Bankruptcy Court to the contrary, all requests for payment of Administrative Expense Claims that accrued on or before the Effective Date (other than on account of Professional Fee Claims and U.S. Trustee Fees) must be filed with Prime Clerk LLC, the Solicitation and Claims Agent and served on counsel for the Reorganized Debtors by the Administrative Expense Claim Bar Date. Any Holder of an Administrative Expense Claim who is required to, but does not, file and serve a request for payment of such Administrative Expense Claim pursuant to the procedures specified in the Confirmation Order on or prior to the Administrative Expense Claim Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Expense Claim against the Debtors or the Reorganized Debtors or their respective property, and such general Administrative Expense Claim shall be deemed discharged as of the Effective Date. Unless the Debtors or the Reorganized Debtors object to a timely filed and properly served Administrative Expense Claim by the Claims Objection Deadline, such Administrative Expense Claim shall be deemed Allowed in the amount requested. If the Debtors or the Reorganized Debtors object to an Administrative Expense Claim, the parties may confer to try to reach a settlement and, failing that, the Bankruptcy Court shall determine whether such Administrative Expense Claim should be Allowed and, if so, in what amount.

Dated: March 30, 2018  
Wilmington, Delaware

YOUNG CONAWAY STARGATT &  
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*s/ Ian J. Bambrick*

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