

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BERTUCCI'S HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 18-10894 (MFW)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MARCH 18, 2019 AT 10:30 A.M. BEFORE THE
HONORABLE MARY F. WALRATH**

[WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED AS
THERE ARE NO MATTERS GOING FORWARD**]**

UNCONTESTED MATTER:

1. Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b)(1)(A) and 507(a)(2) by Levin Properties, L.P. [D.I. 279, filed on June 1, 2018]

Response Deadline: October 30, 2018 at 4:00 p.m.

Responses Received:

- A. Debtors' Limited Objection to Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b)(1)(A) and 507(a)(2) by Levin Properties, L.P. [D.I. 498, filed on October 30, 2018]

Related Documents:

- B. Notice of Hearing [D.I. 434, filed on August 27, 2018]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Bertucci's Holdings, Inc. (0243), Bertucci's Holdings, LLC (8034), Bertucci's Corporation (1266), Bertucci's, Inc. (7209), Two Ovens Restaurant Corp. (4922), Bertucci's Restaurant Corp. (4750), Bertucci's of Anne Arundel County, Inc. (4761), Bertucci's of Columbia, Inc. (4758), Bertucci's of Baltimore County, Inc. (9001), Bertucci's of Bel Air, Inc. (4759), and Bertucci's of White Marsh, Inc. (4760). The Debtors' corporate headquarters and the mailing address is 155 Otis Street, Northborough, Massachusetts 01532.

² Amended items appear in bold.

- C. Supplemental Support for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b)(1)(A) and 507(a)(2) by Levin Properties, L.P. [D.I. 474, filed on September 20, 2018]

Status: The parties have resolved this matter and are working to memorialize a stipulation. A certification of counsel will be filed and submitted in accordance with the Court's procedures. Accordingly, a hearing regarding this matter is not required.

INTERIM AND FINAL FEE APPLICATIONS:

- 1. Third Interim Fee Application of Landis Rath & Cobb LLP [D.I. 572, filed February 11, 2019]

Response Deadline: March 4, 2019 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Seventh Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from October 1, 2018 Through October 31, 2018 [D.I. 529, filed on November 21, 2018]
- B. Certificate of No Objection Regarding the Seventh Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from October 1, 2018 Through October 31, 2018 [D.I. 546, filed on December 12, 2018]
- C. Eighth Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from November 1, 2018 Through November 30, 2018 [D.I. 548, filed on December 26, 2018]
- D. Certificate of No Objection Regarding the Eighth Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from November 1, 2018 Through November 30, 2018 [D.I. 560, filed on January 16, 2019]
- E. Ninth Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of

Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from December 1, 2018 Through December 31, 2018 [D.I. 565, filed on February 6, 2019]

- F. Certificate of No Objection Regarding the Ninth Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from December 1, 2018 Through December 31, 2018 [D.I. 579, filed on February 27, 2019]
- G. Certification of Counsel [D.I. 583, filed on March 8, 2019]
- H. Omnibus Order Approving Third Interim and Final Fee Applications [D.I. 585, entered on March 14, 2019]**

Status: On March 14, 2019, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

- 2. Third Interim and Consolidated Fourth Monthly Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.* for the Period from October 1, 2018 Through and Including December 31, 2018 [D.I. 574, filed on February 14, 2019]

Response Deadline: March 6, 2019 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Third Interim and Consolidated Fourth Monthly Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al* for the Period from October 1, 2018 Through and Including December 31, 2018 [D.I. 581, filed on March 7, 2019]
- B. Certification of Counsel [D.I. 583, filed on March 8, 2019]
- C. Omnibus Order Approving Third Interim and Final Fee Applications [D.I. 585, entered on March 14, 2019]**

Status: On March 14, 2019, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

3. Combined Fourth Monthly and Third Interim Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Monthly and Interim Period from October 1, 2018 Through December 31, 2018 [D.I. 575, filed on February 14, 2019]

Response Deadline: March 6, 2019 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Combined Fourth Monthly and Third Interim Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2018 Through December 31, 2018 [D.I. 580, filed on March 7, 2019]
- B. Certification of Counsel [D.I. 583, filed on March 8, 2019]
- C. **Omnibus Order Approving Third Interim and Final Fee Applications [D.I. 585, entered on March 14, 2019]**

Status: On March 14, 2019, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

4. First and Final Fee Application of Province Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from June 11, 2018 Through August 31, 2018 [D.I. 563, filed on February 1, 2019]

Response Deadline: February 21, 2019 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding First and Final Fee Application of Province Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Pursuant to 11

U.S.C. §§ 330 and 331 for the Period from June 11, 2018 Through August 31, 2018 [D.I. 577, filed on February 22, 2019]

- B. Certification of Counsel [D.I. 583, filed on March 8, 2019]
- C. **Omnibus Order Approving Third Interim and Final Fee Applications [D.I. 585, entered on March 14, 2019]**

Status: On March 14, 2019, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

- 5. Fourth Monthly and Final Fee Application of Schulte Roth & Zabel LLP, Special Corporate Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 Through December 31, 2018 [D.I. 556, filed on January 11, 2019]

Response Deadline: January 31, 2019 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Amended Fourth Monthly and Final Fee Application of Schulte Roth & Zabel LLP, Special Corporate Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 Through December 31, 2018 [D.I. 561, filed on January 25, 2019]
- B. Certificate of No Objection Regarding Fourth Monthly and Final Fee Application of Schulte Roth & Zabel LLP, Special Corporate Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2018 Through December 31, 2018 [D.I. 582, filed on March 8, 2019]
- C. Certification of Counsel [D.I. 583, filed on March 8, 2019]
- D. **Omnibus Order Approving Third Interim and Final Fee Applications [D.I. 585, entered on March 14, 2019]**

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Status: On March 14, 2019, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

Dated: March 14, 2019
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Kerri K. Mumford

Adam G. Landis (No. 3407)
Kerri K. Mumford (No. 4186)
Kimberly A. Brown (No. 5138)
Jennifer L. Cree (No. 5919)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
mumford@lrclaw.com
brown@lrclaw.com
cree@lrclaw.com

*Counsel to the Debtors
and Debtors-In-Possession*