

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BERTUCCI'S HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 18-10894 (MFW)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
APRIL 17, 2018 AT 11:30 A.M.² BEFORE THE HONORABLE MARY F. WALRATH**

FIRST DAY MATTERS GOING FORWARD:

1. Motion of the Debtors for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [D.I. 4, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: None

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Bertucci's Holdings, Inc. (0243), Bertucci's Holdings, LLC (8034), Bertucci's Corporation (1266), Bertucci's, Inc. (7209), Two Ovens Restaurant Corp. (4922), Bertucci's Restaurant Corp. (4750), Bertucci's of Anne Arundel County, Inc. (4761), Bertucci's of Columbia, Inc. (4758), Bertucci's of Baltimore County, Inc. (9001), Bertucci's of Bel Air, Inc. (4759), and Bertucci's of White Marsh, Inc. (4760). The Debtors' corporate headquarters and the mailing address is 155 Otis Street, Northborough, Massachusetts 01532.

² If you wish to appear telephonically at the hearing, please schedule your appearance with CourtCall prior to the hearing. The telephone number for CourtCall is (866) 582-6878.

2. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 5, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: None

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward.

3. Motion of the Debtors for Entry of an Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System, (C) Authorizing the Continued Use of Intercompany Transactions and Granting Administrative Expense Status to Postpetition Intercompany Transactions and (D) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b) and the United States Trustee Operating Guidelines [D.I. 6, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: Informal comments from the Office of the United States Trustee

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward. The informal comments of the United States Trustee have been resolved.

4. Motion for Entry of an Order Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits, and Other Associated Obligations [D.I. 8, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: Informal comments from the Office of the United States Trustee

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter is going forward. The informal comments of the United States Trustee have been resolved.

- 5. Motion of the Debtors for Entry of Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 9, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: Informal comments from the Office of the United States Trustee

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward. The informal comments of the United States Trustee have been resolved.

- 6. Motion of the Debtors for Entry of an Order (i) Authorizing the Debtors to Pay Certain Prepetition Tax and Fee Obligations and (ii) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 10, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: None

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]

- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward.

- 7. Motion of the Debtors for Interim and Final Orders Authorizing the Debtors to (I) Maintain Existing Insurance Policies and Pay All Policy Premiums Arising Thereunder and Renew or Enter into New Policies and (II) Continue Insurance Premium Financing Programs, Pay Insurance Premium Financing Obligations Arising in Connection Therewith and Renew or Enter into New Premium Financing Arrangements [D.I. 11, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: None

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward.

- 8. Motion of the Debtors for Entry of Interim and Final Orders (a) Authorizing the Debtors to Pay All or a Portion of the Prepetition Claims of Certain Critical Vendors and (b) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 12, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: None

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward.

9. Motion for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Certain Customer Practices and Programs in the Ordinary Course of Business [D.I. 14, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: None

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward.

10. Motion of the Debtors for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a)(2), 541, 1107(a), and 1108 (I) Authorizing the Payment of Prepetition Claims Arising Under (A) the Perishable Agricultural Commodities Act and (B) the Packers and Stockyards Act and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [D.I. 15, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: Informal comments from the Office of the United States Trustee

Related Documents:

- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward. The informal comments of the United States Trustee have been resolved.

11. Motion of Debtors and Debtors-In-Possession for Interim and Final Orders Authorizing the Debtors to: (A) Incur Postpetition Debt; (B) Provide Adequate Protection; (C) Use Cash Collateral; and (D) Grant Certain Liens and Provide Security and Other Relief to Prepetition Secured Lenders [D.I. 16, filed on April 15, 2018]

Response Deadline: April 17, 2018 at 11:30 a.m.

Responses Received: Informal comments from the Office of the United States Trustee

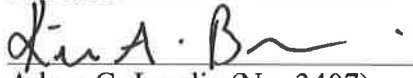
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- A. Declaration of Brian Connell in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 3, filed on April 15, 2018]
- B. Notice of Filing Chapter 11 Petitions and Related Motions and Declarations [D.I. 24, filed on April 16, 2018]

Status: This matter will go forward. The parties are working on a resolution to the informal comments of the United States Trustee.

Dated: April 16, 2018
Wilmington, Delaware

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