

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BERTUCCI'S HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 18-10894 (MFW)

(Joint Administration Requested)

Hearing Date: May 7, 2018 at 10:30 a.m. (ET)

Objection Deadline: April 30, 2018 at 4:00 p.m. (ET)

Ref. Nos. 19

NOTICE OF HEARING

TO: the following parties or, in lieu thereof, to their counsel, if known: (a) the Office of the United States Trustee for the District of Delaware; (b) each of the Debtors' creditors holding the twenty (20) largest unsecured claims as set forth in the consolidated list filed with the Debtors' petitions; (c) CIT; (d) the DIP Lender; (e) the Stalking Horse Bidder; (f) all applicable federal, state and local taxing and regulatory authorities of the Debtors; (g) all non-Debtor counterparties to the Debtors' Contracts, Leases and Real Property Leases; (h) the Debtors' insurance premium financiers; and (i) all parties who have requested notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

On April 15, 2018, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the *Motion of the Debtors and Debtors-in-Possession for Entry of an Order (A) Approving Bidding Procedures in connection with a Transaction by Public Auction; (B) Scheduling a Hearing to Consider the Transaction; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Contract Procedures; and (E) Granting Related Relief* [D.I. 19] (the "Motion").

Objections, if any, to the final relief requested in the Motion must be filed with the United States Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **April 30, 2018 at 4:00 p.m. (ET)**.

At the same time, you must also serve a copy of the objection upon the undersigned counsel so as to be **received no later than 4:00 p.m. (ET) on April 30, 2018**.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Bertucci's Holdings, Inc. (0243), Bertucci's Holdings, LLC (8034), Bertucci's Corporation (1266), Bertucci's, Inc. (7209), Two Ovens Restaurant Corp. (4922), Bertucci's Restaurant Corp. (4750), Bertucci's of Anne Arundel County, Inc. (4761), Bertucci's of Columbia, Inc. (4758), Bertucci's of Baltimore County, Inc. (9001), Bertucci's of Bel Air, Inc. (4759), and Bertucci's of White Marsh, Inc. (4760). The Debtors' corporate headquarters and the mailing address is 155 Otis Street, Northborough, Massachusetts 01532.

A HEARING ON THE MOTION WILL BE HELD ON MAY 7, 2018 AT 10:30 A.M. (ET) BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT JUDGE, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 17, 2018
Wilmington, Delaware

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and Debtors-In-Possession*