

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BERTUCCI'S HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 18-10894 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
AUGUST 28, 2018 AT 10:30 A.M.² BEFORE THE HONORABLE MARY F. WALRATH**

WITHDRAWN MATTER

1. Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(a) and 503(b)(1)(A) [D.I. 277, filed on June 1, 2018]

Response Deadline: June 14, 2018 at 4:00 p.m. (ET). Extended to August 8, 2018 at 4:00 p.m. for the Debtors

Responses Received:

- A. Informal response from the Debtors

Related Documents:

- B. Notice of Hearing [D.I. 282, filed on June 4, 2018]
- C. Notice of Withdrawal of Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(a) and 503(b)(1)(A) [D.I. 398, filed on August 8, 2018]

Status: This application has been withdrawn. Accordingly, a hearing regarding this matter is not required.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Bertucci's Holdings, Inc. (0243), Bertucci's Holdings, LLC (8034), Bertucci's Corporation (1266), Bertucci's, Inc. (7209), Two Ovens Restaurant Corp. (4922), Bertucci's Restaurant Corp. (4750), Bertucci's of Anne Arundel County, Inc. (4761), Bertucci's of Columbia, Inc. (4758), Bertucci's of Baltimore County, Inc. (9001), Bertucci's of Bel Air, Inc. (4759), and Bertucci's of White Marsh, Inc. (4760). The Debtors' corporate headquarters and the mailing address is 155 Otis Street, Northborough, Massachusetts 01532.

² If you wish to appear telephonically at the hearing, please schedule your appearance with CourtCall prior to the hearing. The telephone number for CourtCall is (866) 582-6878.

UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL:

2. Motion of Willow Coigny for Relief from Stay to Proceed with Personal Injury Claim [D.I. 364, filed on July 19, 2018]

Response Deadline: August 2, 2018 at 4:00 p.m. (ET). Extended to August 22, 2018 at 4:00 p.m. (ET) for the Debtors.

Responses Received:

- A. Informal response from the Debtors

Related Documents:

- B. Certification of Counsel [D.I. 420, filed on August 16, 2018]

Status: The informal response from the Debtors was resolved. A certification of counsel has been filed and submitted in accordance with the Court's procedures.

3. Debtors' Motion for an Order Approving Procedures Pursuant to Bankruptcy Code Sections 105 (a) and 363 and Federal Rules of Bankruptcy Procedures 6004, for the Sale of Certain Miscellaneous Assets Free and Clear of Liens, Claims and Encumbrances and to Approve the Sale of Certain Miscellaneous Assets [D.I. 366, filed on July 19, 2018]

Response Deadline: August 2, 2018 at 4:00 p.m. (ET).

Responses Received:

- A. Informal response from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 399, filed on August 3, 2018]

Status: The informal response from the Office of the United States Trustee was resolved. A certification of counsel has been filed and submitted in accordance with the Court's procedures.

4. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Employment and Retention of Province Inc. as Substitute Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 11, 2018 [D.I. 369, filed on July 20, 2018]

Response Deadline: August 3, 2018 at 4:00 p.m. (ET).

Responses Received:

- A. Informal response from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 403, filed on July 18, 2018]

Status: The informal response from the Office of the United States Trustee was resolved. A certification of counsel has been filed and submitted in accordance with the Court's procedures.

- 5. Motion by Liberia Champagne for Entry of an Order Granting Limited Relief from the Automatic Stay [D.I. 389, filed on July 30, 2018]

Response Deadline: August 13, 2018 at 4:00 p.m. (ET). Extended to August 20, 2018 at 4:00 p.m. (ET) for the Debtors.

Responses Received:

- A. Informal response from the Debtors

Related Documents:

- B. Certification of Counsel [D.I. 425, filed on August 19, 2018]

Status: The informal response from the Debtors was resolved. On August 20, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

FINAL FEE APPLICATION:

- 6. Notice of First and Final Application of Protiviti Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C §§ 330 and 331 for the Period from April 27, 2018 through June 8, 2018 [D.I. 368, filed on July 20, 2018]

Response Deadline: August 9, 2018 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

- A. Certification of Counsel [D.I. 411, filed on August 13, 2018]

Status: On August 14, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

Dated: August 24, 2018
Wilmington, Delaware

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