

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

BERTUCCI'S HOLDINGS, INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-10894 (MFW)

(Jointly Administered)

**SECOND AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON SEPTEMBER 25, 2018 AT 2:00 P.M.<sup>3</sup> BEFORE THE  
HONORABLE MARY F. WALRATH**

**[\*\*WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED AS  
THERE ARE NO MATTERS GOING FORWARD\*\*]**

**CONTINUED MATTER**

1. Application for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b)(1)(A) and 507(a)(2) by Levin Properties, L.P. [D.I. 279, filed on June 1, 2018]

Response Deadline: September 18, 2018 at 4:00 p.m. (ET). Extended to September 24, 2018 at 4:00 p.m. for the Debtors

Responses Received:

- A. Informal response from the Debtors

Related Documents:

- B. Notice of Hearing [D.I. 434, filed on August 27, 2018]

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Bertucci's Holdings, Inc. (0243), Bertucci's Holdings, LLC (8034), Bertucci's Corporation (1266), Bertucci's, Inc. (7209), Two Ovens Restaurant Corp. (4922), Bertucci's Restaurant Corp. (4750), Bertucci's of Anne Arundel County, Inc. (4761), Bertucci's of Columbia, Inc. (4758), Bertucci's of Baltimore County, Inc. (9001), Bertucci's of Bel Air, Inc. (4759), and Bertucci's of White Marsh, Inc. (4760). The Debtors' corporate headquarters and the mailing address is 155 Otis Street, Northborough, Massachusetts 01532.

<sup>2</sup> Amended items appear in bold.

- C. Supplemental Support for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §§ 365(d)(3), 503(b)(1)(A) and 507(a)(2) by Levin Properties, L.P. [D.I. 474, filed on September 20, 2018]

Status: This matter is adjourned to the November 2, 2018 Omnibus Hearing by consent of both parties.

**INTERIM FEE APPLICATIONS:**

2. First Interim Fee Application of Landis Rath & Cobb LLP [D.I. 408, filed August 10, 2018]

Response Deadline: August 30, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. First Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 15, 2018 through April 30, 2018 [D.I. 223, filed on May 15, 2018]
- B. Certificate of No Objection Regarding the First Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 15, 2018 through April 30, 2018 [D.I. 298, filed on June 6, 2018]
- C. Second Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from May 1, 2018 through May 31, 2018 [D.I. 330, filed on June 21, 2018]
- D. Certificate of No Objection Regarding the Second Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from May 1, 2018 Through May 31, 2018 [D.I. 350, filed on July 12, 2018]
- E. Third Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of

Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from June 1, 2018 through June 30, 2018 [D.I. 373, filed on July 20, 2018]

- F. Certificate of No Objection Regarding the Third Monthly Application of Landis Rath & Cobb LLP, Bankruptcy Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from June 1, 2018 through June 30, 2018 [D.I. 407, filed on August 10, 2018]
- G. Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Applications [D.I. 470, filed on September 17, 2018]
- H. **Omnibus Order Approving First Interim Fee Applications [D.I. 479, entered on September 24, 2018]**

**Status: On September 24, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.**

- 3. First Interim Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors for the Period from April 15, 2018 through June 30, 2018 [D.I. 414, filed on August 14, 2018]

Response Deadline: September 4, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Combined Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Periods from (I) April 15, 2018 through April 30, 2018 and (II) May 1, 2018 through May 31, 2018 [D.I. 337, filed on June 27, 2018]
- B. Certificate of No Objection Regarding Notice of Combined Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Periods from (I) April 15, 2018 through April 30, 2018 and (II) May 1, 2018 through May 31, 2018 [D.I. 371, filed on July 20, 2018]
- C. Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Applications [D.I. 470, filed on September 17, 2018]

**D. Omnibus Order Approving First Interim Fee Applications [D.I. 479, entered on September 24, 2018]**

**Status: On September 24, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.**

4. First Interim Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.* for the Period from April 27, 2018 through and including June 30, 2018 [D.I. 417, filed on August 14, 2018]

Response Deadline: September 4, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. First Consolidated Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.* for the Period from April 27, 2018 through and including May 31, 2018 [D.I. 333, filed on June 22, 2018]
- B. Certificate of No Objection Regarding First Consolidated Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.* for the Period from April 27, 2018 through and including May 31, 2018 [D.I. 351, filed on July 13, 2018]
- C. Second Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.* for the Period from June 1, 2018 through and including June 30, 2018 [D.I. 415, filed on August 14, 2018 ]
- D. Certificate of No Objection Regarding Second Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.*, for the Period from June 1, 2018 through and including June 30, 2018 [D.I. 454, filed on September 6, 2018]

- E. Certificate of No Objection Regarding First Interim Fee Application of Kelley Drye & Warren LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.* for the Period from April 27, 2018 through and including June 30, 2018 [D.I. 456, filed on September 6, 2018]
- F. Notice of Filing of Corrected Exhibits to Second Monthly Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Lead Counsel to the Official Committee of Unsecured Creditors of Bertucci's Holdings, Inc., *et al.*, for the Period from June 1, 2018 through and including June 30, 2018 [D.I. 467, filed on September 13, 2018]
- G. Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Applications [D.I. 470, filed on September 17, 2018]
- H. **Omnibus Order Approving First Interim Fee Applications [D.I. 479, entered on September 24, 2018]**

**Status: On September 24, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.**

- 5. First Interim Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from April 27, 2018 through June 30, 2018 [D.I. 418, filed on August 14, 2018]

Response Deadline: September 4, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. First Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from April 27, 2018 through May 31, 2018 [D.I. 334, filed on June 22, 2018]
- B. Certificate of No Objection Regarding First Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as

Co-Counsel to the Official Committee of Unsecured Creditors for the Period from April 27, 2018 through May 31, 2018 [D.I. 352, filed on July 13, 2018]

- C. Second Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from June 1, 2018 through June 30, 2018 [D.I. 416, filed on August 14, 2018]
- D. Certificate of No Objection Regarding Second Monthly Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from June 1, 2018 through June 30, 2018 [D.I. 455, filed on September 6, 2018]
- E. Certificate of No Objection Regarding First Interim Fee Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from April 27, 2018 through and including June 30, 2018 [D.I. 457, filed on September 6, 2018]
- F. Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Applications [D.I. 470, filed on September 17, 2018]
- G. Omnibus Order Approving First Interim Fee Applications [D.I. 479, entered on September 24, 2018]**

**Status: On September 24, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.**

- 6. First Interim Fee Application of Schulte Roth & Zabel LLP, Special Corporate Counsel to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 15, 2018 through June 30, 2018 [D.I. 423, filed on August 17, 2018]

Response Deadline: September 6, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. First Consolidated Monthly Fee Application of Schulte Roth & Zabel LLP, Special Counsel to the Debtors, for the Period from April 15, 2018 through June 30, 2018 [D.I. 422, filed on August 17, 2018]

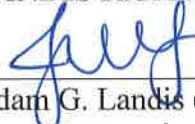
- B. Certificate of No Objection Regarding First Consolidated Monthly Fee Application of Schulte Roth & Zabel LLP, Special Counsel to the Debtors, for the Period from April 15, 2018 through June 30, 2018 [D.I. 460, filed on September 7, 2018]
- C. Certification of Counsel Regarding Omnibus Order Approving First Interim Fee Applications [D.I. 470, filed on September 17, 2018]
- D. **Omnibus Order Approving First Interim Fee Applications [D.I. 479, entered on September 24, 2018]**

**[Remainder of page intentionally left blank]**

**Status: On September 24, 2018, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.**

Dated: September 24, 2018  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**



---

Adam G. Landis (No. 3407)  
Kerri K. Mumford (No. 4186)  
Kimberly A. Brown (No. 5138)  
Jennifer L. Cree (No. 5919)  
919 Market Street, Suite 1800  
Wilmington, Delaware 19801  
Telephone: (302) 467-4400  
Facsimile: (302) 467-4450  
Email: landis@lrclaw.com  
mumford@lrclaw.com  
brown@lrclaw.com  
cree@lrclaw.com

*Counsel to the Debtors  
and Debtors-In-Possession*