

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
BLACKHAWK MINING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 19-11595 (LSS)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF (I) ENTRY OF ORDER APPROVING  
THE DEBTORS’ DISCLOSURE STATEMENT FOR,  
AND CONFIRMING, THE DEBTORS’ FIRST AMENDED JOINT  
PREPACKAGED CHAPTER 11 PLAN PURSUANT TO CHAPTER 11 OF  
THE BANKRUPTCY CODE AND (II) OCCURRENCE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that on August 29, 2019, the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the “Court”), entered an order [Docket No. 251] (the “Original Confirmation Order”) confirming the *Debtors’ Modified Joint Prepackaged Chapter 11 Plan of Reorganization* [Docket No. 231] (the “Original Plan”) and approving the *Disclosure Statement for the Debtors’ Joint Prepackaged Chapter 11 Plan of Reorganization* [Docket No. 17] (the “Original Disclosure Statement”) of the above-captioned debtors and debtors in possession (the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that on October 2, 2019, the Debtors filed the *Debtors’ First Amended Joint Prepackaged Chapter 11 Plan of Reorganization* [Docket No. 278] (the “Amended Plan”) with the Court.<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on October 7, 2019, the Court entered an order [Docket No. 295] (the “Plan Modifications Notice and Scheduling Order”) approving the

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Blackhawk Mining LLC (5600); Blackhawk Coal Sales, LLC (9456); Blackhawk Land and Resources, LLC (7839); Blackhawk River Logistics, LLC (3388); Blue Creek Mining, LLC (2427); Blue Diamond Mining, LLC (3488); Eagle Shield, LLC (6721); FCDC Coal, Inc. (6188); Guyandotte Mining, LLC (4882); Hampden Coal, LLC (8241); Kanawha Eagle Mining, LLC (0586); Logan & Kanawha, LLC (3178); Panther Creek Mining, LLC (0627); Pine Branch Land, LLC (9661); Pine Branch Mining, LLC (9681); Pine Branch Resources, LLC (9758); Redhawk Mining, LLC (0852); Rockwell Mining, LLC (3874); Spruce Pine Land Company (2254); Spurlock Mining, LLC (2899); Triad Mining, LLC (7713); and Triad Trucking, LLC (6112). The location of the Debtors’ service address in these chapter 11 cases is 3228 Summit Square Place, Suite 180, Lexington, Kentucky 40509.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Amended Plan.

*Notice of (A) Filing of Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Vote Modification and Objection Procedures and Deadlines Relating Thereto, and (C) Hearing on Confirmation of Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 281, Ex. 1 to Ex. A] (the "Plan Modifications Notice," and together with the Original Disclosure Statement, the "Disclosure Statement").*

**PLEASE TAKE FURTHER NOTICE** that on October 25, 2019, the Court entered an order [Docket No. 326] approving the modifications in the Amended Plan (the "Plan Modifications Order," and together with the Original Confirmation Order, the "Confirmation Order").

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Amended Plan occurred on November 1, 2019. Each of the conditions precedent to consummation of the Amended Plan enumerated in Article IX of the Amended Plan have been satisfied or waived in accordance with the Amended Plan and the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article VIII of the Amended Plan are now in full force and effect.

**PLEASE TAKE FURTHER NOTICE** that requests for payment of Professional Fee Claims must be filed and served on the Debtors or Reorganized Debtors by **December 16, 2019**, which is the date 45 days after the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that if you would like copies of the documents included in the Original Plan, the Amended Plan, the Plan Supplement, the Original Confirmation Order, the Plan Modifications Order, the Disclosure Statement, or any other document filed in these chapter 11 cases, you may contact Prime Clerk LLC, the notice, claims, and solicitations agent retained by the Debtors in these chapter 11 cases, by: (a) calling the Debtors' restructuring hotline at (844) 627-6268; (b) visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/blackhawkmining/>; or (c) writing to the Solicitation Agent at the following address: Blackhawk Mining, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street (Park Avenue), Suite 1440, New York, New York 10165. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: [www.deb.uscourts.gov](http://www.deb.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that the Amended Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Amended Plan and the Confirmation Order in their entirety.

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Dated: November 5, 2019  
Wilmington, Delaware

*/s/ L. Katherine Good*

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