

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
BLACKHAWK MINING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 19-11595 (LSS)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF AGENDA ON MATTERS SCHEDULED FOR  
HEARING ON OCTOBER 7, 2019 AT 11:00 A.M. (ET)**<sup>2</sup>

**I. MATTERS GOING FORWARD:**

1. Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Expense Status, and (III) Granting Related Relief [Docket No. 280 – filed October 3, 2019]

Response/Objection Deadline: October 7, 2019 at 11:00 a.m. (ET) (At the hearing)

Responses/Objections Received: None to date.

Related Documents:

- a. Declaration of Kevin Nystrom in Support of the Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Administrative Expense Status, and (III)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Blackhawk Mining LLC (5600); Blackhawk Coal Sales, LLC (9456); Blackhawk Land and Resources, LLC (7839); Blackhawk River Logistics, LLC (3388); Blue Creek Mining, LLC (2427); Blue Diamond Mining, LLC (3488); Eagle Shield, LLC (6721); FCDC Coal, Inc. (6188); Guyandotte Mining, LLC (4882); Hampden Coal, LLC (8241); Kanawha Eagle Mining, LLC (0586); Logan & Kanawha, LLC (3178); Panther Creek Mining, LLC (0627); Pine Branch Land, LLC (9661); Pine Branch Mining, LLC (9681); Pine Branch Resources, LLC (9758); Redhawk Mining, LLC (0852); Rockwell Mining, LLC (3874); Spruce Pine Land Company (2254); Spurlock Mining, LLC (2899); Triad Mining, LLC (7713); and Triad Trucking, LLC (6112). The location of the Debtors’ service address in these chapter 11 cases is 3228 Summit Square Place, Suite 180, Lexington, Kentucky 40509.

<sup>2</sup> The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the **October 7, 2019** hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with *The Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*. All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/blackhawkmining>.

Granting Related Relief and the Debtors' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Relating Thereto, and (C) Granting Related Relief [Docket No. 282 – filed October 3, 2019]

- b. Declaration of Marc D. Puntus in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Administrative Expense Status, and (III) Granting Related Relief and the Debtor' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Relating Thereto, and (C) Granting Related Relief [Docket No. 283 – filed October 3, 2019]
- c. Order Shortening the Notice and Objection Periods with Respect to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Expense Status, and (III) Granting Related Relief [Docket No. 286 – entered October 3, 2019]
- d. Notice of Hearing Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Expense Status, and (III) Granting Related Relief [Docket No. 288 – filed October 3, 2019]

Status: The hearing on this matter is going forward.

- 2. Debtors' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Related Thereto, and (C) Granting Related Relief [Docket No. 281 – filed October 3, 2019]

Response/Objection Deadline: October 7, 2019 at 11:00 a.m. (ET) (At the hearing)

Responses/Objections Received: None to date.

Related Documents:

- a. Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 278 – filed October 2, 2019]
- b. Notice of Filing Blackline of Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. 279 – filed October 2, 2019]

- c. Declaration of Kevin Nystrom in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Administrative Expense Status, and (III) Granting Related Relief and the Debtors' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Relating Thereto, and (C) Granting Related Relief [Docket No. 282 – filed October 3, 2019]
- d. Declaration of Marc D. Puntus in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Amend the Term DIP Credit Agreement to Increase the Size of the Facility, (II) Granting Related Liens and Conferring Superpriority Administrative Expense Status, and (III) Granting Related Relief and the Debtors' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Relating Thereto, and (C) Granting Related Relief [Docket No. 283 – filed October 3, 2019]
- e. Order Shortening the Notice and Objection Periods with Respect to Debtors' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Related Thereto, and (C) Granting Related Relief [Docket No. 287 – entered October 3, 2019]
- f. Notice of Hearing Regarding Debtors' Motion for Entry of an Order (A) Approving the Debtors' First Amended Joint Prepackaged Chapter 11 Plan of Reorganization, (B) Approving the Form of Notice and Schedule of Dates and Deadlines Related Thereto, and (C) Granting Related Relief [Docket No. 289 – filed October 3, 2019]

Status: The hearing on this matter is going forward.

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Dated: October 3, 2019  
Wilmington, Delaware

/s/ L. Katherine Good  
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L. Katherine Good (DE 5101)  
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