

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
BLACKHAWK MINING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 19-11595 (LSS)
	)	
Reorganized Debtors.	)	
	)	

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**NOTICE OF AGENDA ON MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 4, 2020 AT 10:00 A.M. (ET)**<sup>2</sup>

**I. RESOLVED MATTER:**

1. Reorganized Debtors’ Motion for Entry of a Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Waiving Certain Reporting Requirements, and (C) Amending Case Caption [Docket No. 370 – filed January 2, 2020]

Response/Objection Deadline: January 16, 2020 at 4:00 p.m. (ET); extended until January 17, 2020 at 4:00 p.m. for Garland Fork, LLC

Responses/Objections Received:

- A. Informal comments from Whayne Supply Company and Cecil I. Machinery Company (“Walker“)

Related Documents:

- i. Certification of Counsel Regarding Reorganized Debtors’ Motion for Entry of a Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Waiving Certain Reporting Requirements, and (C) Amending Case Caption [Docket No. 391 – filed January 17, 2020]

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<sup>1</sup> The last four digits of the Reorganized Debtor’s federal tax identification number are 5600. The location of the Reorganized Debtors’ service address is 3228 Summit Square Place, Suite 180, Lexington, Kentucky 40509.

<sup>2</sup> The hearing will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware. Any person who wishes to appear telephonically at the **February 4, 2020** hearing must contact COURTCALL, LLC at 866-582-6878 prior to the hearing to register his/her telephonic appearance in accordance with *The Instructions for Telephonic Appearances Effective January 5, 2005, Revised May 11, 2018*. All motions and other pleadings referenced herein are available online free of charge at the following address: <https://cases.primeclerk.com/blackhawkmining>.

- ii. Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Waiving Certain Reporting Requirements, and (C) Amending Case Caption [Docket No. 395 – entered January 22, 2020]

Status: On January 22, 2020, an order was entered resolving this matter. Accordingly, a hearing on this matter is no longer required.

**II. MATTER UNDER CERTIFICATE OF NO OBJECTION:**

- 2. Reorganized Debtors’ Second Motion for Entry of an Order (I) Enlarging the Period Within Which the Reorganized Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 387 – filed January 14, 2020]

Response/Objection Deadline: January 28, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Reorganized Debtors’ Second Motion for Entry of an Order (I) Enlarging the Period Within Which the Reorganized Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 399 – filed January 30, 2020]

Status: On January 30, 2020, the Reorganized Debtors filed a Certificate of No Objection regarding this matter. Accordingly, a hearing is only necessary to the extent the Court has any questions or concerns.

**III. STATUS CONFERENCE:**

- 3. Scheduling conference related to cure disputes for Garland Fork, LLC and Broun Properties, LLC.

Responses/Objections Received: None.

- A. Broun’s Objection to Debtors’ Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, Objection to Cure, Joinder to Objection to Confirmation of Plan by LRPB, and Reservation of Rights [Docket No. 228 – filed August 24, 2019]

- B. Garland Fork’s Objection to Debtors’ Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code, Objection to Cure, Joinder to Objection to Confirmation of Plan by LRPB, and Reservation of Rights [Docket No. 229 – filed August 24, 2019]

Related Documents:

- i. Affidavit of Service [Regarding Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan, (II) Cure Amounts, if any, and (III) Related Procedures] [Docket No. 204 - filed August 16, 2019]

Status: The status conference on this matter is going forward.

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Dated: January 31, 2020  
Wilmington, Delaware

/s/ L. Katherine Good  
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L. Katherine Good (DE 5101)  
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