



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

In re:) Chapter 11
)
Blackjewel, L.L.C., *et al.*,) Case No. 19-30289
)
Debtors.¹) (Joint Administration Requested)

ORDER SCHEDULING EMERGENCY HEARING ON (1) THE MOTION OF DEBTORS FOR ENTRY OF (I) AN ORDER (A) APPROVING BIDDING PROCEDURES, (B) SCHEDULING AN AUCTION, SALE HEARING AND OTHER DATES AND DEADLINES, (C) AUTHORIZING THE DEBTORS TO DESIGNATE CONTURA ENERGY, INC. AS A STALKING HORSE PURCHASER, (D) APPROVING THE ASSUMPTION AND ASSIGNMENT OF CONTRACTS AND LEASES AND RELATED CURE PROCEDURES, (E) APPROVING JUNIOR DIP FINANCING, (F) AUTHORIZING TERMINATION OF THE 401(K) PLAN, AND (G) GRANTING RELATED RELIEF, AND (II) AN ORDER APPROVING THE SALE OF THE PURCHASED ASSETS FREE AND CLEAR OF LIENS, CLAIMS AND ENCUMBRANCES AND (2) THE SUPPLEMENTAL MOTION OF DEBTORS FOR AN ORDER AUTHORIZING JOINT ADMINISTRATION OF ADDITIONAL CHAPTER 11 CASES PURSUANT TO FED. R. BANKR. P. 1015(b) AND LOCAL RULE 1015-1(b)

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vansant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

Upon the motion (the “Motion”) of the above-captioned Debtors² for entry of and order scheduling an emergency hearing on (1) the Debtors’ *Motion for Entry of (I) an Order (A) Approving Bidding Procedures, (B) Scheduling an Auction, Sale Hearing and Other Dates and Deadlines, (C) Authorizing the Debtors to Designate Contura Energy, Inc. as a Stalking Horse Purchaser, (D) Approving the Assumption and Assignment of Contracts and Leases and Related Cure Procedures, (E) Approving Junior DIP Financing, (F) Authorizing Termination of the 401(k) Plan and (G) Granting Related Relief, and (II) an Order Approving the Sale of the Purchased Assets Free and Clear of Liens, Claims and Encumbrances* (the “Sale Procedures Motion”) and (2) the *Supplemental Motion of Debtors For an Order Authorizing Joint Administration of Additional Chapter 11 Cases Pursuant to Fed. R. Bankr. P. 1015(B) and Local Rule 1015-1(B)* (the “Joint Administration Motion”); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this District is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been given under the circumstances; and this Court having found that good and sufficient cause exists for the relief granted by this Order;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED

1. The Motion is GRANTED as set forth herein.
2. An expedited hearing on the Sale Procedures Motion and the Joint Administration Motion is scheduled for July 25, 2019, at 2:30 p.m. (prevailing Eastern Time) at the Sidney L. Christie Federal Building, 845 Fifth Avenue, Room 336, Huntington, West Virginia 25701.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

3. Notice of this hearing shall be served as promptly as possible by the Debtors through their proposed claims and noticing agent.

4. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Presented By:

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District/Off: 0425-3
 Case: 3:19-bk-30289

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