

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:)	Chapter 11
)	
Blackjewel, L.L.C., <i>et al.</i> ,)	Case No. 19-bk-30289
)	
Debtors. ¹)	(Jointly Administered)

NOTICE REGARDING AUCTION

PLEASE TAKE NOTICE that, on July 25, 2019, Blackjewel, L.L.C., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, filed a *Motion of Debtors for Entry of (I) An Order (A) Approving Bidding Procedures, (B) Scheduling an Auction, Sale Hearing and Other Dates and Deadlines, (C) Approving Contura Energy, Inc. as a Stalking Horse Purchaser, (D) Approving the Assumption and Assignment of Contracts and Leases and Related Cure Procedures, (E) Approving the Purchase Deposit, (F) Authorizing Termination of the 401(K) Plan and (G) Granting Related Relief, and (II) An Order Approving the Sale of the Purchased Assets Free and Clear of Liens, Claims and Encumbrances* [Docket No. 312] (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that, on July 26, 2019, the United States Bankruptcy Court for the Southern District of West Virginia entered an order approving the proposed sale process and related bidding procedures [Docket No. 356] (the “Bidding Procedures Order”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the Bid Deadline for Preliminary Interested Investors or any other party in interest to submit a Qualified Bid for substantially all or any portion of the Debtors’ Assets was July 31, 2019, at 5:00 p.m.

PLEASE TAKE FURTHER NOTICE that, the Auction contemplated by the Bidding Procedures Order will take place on **THURSDAY, AUGUST 1, 2019, STARTING AT 9:00 A.M. (PREVAILING EASTERN TIME)** at the offices of Squire Patton Boggs (US) LLP, 201 E. Fourth St., Suite 1900, Cincinnati, Ohio 45202.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vansant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed in the Motion or Bidding Procedures Order (as defined below), as applicable.

PLEASE TAKE FURTHER NOTICE that, copies of the Motion, Bidding Procedures Order and any other related documents are available upon request to Prime Clerk LLC, the Debtors' proposed notice and claims agent, at (844) 234-1462 (toll-free in U.S. or Canada) or by visiting the case website at <http://cases.primeclerk.com/Blackjewel>.

DATED: July 31, 2019

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– and –

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