

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:)	Chapter 11
)	
Blackjewel, L.L.C., <i>et al.</i> ,)	Case No. 19-bk-30289
)	
Debtors. ¹)	(Jointly Administered)

**NOTICE REGARDING HEARING ON OBJECTIONS TO THE POTENTIAL
ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND LEASES**

PLEASE TAKE NOTICE that, on July 25, 2019, Blackjewel, L.L.C., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, filed a *Motion of Debtors for Entry of (I) An Order (A) Approving Bidding Procedures, (B) Scheduling an Auction, Sale Hearing and Other Dates and Deadlines, (C) Approving Contura Energy, Inc. as a Stalking Horse Purchaser, (D) Approving the Assumption and Assignment of Contracts and Leases and Related Cure Procedures, (E) Approving the Purchase Deposit, (F) Authorizing Termination of the 401(K) Plan and (G) Granting Related Relief, and (II) An Order Approving the Sale of the Purchased Assets Free and Clear of Liens, Claims and Encumbrances* [Docket No. 312] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, on July 26, 2019, the United States Bankruptcy Court for the Southern District of West Virginia (the “Court”) entered an order approving the sale process and related procedures proposed in the Motion [Docket No. 356] (the “Bidding Procedures Order”).²

PLEASE TAKE FURTHER NOTICE that, consistent with the Bidding Procedures Order, on August 4, 2019, the Debtors filed the *Notice of Executory Contracts and Unexpired Leases that May be Assumed and Assigned in Connection With the Sale of the Debtors’ Assets and Related Proposed Cure Costs* [Docket No. 525] (the “Cure Notice”), pursuant to which the Debtors identified certain Executory Contracts that may be assumed and assigned to the Successful Bidders.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vansant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed in the Motion or the Bidding Procedures Order, as applicable.

PLEASE TAKE FURTHER NOTICE that, at a hearing held on August 5, 2019 and August 6, 2019 (the “Sale Hearing”), the Court approved ten separate sales of certain of the Debtors’ assets to the Successful Bidders.

PLEASE TAKE FURTHER NOTICE that, since the Sale Hearing, the Debtors have been working with the Successful Bidders, their respective advisors, and other parties in interest to finalize the documentation relating to, and close each of the approved sales, but have not completed all the sale closings as of the filing of this notice.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the assumption and assignment of the Executory Contracts identified in the Cure Notice, including any objections to the cure amounts specified therein, were due to be filed by 4:00 p.m. (prevailing Eastern Time) on August 14, 2019 (the “Cure Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that various parties filed objections by the Cure Objection Deadline [Docket Nos. 718, 719, 720, 721 and 723] (the “Objections”). The Court thereafter noticed the Objections for **a hearing scheduled on Friday, August 23, 2019 at 10:00 a.m. (prevailing Eastern Time)** (the “Cure Hearing”).

PLEASE TAKE FURTHER NOTICE that, given (i) the Debtors’ ongoing efforts to close the remaining sale transactions, (ii) the need for the Successful Bidders to determine which Executory Contracts must be assumed and to subsequently participate in the cure reconciliation process, and (iii) the fact that a number of the Objections may become moot after such determination and reconciliation, **the Debtors will only use the Cure Hearing as a preliminary status conference** during which the Debtors will provide the Court with a general status update on the closing of the various sales and describe their current intentions for resolving the outstanding Objections. **Therefore, the Cure Hearing will NOT be an evidentiary hearing** and the rights of the Debtors and the parties who filed the Objections are fully preserved in all respects.

PLEASE TAKE FURTHER NOTICE that, the Debtors may schedule an evidentiary hearing with respect to the Objections, if such Objections cannot be consensually resolved, at a later date and that such evidentiary hearing, if any, will be scheduled and noticed to provide the parties who filed the Objections sufficient notice thereof.

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DATED: August 20, 2019

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