



*Frank W. Volk*

Frank W. Volk, Chief Judge  
United States Bankruptcy Court  
Southern District of West Virginia

**Dated: October 4th, 2019**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re: ) Chapter 11  
)  
Blackjewel, L.L.C., *et al.*, ) Case No. 19-30289  
)  
Debtors.<sup>1</sup> ) (Jointly Administered)

**ORDER (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, (II) SETTING A BAR DATE FOR THE FILING OF REQUESTS FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS, (III) ESTABLISHING THE AMENDED SCHEDULES BAR DATE AND THE REJECTION DAMAGES BAR DATE, (IV) APPROVING THE FORM OF AND MANNER FOR FILING PROOFS OF CLAIM, INCLUDING 503(B)(9) REQUESTS, (V) APPROVING NOTICE OF BAR DATES, AND (VI) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”) of the above-captioned Debtors<sup>2</sup> for entry of an order (a) establishing deadlines for filing Proofs of Claim (as defined below), including requests for payment under section 503(b)(9) of title 11 of the United State Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), (b) establishing the Administrative Claims Bar Date (as defined below),

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vansant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

(c) establishing the Amended Schedules Bar Date and the Rejection Damages Bar Date (each as defined below), (d) approving the form of and manner for filing Proofs of Claim and Administrative Claim Requests (each as defined below), (e) approving notice of the Bar Dates (as defined below), and (f) granting related relief; all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this District is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been given under the circumstances; and this Court having found that good and sufficient cause exists for the relief granted by this Order;

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:**

1. The Motion is GRANTED in its entirety.

**I. The Bar Dates and Procedures for Filing Proofs of Claim and Administrative Claim Requests**

2. Each entity<sup>3</sup> asserting a claim against the Debtors that arose before the Petition Date, including, without limitation, requests for payment under section 503(b)(9) of the Bankruptcy Code, must file an original proof of claim (a “Proof of Claim”), substantially in either the form attached to this Order as **Exhibit 1** (the “Proof of Claim Form”) or Official Form 10.<sup>4</sup>

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<sup>3</sup> Except as otherwise defined in this Order and in the Motion, all terms have the meanings given to them by the Bankruptcy Code. In particular, as used in this Order: (a) “claim” has the meaning given in section 101(5) of the Bankruptcy Code; (b) “entity” has the meaning given in section 101(15) of the Bankruptcy Code; (c) “governmental unit” has the meaning given in section 101(27) of the Bankruptcy Code; and (d) “person” has the meaning given in section 101(41) of the Bankruptcy Code.

<sup>4</sup> Copies of Official Form 10 may be obtained by: (a) visiting the Debtors’ restructuring website at: <https://cases.primeclerk.com/Blackjewel>; (b) writing to Blackjewel, L.L.C., Claims Processing Center c/o Prime Clerk LLC, 850 3rd Avenue, Suite 412, Brooklyn, New York 11232; or (c) visiting the website maintained by the Court at <https://www.wvsb.uscourts.gov/>.

3. Except in the cases of governmental units and certain other exceptions explicitly set forth in this Order, each claimant must file its Proof of Claim so that Prime Clerk LLC (“Prime Clerk”), the notice and claims agent retained in these chapter 11 cases, **actually receives that Proof of Claim on or before November 4, 2019, at 5:00 p.m. (prevailing Eastern Time) (the “Claims Bar Date”)** at the address and in the form set forth herein, in the form and manner set forth **in this Order**. The Claims Bar Date applies to all types of claims against the Debtors arising or deemed to have arisen before the Petition Date, except for claims specifically exempt from complying with the applicable Bar Dates as set forth in the Motion or this Order.

4. Each governmental unit holding a claim against a Debtor (whether secured or unsecured priority or non-priority) that arose prior to the Petition Date, including any governmental unit with a claim against a Debtor for unpaid taxes, whether such claim arose from a prepetition tax period or prepetition transaction to which a Debtor was a party, must file its Proof of Claim so that Prime Clerk **actually receives the Proof of Claim on or before December 30, 2019, at 5:00 p.m. (prevailing Eastern Time) (the “Governmental Bar Date”)** in the form and manner set forth **in this Order**.

5. Each party asserting a request for allowance of Administrative Claims arising between the Petition Date and October 14, 2019 (excluding claims for (a) fees and expenses of professionals retained in these proceedings, and (b) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business) must file an Administrative Claim Request with the Court and, if desired, a notice of hearing on such Administrative Claim Request<sup>5</sup> **so that the Administrative Claim Request is actually filed with the Court on or**

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<sup>5</sup> Administrative Claim Requests filed without a notice of hearing will not be scheduled for hearing absent a separate request to the Court.

**before November 4, 2019, at 5:00 p.m. (prevailing Eastern Time) (the “Administrative Claims Bar Date”).**

6. Unless otherwise ordered, each entity asserting a claim arising from the rejection of an executory contract or unexpired lease of the Debtors must file a Proof of Claim on account of such rejection so that Prime Clerk actually receives the Proof of Claim on or before the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. (prevailing Eastern Time), on the date that is 21 days following entry of the order approving the rejection of the applicable executory contract or unexpired lease of the Debtors (the “Rejection Damages Bar Date”).

7. Each entity submitting a Proof of Claim must do so such that Prime Clerk ***actually receives*** the Proof of Claim on or before the applicable Bar Date; and each entity filing an Administrative Claim Request must do so such that the Court actually receives such request by the Administrative Claims Bar Date. If Prime Clerk or the Court does not receive, respectively, an entity’s Proof of Claim or Administrative Claim Request on or before the applicable Bar Date, except as otherwise explicitly set forth in this Order, that entity will be barred from asserting the underlying claim—including any such claim asserting priority under section 503(b)(9) of the Bankruptcy Code—against any Debtor (or filing a Proof of Claim or Administrative Claim Request with respect to such claim) and, further, be prohibited from voting to accept or reject any plan of reorganization filed in these chapter 11 cases, participating in any distribution in these chapter 11 cases on account of the applicable claim or receiving further notices regarding or on account of such claim.

## II. Parties Required to File Proofs of Claim and Administrative Claim Requests

8. Except as otherwise set forth in this Order, the following entities must file Proofs of Claim or Administrative Claim Requests on or before the applicable Bar Date:

- a. any entity whose claim the Debtors did not include in their Schedules or the Debtors listed in their Schedules as contingent, unliquidated, or disputed if such entity desires to participate in or share in any distribution in any of these chapter 11 cases;
- b. any entity that believes the Debtors incorrectly classified its claim in their Schedules or listed its claim at an incorrect amount if such entity desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any entity that believes that its claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed if such entity desires to have its claim allowed against a Debtor other than that identified in the Schedules;
- d. any entity that believes that its claim against a Debtor is or may be an administrative expense that arose between the Petition Date and October 14, 2019 (excluding claims for (i) fees and expenses of professionals retained in these proceedings, and (ii) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business); and
- e. any entity that believes that its claim is or may be an administrative expense entitled to priority under section 503(b)(9) of the Bankruptcy Code.

## III. Parties Not Required to File Proofs of Claim or Administrative Claim Requests

9. The following entities, which would otherwise need to file Proofs of Claim or Administrative Claim Requests by the applicable Bar Date, need **not** file Proofs of Claim or Administrative Claim Requests to the extent such exceptions apply:

- a. any entity whose claim has already been filed through a signed Proof of Claim with the Clerk of the Court or with Prime Clerk in a form substantially similar to the Proof of Claim Form or Official Form 10;
- b. any entity whose claim the Debtors have listed on the Schedules if: (i) the claim is **not** scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) the entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the entity does not dispute that its claim is an obligation only of the specific Debtor identified as corresponding to the applicable claim in the Schedules;

- c. any entity whose claim the Court has previously allowed;
- d. any entity whose claim the Debtors have paid in full in accordance with the Bankruptcy Code or an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any entity whose claim asserts a right to payment or performance solely against a non-Debtor affiliate of a Debtor;
- g. any entity whose claim asserts a right to payment or performance solely based on an equity interest in a Debtor; *provided, however*, that any holder of an equity interest who wishes to assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, must file a Proof of Claim asserting such claim on or prior to the Claims Bar Date in accordance with the procedures set forth in the Order;
- h. any entity that is permitted to file any entity for whose claim the Court has fixed a separate deadline; and
- i. any entity holding claims for fees and expenses of professionals retained in these cases.

#### **IV. Requirements for Preparing and Filing Proofs of Claim**

10. With respect to preparing and filing a Proof of Claim, each Proof of Claim must be consistent with the following:

- a. Contents. Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 10; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Section 503(b)(9) Claim. Each Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices corresponding to the asserted 503(b)(9) claim; and, if applicable, (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code.
- c. Identification of the Debtor. Each Proof of Claim must clearly identify the Debtor against which the claim is asserted and include the applicable Debtor's case number. A Proof of Claim filed under the joint administration case number or otherwise without identifying a specific Debtor, may be considered as filed only against Blackjewel, L.L.C.

- d. Claim against Multiple Debtors. Each Proof of Claim must state a claim against only one Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable claim may be treated as if filed only against Blackjewel, L.L.C. If a claimant holds claims against multiple Debtors, it must file a Proof of Claim against each Debtor that it holds a claim against.
- e. Supporting Documentation. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c)–(d). If, however, such documentation is voluminous, a Proof of Claim may include a summary of the documentation or an explanation as to why the documentation is unavailable; *provided, however*, that any creditor must transmit all supporting documentation to which the summary refers to Debtors’ counsel upon request no later than ten days from the date of that request.
- f. Timely Service. Each Proof of Claim, including supporting documentation, must be filed so that Prime Clerk actually receives the Proof of Claim on or before the applicable Bar Date by either (i) electronically using the interface available on Prime Clerk’s website at <https://cases.primeclerk.com/blackjewel/EPOC-Index> or (ii) U.S. Mail or other hand-delivery system, which Proof of Claim must include an original signature, at the following address:

Blackjewel, L.L.C.  
Claims Processing Center  
c/o Prime Clerk LLC  
850 Third Avenue, Suite 412  
Brooklyn, New York 11232

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE  
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- g. Receipt of Service. Any claimant wishing to receive acknowledgment that Prime Clerk received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

## V. Procedures for Providing Notice of the Bar Dates

### A. Mailing of Bar Date Notices

11. In accordance with Bankruptcy Rule 2002(a)(7), no later than five business days after the Court enters this Order, the Debtors must cause a written notice of the Bar Dates, substantially in the form attached as **Exhibit 2** to this Order (the “Bar Date Notice”) and a Proof of

Claim Form (collectively, the “Bar Date Package”) to be mailed via first-class mail to the following entities:

- a. the Office of the United States Trustee for the Southern District of West Virginia;
- b. the Debtors’ prepetition secured lenders;
- c. the creditors appearing on the Debtors’ consolidated list of top 30 unsecured creditors;
- d. the Office of the United States Attorney for the District of West Virginia;
- e. the Internal Revenue Service;
- f. any local, state, or federal agencies that regulate the Debtors’ businesses;
- g. counsel to Riverstone Credit Partners – Direct, L.P., Bailey & Glasser LLP;
- h. counsel to United Bank, Inc., Steptoe & Johnson PLLC;
- i. counsel to Highbridge Capital Management, LLC and Whitebox Advisors LLC, Paul, Weiss, Rifkind, Wharton & Garrison LLP;
- j. counsel to Contura Energy, Inc., David Polk & Wardwell LLP;
- k. counsel to Creditors’ Committee, Whiteford Taylor & Preston, LLP;
- l. all parties requesting notices pursuant to Bankruptcy Rule 2002;
- m. all creditors and other known holders of claims against the Debtors as of the date of entry of the Order, including all entities listed in the Schedules as holding claims against the Debtors (to the extent such information is available in the Debtors’ records);
- n. all persons or entities that have filed Proofs of Claim against the Debtors as of the date of entry of the Order;
- o. all entities that are party to executory contracts and unexpired leases with the Debtors as of the Petition Date, as identified in the Schedules (to the extent such information is available in the Debtors’ records);
- p. all entities known as of the date of entry of the Order that are party to, or have threatened, litigation with the Debtors (to the extent such contact information is available in the Debtors’ records); and

- q. all current and former employees of the Debtors (to the extent that the Debtors employed such former employees within the last three years and contact information for such employees is available in the Debtors' records).

12. The Debtors may provide known creditors listed on the Debtors' Schedules with a "personalized" Proof of Claim Form that will indicate how the Debtors have scheduled the creditor's claim in the Schedules, including information such as: (a) the identity of the Debtor against which the creditor's claim is scheduled; (b) the amount of the scheduled claim, if any; (c) whether the Schedules list the claim as contingent, unliquidated or disputed; and (d) whether the Schedules list the claim as secured or unsecured priority or non-priority.

13. After the initial mailing of the Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices, including in the event that: (a) the post office returns a notice with a forwarding address;<sup>6</sup> (b) a party acting on behalf of parties in interest (*e.g.*, a trustee and agent with respect to noteholders) declines to pass along notice to any such party in interest and instead returns names and addresses to the Debtors for direct mailing; or (c) any additional potential claimant becomes known. In this regard, the Debtors may make supplemental mailings of the Bar Date Package in these and similar circumstances at any time up to 21 days in advance of the applicable Bar Date, with such mailings constituting timely notice and the Claims Bar Date (or other Bar Date, as applicable) applying to the recipient creditors.

**B. Publication of Bar Date Notice**

14. The Debtors must cause notice of the Bar Dates to be given by publication to creditors to whom notice by mail is impracticable, including creditors that are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose

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<sup>6</sup> However, if the post office returns as "return to sender" without a forwarding address, the Debtors shall not be required to mail an additional notice to the creditor.

addresses are unknown by the Debtors. Specifically, the Debtors will publish the Bar Date Notice in accordance with Bankruptcy Rule 2002(l), modified for publication in substantially the form attached as **Exhibit 3** to the Order (the “Publication Notice”), on one occasion 34 local newspapers<sup>7</sup> in the counties where the Debtors have historically operated on or before October 14, 2019.

## **VI. Consequences of Failing to Timely File Proofs of Claim or Administrative Claim Requests**

15. Any entity that is required, but fails, to submit a Proof of Claim to Prime Clerk or file an Administrative Claim Request with the Court, as applicable, in accordance with the order on or before the applicable Bar Date will be forever barred, estopped and enjoined from asserting such claim—including any such claim asserting priority under section 503(b)(9) of the Bankruptcy Code—against the Debtors (or submitting a Proof of Claim to Prime Clerk or filing an Administrative Claim Request with the Court, as applicable, with respect to that claim or request), and the Debtors and their property will be forever discharged from any and all indebtedness or liability with respect to or arising from that claim. Moreover, such creditor will be prohibited from voting to accept or reject any plan of reorganization filed in these chapter 11 cases, participating in any distribution in these chapter 11 cases on account of the applicable claim, or receiving further notices regarding or on account of that claim. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code that fails to file a Proof of Claim in accordance with this Order will not be entitled to any priority treatment on account of that claim under section 503(b)(9) of the Bankruptcy Code, regardless of whether the

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<sup>7</sup> The Debtors will publish the Publication Notice in the following 34 newspapers: Middlesboro Daily News, Appalachian News-Express, Harlan Enterprise, Mountain Eagle, Booneville Sentinel, Jackson Times-Voice, Troublesome Creek Times, Floyd County Chronicle & Times, Mountain citizen, Wayne County News, Logan Banner, Lincoln Journal, Williamson Daily News, Mingo Messenger, Coal Valley News, Beckley Register-Herald, Clay County Free Press, The Fayette Tribune, Nicholas Chronicle, Charleston Gazette-Mail, The Wyoming County Report, Coalfield Progress, The Post, Powell Valley News, Virginia Mountaineer, The Dickenson Star, Lebanon News, Welch Daily News, Clinch Valley News & Richlands Press, Leslie County News and Gillette News Record.

Debtors have identified the claim on their Schedules as not contingent, not disputed and not liquidated.

#### **VII. Amendment to Schedules**

16. In the event the Debtors amend the Schedules, each claimant holding a claim affected by the amendment must file a Proof of Claim, if necessary, with respect to such claim so that Prime Clerk actually receives such Proof of Claim by the later of (a) the applicable Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is 21 days from the date on which the Debtors provide notice of the amendment to the Schedules (the "Amended Schedules Bar Date").

#### **VIII. Sufficient Notice**

17. Notice of the Bar Dates as established in this Order, in the exhibits hereto and any supplemental notices that the Debtors may send from time to time constitutes adequate and sufficient notice of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

#### **IX. Miscellaneous**

18. Notice of the Motion as provided therein will be deemed good and sufficient notice.

19. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

20. All time periods set forth in this Order must be calculated in accordance with Bankruptcy Rule 9006(a).

21. The Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

22. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Presented By:

**SUPPLE LAW OFFICE, PLLC**

Joe M. Supple No. 8013  
801 Viand St.  
Point Pleasant, WV 25550  
304-675-6249  
joe.supple@supplelaw.net

– and –

**SQUIRE PATTON BOGGS (US) LLP**

*/s/ Stephen D. Lerner*

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Stephen D. Lerner (admitted *pro hac vice*)  
Nava Hazan (admitted *pro hac vice*)  
Travis A. McRoberts (admitted *pro hac vice*)  
201 E. Fourth Street, Suite 1900  
Cincinnati, Ohio 45202  
Telephone: 513.361.1200  
Facsimile: 513.361.1201  
stephen.lerner@squirepb.com  
nava.hazan@squirepb.com  
travis.mcroberts@squirepb.com

*Co-Counsel for the Debtors and  
Debtors-in-Possession*

**EXHIBIT 1**

**Proof of Claim Form**

Fill in this information to identify the case (Select only one Debtor per claim form):		
<input type="checkbox"/> Blackjewel, L.L.C. (Case No. 19-30289)	<input type="checkbox"/> Revelation Management Corp. (Case No. 19-30293)	<input type="checkbox"/> Lone Mountain Processing, LLC (Case No. 19-30326)
<input type="checkbox"/> Blackjewel Holdings, L.L.C. (Case No. 19-30290)	<input type="checkbox"/> Dominion Coal Corporation (Case No. 19-30323)	<input type="checkbox"/> Powell Mountain Energy, LLC (Case No. 19-30327)
<input type="checkbox"/> Revelation Energy Holdings, LLC (Case No. 19-30291)	<input type="checkbox"/> Harold Keene Coal Co. LLC (Case No. 19-30324)	<input type="checkbox"/> Cumberland River Coal LLC (Case No. 19-30328)
<input type="checkbox"/> Revelation Energy, LLC (Case No. 19-30292)	<input type="checkbox"/> Vansant Coal Corporation (Case No. 19-30325)	

## Modified Form 410 Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

### Part 1: Identify the Claim

1. Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim) _____  Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Contact phone _____  Contact email _____	Contact phone _____  Contact email _____
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ \_\_\_\_\_ . Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.

**Nature of property:**

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

Fixed

Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  No  Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?  No  Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_ (mm/dd/yyyy)

\_\_\_\_\_  
Signature

Name of the person who is completing and signing this claim:

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## Modified Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://cases.primeclerk.com/blackjewel>.

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

### Please send completed Proof(s) of Claim to:

Blackjewel, L.L.C. Claims Processing Center  
c/o Prime Clerk LLC  
850 Third Avenue, Suite 412  
Brooklyn, NY 11232

**Do not file these instructions with your form**

**EXHIBIT 2**

**Form of Bar Date Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:	)	Chapter 11
	)	
Blackjewel, L.L.C., <i>et al.</i> ,	)	Case No. 19-30289
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)

**NOTICE OF DEADLINES FOR THE FILING OF (A) PROOFS OF CLAIM,  
INCLUDING REQUESTS FOR PAYMENT PURSUANT TO SECTION 503(B)(9)  
OF THE BANKRUPTCY CODE AND (B) ADMINISTRATIVE CLAIM REQUESTS**

**TO: ALL PERSONS AND ENTITIES THAT MAY HAVE CLAIMS AGAINST ANY OF  
THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Blackjewel, L.L.C.	19-30289
Blackjewel Holdings, L.L.C.	19-30290
Revelation Energy Holdings, LLC	19-30291
Revelation Energy, LLC	19-30292
Revelation Management Corp.	19-30293
Dominion Coal Corporation	19-30323
Harold Keene Coal Co. LLC	19-30324
Vasant Coal Corporation	19-30325
Lone Mountain Processing, LLC	19-30326
Powell Mountain Energy, LLC	19-30328
Cumberland River Coal LLC	19-30328

**PLEASE TAKE NOTICE THAT:**

On July 1 and 24, 2019 (together, the “Petition Date”), Blackjewel, L.L.C., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases filed voluntary petitions for relief under chapter 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of West Virginia (the “Court”).

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vasant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

On [\_\_\_\_], 2019, the Court entered an order [Docket No. \_\_] (the “Order”)<sup>2</sup> establishing certain dates by which parties holding prepetition claims against the Debtors must file proofs of claim, including, without limitation, requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (collectively, the “Proofs of Claim”).

In addition, the Order also established a certain date by which parties holding Administrative Claims arising between the Petition Date and October 14, 2019 (excluding claims for (a) fees and expenses of professionals retained in these proceedings, and (b) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business) must file a request for allowance of such Administrative Claims (an “Administrative Claim Request”).

For your convenience, enclosed with this Notice is a Proof of Claim Form, identifying the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (collectively, the “Schedules”). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each reflecting the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code and includes all persons, estates, trusts, governmental units and the Office of the United States Trustee for the Southern District of West Virginia. In addition, the terms “persons” and “governmental units” have the meanings given to them in, respectively, sections 101(41) and 101(27) of the Bankruptcy Code.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not that right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

## I. THE BAR DATES

The Order establishes the following bar dates for filing Proofs of Claim and Administrative Claim Requests in these chapter 11 cases (the “Bar Dates”).

- a. **The Claims Bar Date.** Pursuant to the Order, except as described below, each entity holding a claim against the Debtors arising, or deemed to have arisen, before the Petition Date, **including, without limitation, requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, must file a Proof of Claim by the Claims Bar Date (i.e., by November 4, 2019, at 5:00 p.m. (prevailing Eastern**

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<sup>2</sup> Capitalized terms used but not otherwise defined in this notice (this “Notice”) have the meanings given to them in the Order.

**Time)**. The Claims Bar Date applies to all types of claims against the Debtors arising before the Petition Date, including secured claims and unsecured priority and non-priority claims; *provided, however*, unless otherwise ordered by the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors will be 5:00 p.m. (prevailing Eastern Time) on the date that is 21 days following entry of the order approving the rejection of the applicable executory contract or unexpired lease of the Debtors.

- b. **The Governmental Bar Date.** Pursuant to the Order and the *Order Granting Modification of Deadline for Filing Proofs of Claims by Governmental Units* [Docket No. 901], **each governmental unit holding a claim against a Debtor arising or deemed to have arisen before the Petition Date must file a Proof of Claim by the Governmental Bar Date (i.e., by December 30, 2019, at 5:00 p.m. (prevailing Eastern Time)).** The Governmental Bar Date applies to any governmental unit holding a claim against a Debtor (whether secured or unsecured priority or non-priority) that arose prior to the Petition Date, including, without limitation, any governmental unit with a claim against a Debtor for unpaid taxes, whether such claim arose from prepetition tax periods or prepetition transactions to which a Debtor were a party.
- c. **The Administrative Claims Bar Date.** Pursuant to the Order, each claimant holding an Administrative Claim against a Debtors' estate arising between the Petition Date and October 14, 2019 (excluding claims for (a) fees and expenses of professionals retained in these proceedings, and (b) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business) **must file a request for allowance of such Administrative Claim with the Court and, if desired, a notice of hearing on such Administrative Claim by the Administrative Claims Bar Date (i.e., by November 4, 2019, at 5:00 p.m. (prevailing Eastern Time)).**

## II. PARTIES THAT MUST FILE A PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST

Except as otherwise set forth in this Notice, the following entities holding claims against the Debtors **must** file Proofs of Claim or Administrative Claim Requests, as applicable, on or before the Claims Bar Date, Governmental Bar Date, Administrative Claims Bar Date, or any other bar date set forth in the Order, as applicable:

- a. any entity whose claim the Debtors did not include in their Schedules or the Debtors listed in their Schedules as contingent, unliquidated, or disputed if such entity desires to participate in or share in any distribution in any of these chapter 11 cases;
- b. any entity that believes the Debtors incorrectly classified its claim in their Schedules or listed its claim at an incorrect amount if such entity desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

- c. any entity that believes that its claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed if such entity desires to have its claim allowed against a Debtor other than that identified in the Schedules;
- d. any entity that believes that its claim against a Debtor is or may be an administrative expense that arose between the Petition Date and October 14, 2019 (excluding claims for (i) fees and expenses of professionals retained in these proceedings, and (ii) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business); and
- e. any entity that believes that its claim is or may be an administrative expense entitled to priority under section 503(b)(9) of the Bankruptcy Code.

### III. PARTIES THAT DO NOT NEED TO FILE PROOFS OF CLAIM OR ADMINISTRATIVE CLAIM REQUESTS

Certain parties do not need to file Proofs of Claim or Administrative Claim Requests. The Court may, however, enter one or more orders at a later time requiring creditors to file Proofs of Claim or Administrative Claim Requests, as applicable, for some kinds of the following claims and setting related deadlines. If the Court does enter such an order that applies to your claim, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates need **not** file Proofs of Claim or Administrative Claim Requests to the extent such exceptions apply:

- a. any entity whose claim has already been filed through a signed Proof of Claim with the Clerk of the Court or with Prime Clerk in a form substantially similar to the Proof of Claim Form or Official Form 10;
- b. any entity whose claim the Debtors have listed on the Schedules if: (i) the claim is **not** scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) the entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) the entity does not dispute that its claim is an obligation only of the specific Debtor identified as corresponding to the applicable claim in the Schedules;
- c. any entity whose claim the Court has previously allowed;
- d. any entity whose claim the Debtors have paid in full in accordance with the Bankruptcy Code or an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any entity whose claim asserts a right to payment or performance solely against a non-Debtor affiliate of a Debtor;
- g. any entity whose claim asserts a right to payment or performance solely based on an equity interest in a Debtor; *provided, however,* that any holder of an equity

interest who wishes to assert a claim against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, must file a Proof of Claim asserting such claim on or prior to the Claims Bar Date in accordance with the procedures set forth in the Order;

- h. any entity for whose claim the Court has fixed a separate deadline; and
- i. any entity holding claims for fees and expenses of professionals retained in these cases.

#### IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

The following requirements apply with respect to filing and preparing each Proof of Claim:

- a. Contents. Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 10; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. Section 503(b)(9) Claim. Each Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices corresponding to the asserted 503(b)(9) claim; and, if applicable, (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code.
- c. Identification of the Debtor. Each Proof of Claim must clearly identify the Debtor against which the claim is asserted and include the applicable Debtor's case number. A Proof of Claim filed under the joint administration case number or otherwise without identifying a specific Debtor, may be considered as filed only against Blackjewel, L.L.C.
- d. Claim against Multiple Debtors. Each Proof of Claim must state a claim against only one Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable claim may be treated as if filed only against Blackjewel, L.L.C. If a claimant holds claims against multiple Debtors, it must file a Proof of Claim against each Debtor that it holds a claim against.
- e. Supporting Documentation. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c)–(d). If, however, such documentation is voluminous, a Proof of Claim may include a summary of the documentation or an explanation as to why the documentation is unavailable; *provided, however*, that any creditor must transmit all supporting documentation to which the summary refers to Debtors' counsel upon request no later than ten days from the date of that request.

- f. Timely Service. Each Proof of Claim, including supporting documentation, must be filed so that Prime Clerk actually receives the Proof of Claim on or before the applicable Bar Date by either (i) electronically using the interface available on Prime Clerk's website at <https://cases.primeclerk.com/blackjewel/EPOC-Index> or (ii) U.S. Mail or other hand-delivery system, which Proof of Claim must include an original signature, at the following address:

Blackjewel, L.L.C.  
Claims Processing Center  
c/o Prime Clerk LLC  
850 Third Avenue, Suite 412  
Brooklyn, New York 11232

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE  
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- g. Receipt of Service. Any claimant wishing to receive acknowledgment that Prime Clerk received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

#### **V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST**

In accordance with the Order and Bankruptcy Rule 3003(c)(2), if you or any party or entity that is required, but fails, to file a Proof of Claim or Administrative Claim Request in accordance with the Order on or before the applicable Bar Date, please be advised that:

- a. YOU WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST WITH RESPECT THERETO);
- b. THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- c. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND
- d. YOU WILL BE PROHIBITED FROM VOTING ON ANY PLAN OF REORGANIZATION OR LIQUIDATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

## **VI. AMENDMENTS TO THE DEBTORS' SCHEDULES**

In the event the Debtors amend their Schedules, each claimant holding a claim affected by the amendment must file a Proof of Claim, if necessary, with respect to such claim so that Prime Clerk actually receives such Proof of Claim by the later of (a) the applicable Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is 21 days from the date on which the Debtors provide notice of the amendment to the Schedules (or another time period as may be fixed by the Court).

## **VII. RESERVATION OF RIGHTS**

Nothing contained in this Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (c) otherwise amend or supplement the Schedules.

## **VIII. THE DEBTORS' SCHEDULES**

You may be listed as a holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple Proof of Claim Forms, each reflecting the nature and amount of your claim against one Debtor entity as listed in the Schedules.

If you rely on the Debtors' Schedules, you are responsible in determining that the Schedules accurately list your claim. However, you may rely on the enclosed form to accurately reflect information as listed on the Schedules, specifically: the amount of your claim (if any) as scheduled; the Debtor entity against which your claims is scheduled; whether the Schedules lists your claim as disputed, contingent or unliquidated; and whether the Schedules lists your claim as a secured or unsecured priority or non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and do not dispute that your claim is only against the Debtor entity specified by the Debtors and if your claim is not described as "disputed," "contingent" or "unliquidated," you need **not** file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

## **IX. ADDITIONAL INFORMATION**

You may obtain copies of the Debtors' Schedules, the Order and other information regarding these chapter 11 cases free of charge on Prime Clerk's website at <https://cases.primeclerk.com/Blackjewel>. You may also obtain the Schedules and other filings in these chapter 11 cases for a fee at the Court's website at <https://www.wvsb.uscourts.gov/>. The

Court's Public Access to Court Electronic Records ("PACER") requires login identification and a password to access this information, which you can obtain through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>.

You may also obtain additional information regarding the filing of a Proof of Claim by contacting the Debtors' claims agent, Prime Clerk, directly by writing to: Prime Clerk LLC, Re: Blackjewel, L.L.C., *et al.*, 850 3rd Avenue, Suite 412, Brooklyn, New York 11232.

**A HOLDER OF A POSSIBLE CLAIM AGAINST A DEBTOR SHOULD  
CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT  
COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD  
FILE A PROOF OF CLAIM OR ADMINISTRATIVE CLAIM REQUEST.**

\* \* \* \* \*

DATED: \_\_\_\_\_, 2019

**SUPPLE LAW OFFICE, PLLC**

Joe M. Supple, Bar. No. 8013  
801 Viand St.  
Point Pleasant, WV 25550  
Telephone: 304.675.6249  
Facsimile: 304.675.4372  
joe.supple@supplelaw.net

– and –

**SQUIRE PATTON BOGGS (US) LLP**

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Stephen D. Lerner (admitted *pro hac vice*)  
Nava Hazan (admitted *pro hac vice*)  
Travis A. McRoberts (admitted *pro hac vice*)  
201 E. Fourth St., Suite 1900  
Cincinnati, Ohio 45202  
Telephone: 513.361.1200  
Facsimile: 513.361.1201  
stephen.lerner@squirepb.com  
nava.hazan@squirepb.com  
travis.mcroberts@squirepb.com

*Co-Counsel to the Debtors and  
Debtors-in-Possession*

**EXHIBIT 3**

**Publication Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:	)	Chapter 11
	)	
Blackjewel, L.L.C., <i>et al.</i> ,	)	Case No. 19-30289
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)

**NOTICE OF DEADLINES FOR THE FILING OF (A) PROOFS OF CLAIM,  
INCLUDING REQUESTS FOR PAYMENT PURSUANT TO SECTION 503(B)(9)  
OF THE BANKRUPTCY CODE AND (B) ADMINISTRATIVE CLAIM REQUESTS**

**THE CLAIMS BAR DATE IS NOVEMBER 4, 2019**

**THE GOVERNMENTAL CLAIMS BAR DATE IS DECEMBER 30, 2019**

**THE ADMINISTRATIVE CLAIMS BAR DATE IS NOVEMBER 4, 2019**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

**Deadlines for Filing Proofs of Claim and Administrative Claim Requests.** On [\_\_\_\_], 2019, the United States Bankruptcy Court for the Southern District of West Virginia (the “Court”) entered an order [Docket No. \_\_] (the “Order”) establishing certain deadlines for filing a Proof of Claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, and Administrative Claim Requests in the chapter 11 cases of the following debtors and debtors in possession (collectively, the “Debtors”):

DEBTOR	CASE NO.
Blackjewel, L.L.C.	19-30289
Blackjewel Holdings, L.L.C.	19-30290
Revelation Energy Holdings, LLC	19-30291
Revelation Energy, LLC	19-30292
Revelation Management Corp.	19-30293
Dominion Coal Corporation	19-30323
Harold Keene Coal Co. LLC	19-30324

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908); Revelation Energy, LLC (4605); Dominion Coal Corporation (2957); Harold Keene Coal Co. LLC (6749); Vansant Coal Corporation (2785); Lone Mountain Processing, LLC (0457); Powell Mountain Energy, LLC (1024); and Cumberland River Coal LLC (2213). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

Vansant Coal Corporation	19-30325
Lone Mountain Processing, LLC	19-30326
Powell Mountain Energy, LLC	19-30328
Cumberland River Coal LLC	19-30328

**The Bar Dates.** Pursuant to the Order, **all** entities (except governmental units), including individuals, partnerships, estates and trusts, that have a claim or potential claim against the Debtors arising prior to **July 1 and 24, 2019**—**including** requests for payment under section 503(b)(9) of the Bankruptcy Code—no matter how remote or contingent such right to payment or equitable remedy may be **MUST FILE A PROOF OF CLAIM** on or before **November 4, 2019, at 5:00 p.m. (prevailing Eastern Time)** (the “Claims Bar Date”). Governmental entities that have a claim or potential claim against the Debtors arising before **July 1 and 24, 2019**, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **December 30, 2019, at 5:00 p.m. (prevailing Eastern Time)** (the “Governmental Bar Date”). Parties asserting Administrative Claims against the Debtors’ estates arising between the Petition Date and October 14, 2019 (excluding claims for (a) fees and expenses of professionals retained in these proceedings, and (b) payables arising from postpetition goods or services provided to the Debtors in the ordinary course of business) must file a request for allowance of such Administrative Claim with the Court on or before **November 4, 2019, at 5:00 p.m. (prevailing Eastern Time)** (the “Administrative Claims Bar Date”).

**ANY PERSON OR ENTITY THAT FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, OR ADMINISTRATIVE CLAIM REQUEST ON OR BEFORE THE APPLICABLE BAR DATE WILL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN, AND THE DEBTORS AND THEIR PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM.**

Each entity must file a Proof of Claim, including supporting documentation so that the Debtors’ notice and claims agent, Prime Clerk LLC (“Prime Clerk”), **actually receives** that Proof of Claim on or before the applicable Bar Date (or, where applicable, on or before any other bar date as set forth in the Order) by either (i) electronically using the interface available on Prime Clerk’s website at <https://cases.primeclerk.com/Blackjewel/EPOC-Index> or (ii) by U.S. Mail or other hand-delivery system at the following address:

Blackjewel, L.L.C. Claims Processing Center c/o Prime Clerk LLC 850 3rd Avenue, Suite 412 Brooklyn, New York 11232
--

<b>PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL <u>NOT</u> BE ACCEPTED.</b>
---

**Contents of Proofs of Claim.** Each Proof of Claim must (a) be written in English; (b) include a claim amount denominated in United States dollars; (c) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 10; (d) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (e) include as attachments any and all supporting documentation on which the claim is based. **Please note** that each Proof of Claim must state a claim against **only one** Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable claim may be treated as if filed only against Blackjewel, L.L.C. If a Proof of Claim does not identify a specific Debtor, the Proof of Claim will be considered as filed only against Blackjewel, L.L.C.

**Section 503(b)(9) Requests for Payment.** Each Proof of Claim asserting a claim entitled to priority under section 503(b)(9) must also: (a) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (b) attach any documentation identifying the particular invoices corresponding to the asserted 503(b)(9) claim; and, if applicable, (c) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code.

**Additional Information.** If you have any questions regarding the claims process or wish to obtain a copy of the Bar Date Notice, a Proof of Claim Form or related documents, you may do so by: (a) visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/Blackjewel/>; or (b) writing to Prime Clerk LLC, Re: Blackjewel, L.L.C., *et al.*, 850 3rd Avenue, Suite 412, Brooklyn, New York 11232. **Please note** that Prime Clerk **cannot** offer legal advice or advise whether you should file a Proof of Claim.

\* \* \* \* \*

DATED: \_\_\_\_\_, 2019

**SUPPLE LAW OFFICE, PLLC**

Joe M. Supple, Bar. No. 8013  
801 Viand St.  
Point Pleasant, WV 25550  
Telephone: 304.675.6249  
Facsimile: 304.675.4372  
joe.supple@supplelaw.net

– and –

**SQUIRE PATTON BOGGS (US) LLP**

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Stephen D. Lerner (admitted *pro hac vice*)  
Nava Hazan (admitted *pro hac vice*)  
Travis A. McRoberts (admitted *pro hac vice*)  
201 E. Fourth St., Suite 1900  
Cincinnati, Ohio 45202  
Telephone: 513.361.1200  
Facsimile: 513.361.1201  
stephen.lerner@squirepb.com  
nava.hazan@squirepb.com  
travis.mcroberts@squirepb.com

*Co-Counsel to the Debtors and  
Debtors-in-Possession*

**Notice Recipients**

District/Off: 0425-3  
Case: 3:19-bk-30289

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