

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11	
)		
BLUESTEM BRANDS, INC., <i>et al.</i> , ¹)	Case No. 20-10566 (MFW)	
)		
Debtors.)	(Jointly Administered)	
)		

**NOTICE OF AGENDA SCHEDULED FOR HEARING ON
MARCH 31, 2020 AT 11:30 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. [Debtors’ Motion for Entry of Interim and Final Orders \(I\) Extending Time to File Schedules and Statements of Financial Affairs, \(II\) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, \(III\) Authorizing the Debtors to File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, \(IV\) Authorizing the Debtors to Redact Certain Personally Identifiable Information, and \(V\) Granting Related Relief](#) [D.I. 4, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: None.

Related Documents: None.

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

2. [Debtors’ Motion for Interim and Final Orders \(I\) Determining Adequate Assurance of Payment for Future Utility Services, \(II\) Approving Adequate Assurance Procedures, \(III\) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service, and \(IV\) Granting Related Relief](#) [D.I. 5, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Bluestem Brands, Inc. (5164); Appleseed’s Holdings, Inc. (9117); Blair LLC (1670); Bluestem Enterprises, Inc. (1237); Bluestem Fulfillment, Inc. (5931); Bluestem Sales, Inc. (1539); Draper’s & Damon’s LLC (2759); Gold Violin LLC (0873); Haband Company LLC (8496); Home Forever LLC (2324); Johnny Appleseed’s, Inc. (5560); Norm Thompson Outfitters LLC (8344); Northstar Holdings Inc. (6823); Orchard Brands Corporation (6322); Orchard Brands International, Inc. (8962); Orchard Brands Sales Agency, LLC (8855); Value Showcase LLC (2920); WinterSilks, LLC (0688). The service address for each of the above Debtors is 7075 Flying Cloud Drive, Eden Prairie, MN 55344.

Objections Filed:

- A. [Objection of Georgia Power Company and Pennsylvania Electric Company to the Debtors' Motion for Interim and Final Orders \(I\) Determining Adequate Assurance of Payment for Future Utility Services, \(II\) Approving Adequate Assurance Procedures, \(III\) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, and \(IV\) Granting Related Relief \(related document\(s\)5, 61\) Filed by Pennsylvania Electric Company, Georgia Power Company \[D.I. 113, 3/20/20\]](#)

Related Documents:

- A. [Interim Order \(I\) Determining Adequate Assurance of Payment for Future Utility Services, \(II\) Approving Adequate Assurance Procedures, \(III\) Prohibiting Utility Companies From Altering, Refusing or Discontinuing Service, and \(IV\) Granting Related Relief \[D.I. 61, 3/10/20\]](#)

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

3. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Debtors to \(A\) Maintain and Renew Insurance and Surety Bond Programs and \(B\) Satisfy Certain Obligations Related Thereto and \(II\) Granting Related Relief \[D.I. 6, 3/9/20\]](#)

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee and BGI.

Objections Filed: None.

Related Documents:

- A. [Interim Order \(I\) Authorizing the Debtors to \(A\) Maintain and Renew Insurance and Surety Bond Programs and \(B\) Satisfy Certain Obligations Related Thereto and \(II\) Granting Related Relief \[D.I. 62, 3/10/20\]](#)

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under Receivables Program, (II) Modifying the Automatic Stay, and (III) Granting Related Relief [SEALED D.I. 8; [REDACTED D.I. 17](#), 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee and BGI.

Objections Filed: None.

Related Documents:

- A. [Interim Order \(I\) Authorizing the Debtors to Continue Performing Under Receivables Program, \(II\) Modifying the Automatic Stay, and \(III\) Granting Related Relief](#) [D.I. 63, 3/10/20]

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

- 5. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing, but not Directing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and \(II\) Granting Related Relief](#) [D.I. 10, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: None.

Related Documents:

- A. [Interim Order \(I\) Authorizing, but not Directing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and \(II\) Granting Related Relief](#) [D.I. 65, 3/10/20]

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

- 6. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing, but not Directing, the Debtors to Continue to \(A\) Operate Their Existing Cash Management System, Bank Accounts, and Business Forms, and \(B\) Perform Intercompany Transactions, \(II\) Granting Administrative Expense Priority to the Postpetition Intercompany Transactions, \(III\) Authorizing the Debtors' Banks to Honor All Related Payment Requests, \(IV\) Waiving the Investment Guidelines of Section 345\(b\) of the Bankruptcy Code, and \(V\) Granting Related Relief](#) [D.I. 14, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: None.

Related Documents:

- A. [Interim Order \(I\) Authorizing, but not Directing, the Debtors to Continue to \(A\) Operate Their Existing Cash Management System, Bank Accounts, and Business Forms, and \(B\) Perform Intercompany Transactions, \(II\) Granting Administrative Expense Priority to the Postpetition Intercompany Transactions, \(III\) Authorizing the Debtors' Banks to Honor All Related Payment Requests, \(IV\) Waiving the Investment Guidelines of Section 345\(b\) of the Bankruptcy Code, and \(V\) Granting Related Relief](#) [D.I. 77, 3/10/20]

- B. [Certification of Counsel](#) [D.I. 137, 3/27/20]
- C. [Second Interim Order \(I\) Authorizing, but not Directing, the Debtors to Continue to \(A\) Operate Their Existing Cash Management System, Bank Accounts, and Business Forms, and \(B\) Perform Intercompany Transactions, \(II\) Granting Administrative Expenses Priority to the Postpetition Intercompany Transactions, \(III\) Authorizing the Debtors Banks to Honor All Related Payment Requests, \(IV\) Waiving the Deposit and Investment Guidelines of Section 345\(b\) of the Bankruptcy Code, and \(V\) Granting Related Relief](#) [D.I. 139, 3/27/20]

Status: A second interim order has been entered. No hearing is necessary.

- 7. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Debtors to Obtain Postpetition Financing, \(II\) Authorizing the Debtors to Use Cash Collateral, \(III\) Granting Liens and Providing Superpriority Administrative Expense Status, \(IV\) Granting Adequate Protection to the Prepetition Term Loan Lenders, \(V\) Modifying the Automatic Stay, \(VI\) Scheduling a Final Hearing, and \(VII\) Granting Related Relief](#) [D.I. 15, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee and BGI.

Objections Filed:

- A. [Limited Objection of West Ridge Commons Limited to Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Debtors to Obtain Postpetition Financing, \(II\) Authorizing the Debtors to Use Cash Collateral, \(III\) Granting Liens and Providing Superpriority Administrative Expense Status, \(IV\) Granting Adequate Protection to the Prepetition Term Loan Lenders, \(V\) Modifying the Automatic Stay, \(VI\) Scheduling a Final Hearing, and \(VIII\) Granting Related Relief](#) [D.I. 120, 3/24/20]

Related Documents:

- A. [Declaration of David E. Burns in Support of the Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Debtors to Obtain Postpetition Financing, \(II\) Authorizing the Debtors to Use Cash Collateral, \(III\) Granting Liens and Providing Superpriority Administrative Expense Status, \(IV\) Granting Adequate Protection to the Prepetition Term Loan Lenders, \(V\) Modifying the Automatic Stay, \(VI\) Scheduling a Final Hearing, and \(VII\) Granting Related Relief](#) [D.I. 44, 3/9/20]
- B. [Interim Order \(I\) Authorizing the Debtors to Obtain Postpetition Financing, \(II\) Authorizing the Debtors to Use Cash Collateral, \(III\) Granting Liens and Providing Superpriority Administrative Expense Status, \(IV\) Granting Adequate Protection to the Prepetition Term Loan Lenders, \(V\) Modifying the Automatic](#)

[Stay, \(VI\) Scheduling a Final Hearing, and \(VII\) Granting Related Relief](#) [D.I. 68, 3/10/20]

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

8. [SEALED] Debtors' Motion for Entry of an Order (I) Approving the Debtors' Non-Insider Key Employee Retention Program and (II) Granting Related Relief [D.I. 20, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: None.

Related Documents:

- A. [REDACTED] [Debtors' Motion for Entry of an Order \(I\) Approving the Debtors' Non-Insider Key Employee Retention Program and \(II\) Granting Related Relief](#) [D.I. 22, 3/9/20]

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

9. [Debtors' Motion for Entry of Orders \(I\) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, \(II\) Approving the Form and Manner of Notice Thereof, \(III\) Scheduling an Auction and Sale Hearing, \(IV\) Approving Procedures for the Assumption and Assignment of Contracts, \(V\) Approving the Sale of the Debtors' Assets Free and Clear, and \(VI\) Granting Related Relief](#) [D.I. 23, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee and BGI.

Objections Filed: None.

Related Documents: None.

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

10. [Debtors' Motion Seeking Entry of an Order \(I\) Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and \(II\) Granting Related Relief](#) [D.I. 25, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee

Objections Filed:

- A. [Limited Objection of Ferncroft LLC to Debtors' Motion for an Order Extending the Time Within Which the Debtors Must Assume or Reject Non-Residential Real Property Leases](#) [D.I. 119, 3/24/20]

Related Documents: None.

Status: This matter is adjourned to the hearing scheduled for April 20, 2020 at 1:00 p.m. (ET).

11. [Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals](#) [D.I. 74, 3/10/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: None.

Related Documents: None.

Status: This matter is adjourned to the hearing schedules for April 20, 2020 at 1:00 p.m. (ET).

12. [Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date](#) [D.I. 82, 3/10/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET). Extended to April 1, 2020 for the United States Trustee.

Objections Filed: Informal comments from the United States Trustee.

Related Documents: None

Status: The informal comments of the United States Trustee have been resolved. This matter is adjourned to the hearing scheduled for April 8, 2020 at 2:00 p.m. (ET).

13. [Debtors' Application for Entry of an Order \(I\) Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Debtors Effective as of the Petition Date and \(II\) Granting Related Relief](#) [D.I. 83, 3/10/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET). Extended to April 1, 2020 for the United States Trustee.

Objections Filed: Informal comments from the United States Trustee.

Related Documents: None.

Status: The comments of the United States Trustee have been resolved. This matter is adjourned to the hearing scheduled for April 8, 2020 at 2:00 p.m. (ET).

14. [Debtors' Motion for Entry of an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing the Debtors to Employ and Retain Imperial Capital, LLC to Provide a Chief Restructuring Officer and Additional Personnel for the Debtors Effective as of the Petition Date](#) [D.I. 84, 3/10/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), to April 1, 2020 for the United States Trustee.

Objection Filed: None

Related Documents: None

Status: This matter is adjourned to the hearing scheduled for April 8, 2020 at 2:00 p.m. (ET).

MATTERS GOING FORWARD

15. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors and \(II\) Granting Related Relief](#) [D.I. 11, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: Informal comments from the Committee.

Related Documents:

- A. [Interim Order \(I\) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors and \(II\) Granting Related Relief](#) [D.I. 66, 3/10/20]

Status: This matter is going forward.

16. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Debtors to \(A\) Satisfy Prepetition Employee Obligations, and \(B\) Continue Employee Programs, and \(II\) Granting Related Relief](#) [D.I. 12, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee

Objections Filed: Informal comments from the Committee.

Related Documents:

- A. [Interim Order \(I\) Authorizing the Debtors to \(A\) Satisfy Prepetition Employee Obligations, and \(B\) Continue Employee Programs, and \(II\) Granting Related Relief](#) [D.I. 75, 3/10/20]

Status: This matter is going forward.

17. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Payment of Certain Prepetition Claims of \(A\) Lien Claimants, \(B\) Foreign Vendors, and \(C\) 503\(b\)\(9\) Claimants and \(II\) Granting Related Relief](#) [D.I. 13, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: Informal comments from the Committee.

Related Documents:

- A. [Interim Order \(I\) Authorizing the Payment of Certain Prepetition Claims of \(A\) Lien Claimants, \(B\) Foreign Vendors, and \(C\) 503\(b\)\(9\) Claimants and \(II\) Granting Related Relief](#) [D.I. 67, 3/10/20]

Status: This matter is going forward.

18. [Debtors' Motion for Entry of an Order \(I\) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503\(b\)\(9\), \(II\) Setting a Bar Date for the Filing of Proofs of Claim by Governmental Units, \(III\) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, \(IV\) Approving the Form of and Manner for Filing Proofs of Claim, \(V\) Approving Notice of Bar Dates, and \(VI\) Granting Related Relief](#) [D.I. 24, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed:

- A. Informal Comments
i. United States Trustee
ii. Committee

Related Documents: None.

Status: This matter is going forward.

19. [Debtors' Motion for Entry of Interim and Final Orders \(I\) Authorizing the Payment of Certain Taxes and Fees and \(II\) Granting Related Relief](#) [D.I. 37, 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET), extended for the Committee.

Objections Filed: Informal comments from the Committee.

Related Documents:

- A. [Interim Order \(I\) Authorizing the Payment of Certain Taxes and Fees and \(II\) Granting Related Relief](#) [D.I. 76, 3/10/20]

Status: This matter is going forward.

Dated: March 27, 2020
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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