

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
BLUESTEM BRANDS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-10566 (MFW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF AGENDA SCHEDULED FOR HEARING ON  
JULY 6, 2020 AT 10:30 A.M. (ET)**

**THE HEARING IS ADJOURNED TO JULY 7, 2020 AT 10:00 A.M. (ET) AT THE  
REQUEST OF THE COURT.**

**ADJOURNED/RESOLVED MATTERS**

1. Debtors’ Motion for Entry of an Order Enlarging the Period Within Which the Debtors May Remove Actions [[D.I. 440](#), 6/8/20]

Objection Deadline: June 19, 2020 at 4:00 p.m. (ET)

Objections Received: None

Related Documents:

- A. Certificate of No Objection [D.I. 505, 6/23/20]
- B. Order Enlarging the Period Within Which the Debtors May Remove Actions [D.I. 507, 6/23/20]

Status: An order has been entered. No hearing is required.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Bluestem Brands, Inc. (5164); Appleseed’s Holdings, Inc. (9117); Blair LLC (1670); Bluestem Enterprises, Inc. (1237); Bluestem Fulfillment, Inc. (5931); Bluestem Sales, Inc. (1539); Draper’s & Damon’s LLC (2759); Gold Violin LLC (0873); Haband Company LLC (8496); Home Forever LLC (2324); Johnny Appleseed’s, Inc. (5560); Norm Thompson Outfitters LLC (8344); Northstar Holdings Inc. (6823); Orchard Brands Corporation (6322); Orchard Brands International, Inc. (8962); Orchard Brands Sales Agency, LLC (8855); Value Showcase LLC (2920); WinterSilks, LLC (0688). The service address for each of the above Debtors is 7075 Flying Cloud Drive, Eden Prairie, Minnesota 55344.

2. Debtors' Motion for Entry of Orders (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (II) Approving the Form and Manner of Notice Thereof, (III) Scheduling an Auction and Sale Hearing, (IV) Approving Procedures for the Assumption and Assignment of Contracts, (V) Approving the Sale of the Debtors' Assets Free and Clear, and (VI) Granting Related Relief [[D.I. 23](#), 3/9/20]

Objection Deadline: March 24, 2020 at 4:00 p.m. (ET),  
extended for the Committee and BGI

Objections Received:

- A. Objection of Commerce Technologies, LLC to Debtors' Proposed Cure Amounts and Reservation of Rights [[D.I. 474](#), 6/17/20]
- B. Objection of CenturyLink Communications, LLC to Proposed Cure Amount [[D.I. 476](#), 6/18/20]
- C. Limited Objection of Golden Triangle Station LLC to the Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection With Sale [[D.I. 477](#), 6/18/20]
- D. Objection of Aon Integramark to Debtors' Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection with Sale [[D.I. 480](#), 6/18/20]
- E. Objection of Cigna to Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection with Sale [[D.I. 485](#), 6/19/20]
- F. Oracle America, Inc.'s Limited Objection to and Reservation of Rights regarding: (1) Debtors Motion for Entry of Orders (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors Assets, (II) Approving the Form and Manner of Notice Thereof, (III) Scheduling an Auction and Sale Hearing, (IV) Approving Procedures for the Assumption and Assignment of Contracts, (V) Approving the Sale of the Debtors Assets Free and Clear, and (VI) Granting Related Relief; and (2) Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection with the Sale [[D.I. 487](#), 6/19/20]
- G. Limited Objection and Reservation of Rights of Google LLC to Notice of Cure Amount and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection with Sale [[D.I. 488](#), 6/19/20]
- H. Limited Objection of Microsoft to Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection with Sale [[D.I. 490](#), 6/19/20]

- I. Objection of Newgistics, Inc. to Proposed Cure Amounts Listed by Debtors for the Assumption and Assignment of Their Executory Contracts [[D.I. 491](#), 6/19/20]
- J. Limited Objection of Verizon Business Global LLC to Debtors' Proposed Cure [[D.I. 492](#), 6/19/20]
- K. Limited Objection and Reservation of Rights of PMX Agency LLC dba ForwardPMX to Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection with Sale [[D.I. 493](#), 6/19/20]
- L. Limited Objection to Proposed Cure Amount by First Contact LLC a/k/s Cyber City Teleservices Marketing [[D.I. 495](#), 6/19/20]
- M. Limited Objection and Reservation of Rights of Ferncroft LLC to Debtors' Notice of Cure Amounts and Proposed Assumption and Assignment of Certain Unexpired Lease with Ferncroft LLC [D.I. 523, 6/29/20]

Related Documents:

- A. Notice of Filing of Amended and Restated Stalking Horse APA [[D.I. 399](#), 5/26/20]
- B. Corrected Order (I) Approving Bidding Procedures in Connection With the Sale of the Substantially all of the Debtors' Assets, (II) Approving the Form and Manner of Notice Thereof, (III) Scheduling an Auction and Sale Hearing, (IV) Approving Procedures for the Assumption and Assignment of Contracts, and (V) Granting Related Relief [D.I. 425, 6/3/20]
- C. Notice of Cure Amounts and Potential Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases in Connection With Sale [[D.I. 437](#), 6/5/20]
- D. Notice of Stalking Horse Bid, Bidding Procedures, Auction, and Sale Hearing [[D.I. 447](#), 6/9/20]
- E. Notice of Cancellation of Auction [D.I. 508, 6/23/20]

Status: This matter is adjourned to July 7, 2020 at 10:00 a.m. (ET).

- 3. Debtors' First Omnibus (Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(b) and 503(b) and, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [[D.I. 441](#), 6/5/20]

Response Deadline: June 19, 2020 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Responses
  - i. Royal Appliance

- ii. Husqvarna
- iii. Tanzara International
- iv. Tempur Sealy
- v. Whirlpool Corporation
- vi. Capital Brands, LLC
- vii. Richline Group, Inc.
- viii. Steinhausen, LLC
- ix. Wagner Spray Tech Corp.
- x. Ingram Entertainment Inc.
- xi. United Overseas Textile Corporation
- xii. Valassis Communications, Inc.
- xiii. Age Sciences, Inc.
- xiv. ROI Print Management, Inc.
- xv. Beauty Link Marketing and Distribution

- B. Lake Group Media, Inc.'s Response [[D.I. 471](#), 6/17/20]
- C. My Pillow, Inc.'s Response to Debtors' First Omnibus Objection to Claims [[D.I. 473](#), 6/17/20]
- D. Response of Sucheta International to Debtors' First Omnibus (Substantive) Objection to Claims, and Motion of Sucheta International for Allowance and Payment of Administrative Claim [[D.I. 484](#), 6/19/20]
- E. Creditor Wolverine World Wide, Inc.'s Response [[D.I. 494](#), 6/19/20]
- F. Richpower Industries, Inc.'s Response [[D.I. 500](#), 6/19/20]
- G. Intermarket Apparel, LLC's Response [[D.I. 501](#), 6/22/20]
- H. Response of Carlson Print Group [[D.I. 502](#), 6/22/20]
- I. Response of Carlson Print Group [[D.I. 503](#), 6/22/20]
- J. Response of American Spring Corporation [[D.I. 504](#), 6/22/20]
- K. Omnion PreMedia Private Limited's Response [D.I. 510, 6/24/20]

Related Documents:

- A. Certification of Counsel [[D.I. 529](#), 6/30/20]

Status: The Debtors have submitted a certification of counsel resolving certain of the responses received, and the Debtors respectfully request entry of the proposed revised order attached to the certification of counsel. This matter is adjourned to July 22, 2020 at 10:00 a.m. (ET) with respect to the outstanding responses.

4. Debtors' Second Omnibus (Non-Substantive) Objection to Claims Pursuant to Bankruptcy Code Sections 502(b) and 503(b) and, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [[D.I. 442](#), 6/5/20]

Response Deadline: June 19, 2020 at 4:00 p.m. (ET)

Responses Received:

- A. Informal Responses
- i. Synnex Corporation
  - ii. Unique Designs, Inc.

Related Documents:

- A. Certification of Counsel [[D.I. 532](#), 6/30/20]

Status: The Debtors have submitted a certification of counsel resolving the informal responses. The Debtors respectfully request entry of the revised proposed order attached to the certification of counsel. No hearing is necessary unless requested by the Court.

5. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Ernst & Young LLP as Financial Accounting Advisory Services Provider, Effective as of the Petition Date, (II) Approving the Terms of the Engagement Agreement, and (III) Granting Related Relief [[D.I. 462](#), 6/12/20]

Objection Deadline: June 26, 2020 at 4:00 p.m. (ET)

Objections Filed:

- A. United States Trustee's Objection to the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Ernst & Young LLP as Financial Accounting Advisory Services Provider, Effective as of the Petition Date, (II) Approving the Terms of the Engagement Agreement, and (III) Granting Related Relief [[D.I. 513](#), 6/25/20]

Related Documents: None

Status: This matter is adjourned to July 7, 2020 at 10:00 a.m. (ET).

Dated: July 1, 2020  
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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