

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

THE BON-TON STORES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 18-10248 (MFW)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 6, 2018 AT 10:30 A.M. (ET)**

PETITIONS

1. Voluntary Petition Packages
 - A. The Bon-Ton Stores, Inc. [18-10248]
 - B. The Bon-Ton Department Stores, Inc. [18-10249]
 - C. The Bon-Ton Giftco, LLC [18-10250]
 - D. Carson Pirie Scott II, Inc. [18-10251]
 - E. Bon-Ton Distribution, LLC [18-10252]
 - F. McRIL, LLC [18-10253]
 - G. Bonstores Holdings One, LLC [18-10247]
 - H. Bonstores Realty One, LLC [18-10254]
 - I. Bonstores Holdings Two, LLC [18-10255]
 - J. Bonstores Realty Two, LLC [18-10256]

DECLARATION IN SUPPORT OF FIRST DAY PLEADINGS

2. Declaration of Michael Culhane in Support of Debtors' Chapter 11 Petitions and First-Day Motions [D.I. 2, 2/4/18]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: The Bon-Ton Stores, Inc. (5229); The Bon-Ton Department Stores, Inc. (9309); The Bon-Ton Giftco, LLC (2805); Carson Pirie Scott II, Inc. (2140); Bon-Ton Distribution, LLC (5855); McRIL, LLC (5548); Bonstores Holdings One, LLC (8574); Bonstores Realty One, LLC (8931); Bonstores Holdings Two, LLC (8775); and Bonstores Realty Two, LLC (9075). The headquarters for the above-captioned Debtors is 2801 East Market Street, Bldg. E, York, Pennsylvania 17402.

MATTERS GOING FORWARD

3. Debtors' Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors' Chapter 11 Cases [D.I. 3, 2/4/18]

Status: This matter is going forward.

4. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 4, 2/4/18]

Status: This matter is going forward.

5. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief, Including Setting a Final Hearing Related Thereto [D.I. 5, 2/4/18]

Status: This matter is going forward.

6. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 362(a)(3) and 541 of the Bankruptcy Code and Bankruptcy Rule 3001, Establishing Notice and Hearing Procedures for Trading in, or Certain Claims of Worthlessness With Respect to, Equity Securities in Debtor The Bon-Ton Stores, Inc. [D.I. 6, 2/4/18]

Status: This matter is going forward.

7. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing (A) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums and Broker Fees and (B) Continuation of Insurance Premium Finance Agreements; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 7, 2/4/18]

Status: This matter is going forward.

8. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Honor and Continue Certain Customer Programs and Customer Obligations in the Ordinary Course of Business, and (II) Authorizing the Debtors to Pay Certain Prepetition Claims Held By Essential Advertising Service Providers [D.I. 8, 2/4/18]

Status: This matter is going forward.

9. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 9, 2/4/18]

Status: This matter is going forward.

10. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay, in the Ordinary Course of Business, Claims for Goods Ordered Prepetition and Delivered Postpetition; (B) Authorizing the Debtors to Pay Certain Prepetition Claims of Shippers, Lien Claimants, and Import Claimants; and (C) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 10, 2/4/18]

Status: This matter is going forward.

11. Debtors' Motion for Entry of Order Authorizing Payment of Prepetition Claims of Foreign Vendors [D.I. 11, 2/4/18]

Status: This matter is going forward.

12. Debtors' Motion for Entry of Order, Pursuant to Sections 105(a), 363(b), 503(b), 1107(a) and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Certain Prepetition Claims Arising Under Section 503(b)(9) of the Bankruptcy Code, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Certain Related Relief [D.I. 12, 2/4/18]

Status: This matter is going forward.

13. Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 363(b), 363(c), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Workers' Compensation Obligations; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 13, 2/4/18]

Status: This matter is going forward.

14. Debtors' Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to Assume the Store Closing Agreement, (B) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims, and Encumbrances, (C) Approving Dispute Resolution Procedures, (D) Authorizing Customary Bonuses to Employees of Closing Stores; and (E) Approving the Debtors' Store Closing Plan [D.I. 14, 2/4/18]

Related Document:

- A. Declaration of Holly Felder Etlin in Support of the Debtors' Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to Assume the Store Closing Agreement, (B) Authorizing and Approving Store Closing Sales Free and Clear of All Liens, Claims, and Encumbrances, (C) Approving Dispute Resolution Procedures, (D) Authorizing Customary Bonuses to Employees of Closing Stores; and (E) Approving the Debtors' Store Closing Plan [D.I. 15, 2/4/18]

Status: This matter is going forward.

15. Debtors' Motion for Interim and Final Orders Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims; and (E) Interim Waiver of Section 345(b) Deposit and Investment Requirements [D.I. 16, 2/4/18]

Status: This matter is going forward.

16. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing; (II) Authorizing the Debtors' Use of Cash Collateral; (III) Granting Adequate Protection to Prepetition Secured Creditors; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [D.I. 17, 2/4/18]

Status: This matter is going forward.

[Signature page follows]

Dated: February 5, 2018
Wilmington, Delaware

/s/ Sean T. Greecher

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