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August 7, 2016

The Honorable Judge Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

R: Breitburn Energy Partners LP – Equity Committee Formation, Docket #16-11390

Dear Honorable Judge:

I'm an investor of Breitburn Energy Partners LP and seeking your help to insure the equity in this company of \$1B+ is not ignored by the creditors and debtor. I invested in this company based on the audited financial statements that showed positive equity of \$1.3B as of March 31, 2016. As other investors have already pointed out, the company booked a substantial impairment adjustment amount of \$2.4B in 2015 to reflect the weak oil environment. So the assets on the balance sheet are not overly stated by any means. The equity should have actually increased as oil prices have recovered from the low \$30's in December 2015 to low \$40's. As another investor pointed out on his letter, the company has a very lucrative hedge book for oil and natural gas: **2016** - 78% @ \$85/BBL and 77% @ 3.98/MMBTU, respectively, **2017** – 48% @ \$83/BBL and 47% @ 3.98MMBTU, respectively. The company also generated positive cash flow of \$126.8M from operations during the first three months of 2016. As evident from the facts, Breitburn Energy LP is not all "Hopelessly Insolvent".

I respectfully request your help and support for the formation of an equity committee. So that our interest is not ignored by the creditors and debtor.

Sincerely,



Wayne Lin