

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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 In re : Chapter 11
 :
 BROOKS BROTHERS GROUP, INC., *et al.*, : Case No. 20- 11785 (CSS)
 :
 Debtors.¹ : (Joint Administration Requested)
 :
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AMENDED² NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC HEARING ON FIRST DAY MOTIONS SCHEDULED FOR JULY 10, 2020 AT 3:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³

PLEASE TAKE NOTICE THAT THE HEARING HAS BEEN ADJOURNED TO JULY 10, 2020 AT 3:00 P.M. (PREVAILING EASTERN TIME).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Brooks Brothers Group, Inc. (8883); Brooks Brothers Far East Limited (N/A); BBD Holding 1, LLC (N/A), BBD Holding 2, LLC (N/A), BBDI, LLC (N/A), Brooks Brothers International, LLC (N/A); Brooks Brothers Restaurant, LLC (3846); Deconic Group LLC (0969); Golden Fleece Manufacturing Group, LLC (5649); RBA Wholesale, LLC (0986); Retail Brand Alliance Gift Card Services, LLC (1916); Retail Brand Alliance of Puerto Rico, Inc. (2147); and 696 White Plains Road, LLC (7265). The Debtors’ corporate headquarters and service address is 346 Madison Avenue, New York, New York 10017.

² Amended items appear in bold.

³ All motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/brooksbrothers/>.

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1602584320>
MEETING ID: 160 258 4320; PASSWORD: 496770**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

PLEASE TAKE NOTICE that on July 8, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following voluntary petitions (collectively, the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. Brooks Brothers Group, Inc.
2. Brooks Brothers Far East Limited
3. 696 White Plains Road, LLC
4. BBD Holding 1, LLC
5. BBD Holding 2, LLC
6. BBDI, LLC
7. Brooks Brothers International, LLC
8. Brooks Brothers Restaurant, LLC
9. Deconic Group LLC
10. Golden Fleece Manufacturing Group, LLC
11. RBA Wholesale, LLC
12. Retail Brand Alliance Gift Card Services, LLC
13. Retail Brand Alliance of Puerto Rico, Inc.

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

1. Declaration of Stephen Marotta in Support of Debtors’ Chapter 11 Petitions and First Day Relief [[Docket No. 38](#)]

- C. First Day Motions:
2. Motion of Debtors for Entry of Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [[Docket No. 2](#)]
 3. Debtors' Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [[Docket No. 3](#)]
 4. Motion of Debtors for Entry of Order (I) Authorizing Debtors to Redact Certain Personal Identification Information in Creditor Matrix and Certain Other Documents and (II) Granting Related Relief [[Docket No. 4](#)]
 - i. Notice of Filing of Sealed Version of the Creditor Matrix [Docket No. 39]
 - ii. Notice of Filing of Proposed Redacted Version of the Creditor Matrix [[Docket No. 40](#)]
 5. Motion of Debtors for Entry of Interim and Final Orders (I) Approving of Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, (IV) Authorizing the Debtors to Honor Obligations to Payment Processor in the Ordinary Course of Business, and (V) Granting Related Relief [[Docket No. 10](#)]
 6. Motion of Debtors for Entry of Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in and Claims Against the Debtors and Certain Worthless Stock Deduction Claims [[Docket No. 5](#)]
 7. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs, and (II) Granting Related Relief [[Docket No. 6](#)]
 8. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Continue Intercompany Transactions and Provide Administrative Expense Priority for Postpetition Intercompany Claims, and (D) Honor Prepetition Bank Fees; (II) Extending Time to Comply with 11 U.S.C. § 345(b); and (III) Granting Related Relief [[Docket No. 7](#)]
 9. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Vendor Claims and Lien Claims, (II) Confirming Administrative Expense Priority of Undisputed Outstanding Prepetition Orders, and (III) Granting Related Relief [[Docket No. 9](#)]
 10. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [[Docket No. 8](#)]

11. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, (B) Pay and Honor Related Prepetition Obligations, and (II) Granting Related Relief [[Docket No. 11](#)]
12. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Maintain Their Insurance Policies and Programs and Surety Bond Program, and (B) Honor All Insurance Obligations, (II) Modifying the Automatic Stay, and (III) Granting Related Relief [[Docket No. 12](#)]
13. Motion of Debtors for (I) Authority to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Liens and Provide Superpriority Administrative Expense Status, (D) Grant Adequate Protection, (E) Modify the Automatic Stay, and (F) Schedule a Final Hearing and (II) Related Relief [[Docket No. 25](#)]

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for **July 10, 2020 at 3:00 p.m. (prevailing Eastern Time)** before The Honorable Christopher S. Sontchi, Chief United States Bankruptcy Judge for the District of Delaware (the "First Day Hearing"). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1602584320>; meeting ID: 160 258 4320; password: 496770.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: July 9, 2020
Wilmington, Delaware

/s/ Zachary I. Shapiro

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