

Debtor: Brooks Brothers Group, Inc.
Name

Case Number: 20-11785 (CSS)

Information to identify the case:

Debtor: Brooks Brothers Group, Inc.

EIN: 51-0368883

United States Bankruptcy Court for the District of Delaware

Case Number: 20-11785 (CSS)

Date case filed for chapter 11: July 8, 2020

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov, or by accessing the website maintained by Prime Clerk, available at <https://cases.primeclerk.com/brooksbrothers/>, free of charge).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name	See Chart Below		
2. All other names used in the last 8 years	See Chart Below (if applicable)		
Jointly Administered Cases			
Debtor	Other Names Used in Last 8 Years	Case No.	EIN
Brooks Brothers Group, Inc.	Brooks Brothers Retail Brand Alliance, Inc. Brooks	20-11785 (CSS)	51-0368883
Brooks Brothers Far East Limited	Global Trading Company	20-11786 (CSS)	N/A
696 White Plains Road, LLC	N/A	20-11787 (CSS)	85-0557265
BBD Holding 1, LLC	N/A	20-11788 (CSS)	N/A
BBD Holding 2, LLC	N/A	20-11789 (CSS)	N/A
BBDI, LLC	N/A	20-11790 (CSS)	N/A
Brooks Brothers International, LLC	N/A	20-11791 (CSS)	N/A
Brooks Brothers Restaurant, LLC	Brooks Brothers Red Fleece Cafe	20-11792 (CSS)	46-1763846
Deconic Group LLC	Carolee LLC and Carolee Designs Inc.	20-11793 (CSS)	32-0190969
Golden Fleece Manufacturing Group, LLC	Southwick Apparel LLC	20-11794 (CSS)	26-2885649
RBA Wholesale, LLC	N/A	20-11795 (CSS)	13-4280986
Retail Brand Alliance Gift Card Services, LLC	N/A	20-11796 (CSS)	27-1731916
Retail Brand Alliance of Puerto Rico, Inc.	N/A	20-11797 (CSS)	04-3662147

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Case Number: **20-11785 (CSS)****3. Address for all Debtors:**

Brooks Brothers Group, Inc.
346 Madison Avenue
New York, NY 10017

4. Debtors' attorneys**WEIL, GOTSHAL & MANGES LLP**

Garrett A. Fail
 David J. Cohen
 767 Fifth Avenue
 New York, New York 10153
 Telephone: (212) 310-8000
 garrett.fail@weil.com
 davidj.cohen@weil.com

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins
 Zachary I. Shapiro
 One Rodney Square
 920 N. King Street
 Wilmington, DE 19801
 Telephone: (302) 651-7700
 Facsimile: (302) 651-7701
 Collins@rlf.com
 Shapiro@rlf.com

Debtors' Claims and Noticing Agent

If you have questions about this notice,
 please contact Prime Clerk LLC

Contact phone: (877) 930-4317 (toll-free)
(347) 899-4592 (international)
Email: brooksbrothersinfo@primeclerk.com
Website:
<https://cases.primeclerk.com/brooksbrothers/>

5. Bankruptcy clerk's office

Documents in this case may be
 filed at this address.

You may inspect all records filed in
 this case at this office or online at
www.pacer.gov, or by accessing
 the website maintained by Prime
 Clerk, available at
[https://cases.primeclerk.com/brooks
 brothers/](https://cases.primeclerk.com/brooksbrothers/), free of charge).

Clerk of the U.S. Bankruptcy Court
 for the District of Delaware
 824 Market St. N., 3rd Floor
 Wilmington, DE 19801

Hours open Monday – Friday 8:00 AM – 4:00 PM (ET)

Contact phone (302) 252-2900

6. Meeting of creditors

The debtor's representative must
 attend the meeting to be
 questioned under oath.
 Creditors may attend but are not
 required to do so.

August 17, 2020 at 10:30 a.m. (ET)
 Date Time

The meeting may be continued or adjourned to a
 later date. If so, the date will be on the court
 docket. ***This matter will be held telephonically
 only.***

Location: J. Caleb Boggs Federal Building
 844 King Street
 3rd Floor, Room 3209
 Wilmington, DE 19801

Dial in: 866-621-1355
Passcode: 7178157#

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<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>To be determined</u></p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Prime Clerk LLC, at (877) 930-4317 (toll-free), (347) 899-4592 (international), or by email at brooksbrothersinfo@primeclerk.com.

You may also find out more information at <https://cases.primeclerk.com/brooksbrothers/>