

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : **Chapter 11**
:

BROOKS BROTHERS GROUP, INC., et al., : **Case No. 20-11785 (CSS)**
:

Debtors.¹ : **(Jointly Administered)**
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**NOTICE OF AMENDED² AGENDA FOR TELEPHONIC
AND VIDEO HEARING SCHEDULED FOR SEPTEMBER 24, 2020
AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE
THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³**

***AS THE MATTERS SCHEDULED FOR THIS HEARING HAVE BEEN
RESOLVED OR ADJOURNED, WITH THE PERMISSION OF THE
COURT, THE HEARING HAS BEEN CANCELLED.***

I. RESOLVED MATTER:

1. Motion of Brooks Brothers Canada Ltd. for Entry of an Order Extending to It Certain Relief Granted to the Original Debtors [[Docket No. 575](#) – filed September 10, 2020]

Objection/Response Deadline: September 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Brooks Brothers Group, Inc. (8883); Brooks Brothers Far East Limited (N/A); BBD Holding 1, LLC (N/A), BBD Holding 2, LLC (N/A), BBDI, LLC (N/A), Brooks Brothers International, LLC (N/A); Brooks Brothers Restaurant, LLC (3846); Deconic Group LLC (0969); Golden Fleece Manufacturing Group, LLC (5649); RBA Wholesale, LLC (0986); Retail Brand Alliance Gift Card Services, LLC (1916); Retail Brand Alliance of Puerto Rico, Inc. (2147); 696 White Plains Road, LLC (7265); and Brooks Brothers Canada Ltd. (4709). The Debtors’ corporate headquarters and service address is 100 Phoenix Avenue, Enfield, CT 06082.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/brooksbrothers/>.

- i. Certification of Counsel Regarding Order Extending to Brooks Brothers Canada Ltd. Certain Relief Granted to the Original Debtors [[Docket No. 601](#) – filed September 18, 2020]
- ii. Order Extending to Brooks Brothers Canada Ltd. Certain Relief Granted to the Original Debtors [[Docket No. 602](#) – entered September 18, 2020]

Status: On September 18, 2020, the Court entered an order with respect to this matter. Accordingly, a hearing on this matter is no longer necessary.

II. CONTINUED MATTER:

2. Motion for an Order Authorizing Ralph Lauren Corporation to File Documents Under Seal [[Docket No. 350](#) – filed August 8, 2020]

Objection/Response Deadline: August 14, 2020 at 10:00 a.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. [Sealed] Limited Objection and Reservation of Rights of Ralph Lauren Corporation to (I) Motion of Debtors for Entry of Order Approving (A) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale Transaction [Docket No. 348 - filed August 8, 2020]
- ii. Notice of Filing of Proposed Redacted Limited Objection and Reservation of Rights of Ralph Lauren Corporation to (I) Motion of Debtors for Entry of Order Approving (A) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale Transaction [[Docket No. 349](#) – filed August 8, 2020 – Sealed Version at Docket No. 348]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for October 23, 2020 at 2:00 p.m. (ET)

III. MATTER GOING FORWARD:

3. Revised Notice of Higher and Better De Minimis Asset Sale [[Docket No. 475](#) – filed August 20, 2020]

Objection/Response Deadline: August 28, 2020 at 5:00 p.m. (ET)

Objections/Responses Received:

- A. Preliminary Objection [of HSUS Investments, LLC (together with HSUS Manufacturing, Inc.)] to Proposed De Minimis Asset Sale [[Docket No. 466](#) – filed August 20, 2020]
- B. Preliminary Objection [of HSUS Investments, LLC (together with HSUS Manufacturing, Inc.)] to Proposed De Minimis Asset Sale [[Docket No. 483](#) – filed August 20, 2020]
- C. Objection [of Garland RE LLC and Garland Operating LLC] to Proposed De Minimis Asset Sale [[Docket No. 529](#) – filed August 28, 2020]
 - i. Notice of Withdrawal of Objection [of Garland RE LLC and Garland Operating LLC] to Proposed *De Minimis* Asset Sale [[Docket No. 560](#) – filed September 9, 2020]

Related Documents:

- i. Order Authorizing and Establishing Procedures for the Sale, Transfer, or Abandonment of *De Minimis* Assets [[Docket No. 262](#) – entered July 30, 2020]
- ii. Notice of De Minimis Asset Sale [[Docket No. 308](#) – filed August 5, 2020]
- iii. Notice of Receipt of Competing Bids for De Minimis Asset Sale [[Docket No. 442](#) – filed August 14, 2020]
- iv. Notice of Higher and Better De Minimis Asset Sale [[Docket No. 462](#) – filed August 19, 2020]
- v. Notice of Hearing on Garland Assets *De Minimis* Sale [[Docket No. 544](#) – filed September 2, 2020]
- vi. Debtors’ Omnibus Reply in Support of the Sale of the Garland Assets to Legacy Industries, Inc. [[Docket No. 549](#) – filed September 8, 2020]
- vii. Declaration of Stephen Marotta in Support of the Sale of the Garland Assets to Legacy Industries, Inc. [[Docket No. 553](#) – filed September 8, 2020]
- viii. Supplemental Declaration of Stephen Marotta in Support of the Sale of the Garland Assets to Legacy Industries, Inc. [[Docket No. 612](#) - filed September 23, 2020]**

Witness Information:

- A. The Debtors intend to offer testimony by declaration. To the extent live testimony is necessary, Mr. Stephen Marotta, the Debtors’ Chief Restructuring Officer, will be available to testify by video from New York, NY.

- B. HSUS intends to offer the live testimony of Chris Garcia, who will be testifying by video from Washington, DC.

Status: The hearing on this matter has been adjourned with permission of the Court.

Dated: September 24, 2020
Wilmington, Delaware

/s/ Robert C. Maddox

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