

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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 In re: : Chapter 11  
 BBGI US, INC., *et al.*, : Case No. 20-11785 (CSS)  
 Debtors.<sup>1</sup> : (Jointly Administered)  
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**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR TELEPHONIC  
 AND VIDEO HEARING SCHEDULED FOR NOVEMBER 19, 2020  
 AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE  
 THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED  
 STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>3</sup>**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING  
 MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,  
 PARTIES SHOULD USE THE FOLLOWING INFORMATION:  
 JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1602584320>  
 MEETING ID: 160 258 4320; PASSWORD: 496770**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.  
 COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,  
 PARTIES SHOULD CONTACT COURTCALL, LLC  
 AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are BBGI US, Inc. (f/k/a Brooks Brothers Group, Inc.) (8883); Brooks Brothers Far East Limited (N/A); BBD Holding 1, LLC (N/A); BBD Holding 2, LLC (N/A); BBDI, LLC (N/A); BBGI International, LLC (f/k/a Brooks Brothers International, LLC) (N/A); BBGI Restaurant, LLC (f/k/a Brooks Brothers Restaurant, LLC) (3846); Deconic Group LLC (0969); Golden Fleece Manufacturing Group, LLC (5649); RBA Wholesale, LLC (0986); Retail Brand Alliance Gift Card Services, LLC (1916); Retail Brand Alliance of Puerto Rico, Inc. (2147); 696 White Plains Road, LLC (7265); and BBGI Canada Ltd. (f/k/a Brooks Brothers Canada Ltd.) (4709). The Debtors’ corporate headquarters and service address is 100 Phoenix Ave., Enfield, CT 06082.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> All motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/brooksbrothers/>.

**I. RESOLVED MATTER:**

1. Debtors' Application to Retain and Employ Osler, Hoskin & Harcourt, LLP as Canadian Counsel to the Debtors Effective *Nunc Pro Tunc* to September 10, 2020 [[Docket No. 670](#) – filed October 21, 2020]

Objection/Response Deadline: November 4, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Debtors' Application to Retain and Employ Osler, Hoskin & Harcourt, LLP as Canadian Counsel to the Debtors Effective *Nunc Pro Tunc* to September 10, 2020 [[Docket No. 704](#) – filed November 5, 2020]
- ii. Order Authorizing the Debtors to Retain and Employ Osler, Hoskin & Harcourt, LLP as Canadian Counsel to the Debtors Effective *Nunc Pro Tunc* to September 10, 2020 [[Docket No. 708](#) – entered November 6, 2020]

Status: On November 6, 2020, the Court entered an order with respect to this matter. Accordingly, a hearing on this matter is no longer necessary.

2. First Omnibus Motion of Debtors for Entry of an Order Authorizing the Rejection of Certain Executory Contracts *Nunc Pro Tunc* to the Rejection Date [[Docket No. 681](#) – filed October 23, 2020]

Objection/Response Deadline: November 6, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Order Granting First Omnibus Motion of Debtors for an Order Authorizing the Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to the Rejection Date [[Docket No. 716](#) – filed November 9, 2020]
- ii. Order Granting First Omnibus Motion of Debtors for an Order Authorizing the Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to the Rejection Date [[Docket No. 725](#) – entered November 16, 2020]

Status: On November 16, 2020, the Court entered an order with respect to this matter. Accordingly, a hearing on this matter is no longer necessary.

3. Motion of Debtors for Entry of an Order (I) Establishing Bar Dates for (A) Filing Proofs of Claim Against Brooks Brothers Canada Ltd., (B) Assertion of Certain Administrative

Expense Claims, and (C) Filing Proofs of Claim for Alexis Bittar Customer Programs, (II) Approving the Form and Manner for Filing Proofs of Claim, (III) Approving the Proposed Notice Thereof, and (IV) Granting Related Relief [[Docket No. 682](#) – filed October 23, 2020]

Objection/Response Deadline: November 6, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Order (I) Establishing Bar Dates for (A) Filing Proofs of Claim Against BBGI Canada Ltd., (B) Assertion of Certain Administrative Expense Claims, and (C) Filing Proofs of Claim for Alexis Bittar Customer Programs, (II) Approving the Form and Manner for Filing Proofs of Claim, (III) Approving the Proposed Notice Thereof, and (IV) Granting Related Relief [[Docket No. 719](#) – filed November 10, 2020]
- ii. Order (I) Establishing Bar Dates for (A) Filing Proofs of Claim Against BBGI Canada Ltd., (B) Assertion of Certain Administrative Expense Claims, and (C) Filing Proofs of Claim for Alexis Bittar Customer Programs, (II) Approving the Form and Manner for Filing Proofs of Claim, (III) Approving the Proposed Notice Thereof, and (IV) Granting Related Relief [[Docket No. 727](#) – entered November 16, 2020]

Status: On November 16, 2020, the Court entered an order with respect to this matter. Accordingly, a hearing on this matter is no longer necessary.

**II. CONTINUED MATTERS:**

4. Motion for an Order Authorizing Ralph Lauren Corporation to File Documents Under Seal [[Docket No. 350](#) – filed August 8, 2020]

Objection/Response Deadline: August 14, 2020 at 10:00 a.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. [Sealed] Limited Objection and Reservation of Rights of Ralph Lauren Corporation to (I) Motion of Debtors for Entry of Order Approving (A) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale Transaction [Docket No. 348 - filed August 8, 2020]

- ii. Notice of Filing of Proposed Redacted Limited Objection and Reservation of Rights of Ralph Lauren Corporation to (I) Motion of Debtors for Entry of Order Approving (A) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (II) Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale Transaction [[Docket No. 349](#) – filed August 8, 2020 – Sealed Version at Docket No. 348]

Status: The hearing on this matter has been continued to a date to be determined.

- 5. Motion [of Hiram Borunda] for Relief from Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code in Order to Proceed with His Personal Injury Claim and Collet from Applicable Insurance Proceeds [[Docket No. 652](#) – filed October 9, 2020]

Objection/Response Deadline: October 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 12, 2020 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The parties have reached an agreement in principle with respect to the relief sought under the motion. The parties have agreed to continue this matter pending the entry of a formal agreement between the parties.

- 6. Motion of Legacy Industries, Inc. to Compel Return of Deposit Made in Connection with Unconsummated Sale of Garland Assets [[Docket No. 673](#) – filed October 21, 2020]

Objection/Response Deadline: November 4, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Motion of Legacy Industries, Inc. to Compel Return of Deposit Made in Connection with Unconsummated Sale of Garland Assets [[Docket No. 698](#) – filed November 4, 2020]
- B. Joinder of the Official Committee of Unsecured Creditors in Debtors' Objection to Motion of Legacy Industries, Inc. to Compel Return of Deposit Made in Connection with Unconsummated Sale of Garland Assets [[Docket No. 706](#) – filed November 5, 2020]

Related Documents: None at this time.

Status: The hearing on this matter has been continued to a date to be determined.

**III. MATTER SUBMITTED UNDER CERTIFICATION:**

7. Motion of Debtors for Entry of an Order (I) Extending the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Granting Related Relief [[Docket No. 707](#) – filed November 5, 2020]

Objection/Response Deadline: November 12, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Statement of the Official Committee of Unsecured Creditors in Response to Debtors' Exclusivity Motion [[Docket No. 724](#) – filed November 15, 2020]
- ii. Certificate of No Objection Regarding Motion of Debtors for Entry of an Order (I) Extending the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Granting Related Relief [[Docket No. 728](#) – filed November 16, 2020]
- iii. **Order (I) Extending the Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan and (II) Granting Related Relief [Docket No. 744 – entered November 18, 2020]**

**Status: On November 18, 2020, the Court entered an order with respect to this matter. Accordingly, a hearing on this matter is no longer necessary.**

**IV. ADDITIONAL MATTER:**

8. Motion of Debtors for Entry of an Order Authorizing the United States Trustee to Appoint an Official Committee of Retired Employees [[Docket No. 736](#) – filed November 16, 2020]

Objection/Response Deadline: At the hearing

Objections/Responses Received: None at this time.

Related Documents:

- i. Motion of Debtors for Entry of an Order (I) Shortening Notice of Hearing on Motion of Debtors for Entry of an Order Authorizing the United States Trustee to Appoint an Official Committee of Retired Employees and (II) Granting Related Relief [[Docket No. 737](#) – filed November 16, 2020]
- ii. **Order (I) Shortening Notice of Hearing on Motion of Debtors for Entry of an Order Authorizing the United States Trustee to Appoint an Official Committee of Retired Employees and (II) Granting Related Relief [[Docket No. 739](#) – entered November 17, 2020]**

**Status: Pursuant to the order shortening notice, the hearing on this matter will go forward.**

Dated: November 18, 2020  
Wilmington, Delaware

/s/ Christopher M. De Lillo

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