

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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**In re:** : **Chapter 11**  
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**BBGI US, INC., et al.,** : **Case No. 20-11785 (CSS)**  
:
  
: **Debtors.<sup>1</sup>** : **(Jointly Administered)**  
:
  
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**NOTICE OF AGENDA FOR TELEPHONIC  
AND VIDEO HEARING SCHEDULED FOR JANUARY 26, 2021  
AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE  
THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED  
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING  
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,  
PARTIES SHOULD USE THE FOLLOWING INFORMATION:  
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1607993507>**

**MEETING ID: 160 799 3507; PASSWORD: 746649**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.  
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,  
PARTIES SHOULD CONTACT COURTCALL, LLC  
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are BBGI US, Inc. (f/k/a Brooks Brothers Group, Inc.) (8883); Brooks Brothers Far East Limited (N/A); BBD Holding 1, LLC (N/A); BBD Holding 2, LLC (N/A); BBBI, LLC (N/A); BBGI International, LLC (f/k/a Brooks Brothers International, LLC) (N/A); BBGI Restaurant, LLC (f/k/a Brooks Brothers Restaurant, LLC) (3846); Deconic Group LLC (0969); Golden Fleece Manufacturing Group, LLC (5649); RBA Wholesale, LLC (0986); Retail Brand Alliance Gift Card Services, LLC (1916); Retail Brand Alliance of Puerto Rico, Inc. (2147); 696 White Plains Road, LLC (7265); and BBGI Canada Ltd. (f/k/a Brooks Brothers Canada Ltd.) (4709). The Debtors’ corporate headquarters and service address is 100 Phoenix Ave., Enfield, CT 06082.

<sup>2</sup> All motions and other pleadings referenced herein are available online at the following address: <https://cases.primeclerk.com/brooksbrothers/>.

**I. RESOLVED MATTERS:**

1. Motion [of Hiram Borunda] for Relief from Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code in Order to Proceed with His Personal Injury Claim and Collect from Applicable Insurance Proceeds [[Docket No. 652](#) – filed October 9, 2020]

Objection/Response Deadline: October 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 12, 2020 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Order Approving Stipulation Granting Limited Relief from the Automatic Stay with Respect to Hiram Borunda Litigation [[Docket No. 896](#) – filed January 20, 2021]
- ii. Order Approving Stipulation Granting Limited Relief from the Automatic Stay with Respect to Hiram Borunda Litigation [[Docket No. 900](#) – entered January 21, 2021]

Status: On January 21, 2021, the Court entered an order with respect to this matter. Accordingly, a hearing on this matter is no longer necessary.

2. Motion of ERY Retail Podium LLC for Entry of an Order Allowing Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b) and Directing the Immediate Payment of Postpetition Rent and Other Charges Pursuant to 11 U.S.C. §§ 105(a) and 365(d)(3) [[Docket No. 763](#) – filed November 24, 2020]

Objection/Response Deadline: December 8, 2020 at 4:00 p.m. (ET); extended by agreement to January 12, 2021 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing Consensual Assumption and Assignment of Unexpired Lease with ERY Retail Podium LLC [[Docket No. 904](#) – filed January 21, 2021]

Status: On January 21, 2021, the Debtors submitted an order resolving this matter under certification of counsel. Accordingly, a hearing with respect to this matter is only necessary to the extent the Court has any questions.

**II. CONTINUED MATTERS:**

3. Motion of Legacy Industries, Inc. to Compel Return of Deposit Made in Connection with Unconsummated Sale of Garland Assets [[Docket No. 673](#) – filed October 21, 2020]

Objection/Response Deadline: November 4, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Motion of Legacy Industries, Inc. to Compel Return of Deposit Made in Connection with Unconsummated Sale of Garland Assets [[Docket No. 698](#) – filed November 4, 2020]
- B. Joinder of the Official Committee of Unsecured Creditors in Debtors' Objection to Motion of Legacy Industries, Inc. to Compel Return of Deposit Made in Connection with Unconsummated Sale of Garland Assets [[Docket No. 706](#) – filed November 5, 2020]

Related Documents:

- i. Notice of Service of Discovery [Debtors' Requests for Production of Documents and Interrogatories Directed to Legacy Industries, Inc.] [[Docket No. 817](#) – filed December 16, 2020]

Status: The hearing on this matter has been continued to a date to be determined.

**III. CONTESTED MATTERS GOING FORWARD:**

4. Motion of Rachel Barnett for Allowance and Payment of Administrative Expense Claims Pursuant to 11 U.S.C. § 503(b)(1)(A) [[Docket No. 801](#) – filed December 9, 2020]

Objection/Response Deadline: December 22, 2020 at 4:00 p.m. (ET); extended by agreement to January 12, 2021

Objections/Responses Received:

- a. Debtors' Objection to Motion for Allowance and Payment of Administrative Expense Claim [[Docket No. 875](#) – filed January 12, 2021]
- i. Declaration of Adrian Frankum in Support of the Debtors' Objection to Motion of Rachel Barnett for Allowance and Payment of Administrative Expense Claim [[Docket No. 876](#) – filed January 12, 2021]

Related Documents: None.

Witness Information:

- a. The Debtors intend to offer testimony by the declaration [Docket No. 876] of Adrian Frankum of Ankura Consulting Group, LLC, the Debtors' Restructuring Officer. If necessary, Mr. Frankum will testify from Ocean Grove, New Jersey.

Status: The hearing on this matter will go forward.

5. Motion of Debtors for Entry of Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 866](#) – filed January 5, 2021]

Objection/Response Deadline: January 21, 2021 at 4:00 p.m. (ET); extended by agreement to January 22, 2021 at 12:00 p.m. (ET) for Swiss Garments Company

Objections/Responses Received:

- A. Informal comments received from the Office of the United States Trustee for the District of Delaware
- B. Informal comments received from the Official Committee of Unsecured Creditors
- C. Informal comments received from Pension Benefit Guaranty Corporation
- D. Objection of PT Ungaran Sari Garments and PT Eratex Djaja Tbk to Debtors' Proposed Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation for BBGI US, Inc. and its Affiliated Debtors [[Docket No. 910](#) – filed January 21, 2021]

Related Documents:

- i. Joint Chapter 11 Plan of Liquidation for BBGI US, Inc. and Its Affiliated Debtors [[Docket No. 844](#) – filed December 24, 2020]
- ii. Proposed Disclosure Statement for Joint Chapter 11 Plan of Liquidation for BBGI US, Inc. and Its Affiliated Debtors [[Docket No. 845](#) – filed December 24, 2020]
- iii. Notice of Hearing to Consider Approval of Disclosure Statement for Joint Chapter 11 Plan of Liquidation for BBGI US, Inc. and Its Affiliated Debtors [[Docket No. 846](#) – filed December 24, 2020]

Status: The hearing on this matter will go forward.

#### **IV. INTERIM FEE APPLICATION:**

6. Interim Fee Application [See [Exhibit A](#) hereto]

Related Documents: None at this time.

Status: The Debtors intend to submit a proposed form of order with respect to the interim fee application listed on Exhibit A under certification prior to the hearing.

Dated: January 22, 2021  
Wilmington, Delaware

*/s/ Christopher M. De Lillo*

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*Attorneys for Debtors  
and Debtors in Possession*

**Exhibit A**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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|                               | : |  |                                |
| <b>In re:</b>                 | : |  | <b>Chapter 11</b>              |
|                               | : |  |                                |
| <b>BBGI US, INC., et al.,</b> | : |  | <b>Case No. 20-11785 (CSS)</b> |
|                               | : |  |                                |
| <b>Debtors.<sup>1</sup></b>   | : |  | <b>(Jointly Administered)</b>  |
|                               | : |  |                                |
|                               | x |  |                                |

**INDEX OF INTERIM FEE APPLICATION SCHEDULED FOR  
HEARING ON JANUARY 26, 2021 AT 2:00 P.M. (ET)**

1. First Interim Fee Application of KPMG LLP as Tax Consulting and Tax Compliance Providers to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period from July 8, 2020 through September 30, 2020 [[Docket No. 853](#) – filed December 30, 2020]

Objection Deadline: January 19, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of KPMG LLP as Tax Consultant and Tax Compliance Service Providers to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 8, 2020 through August 31, 2020 [[Docket No. 765](#) – filed November 24, 2020]
- ii. Certificate of No Objection Regarding First Monthly Fee Application of KPMG LLP as Tax Consultant and Tax Compliance Service Providers to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 8, 2020 through August 31, 2020 (No Order Required) [[Docket No. 812](#) – filed December 15, 2020]

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- iii. Second Monthly Fee Application of KPMG LLP as Tax Consultant and Tax Compliance Service Providers to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 804](#) – filed December 9, 2020]
- iv. Certificate of No Objection Regarding Second Monthly Fee Application of KPMG LLP as Tax Consultant and Tax Compliance Service Providers to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2020 through September 30, 2020 (No Order Required) [[Docket No. 863](#) – filed January 5, 2021]