

SRF 37794

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

BUMBLE BEE PARENT, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12502 (LSS)

(Jointly Administered)

**Hearing Date: December 19, 2019 at 3:00 p.m. (ET)**

**Objection Deadline: December 12, 2019 at 4:00 p.m. (ET)**

**Ref. Docket Nos. 4, 5, 6, 7, 8, 11, 12, 55, 56, 57, 58, 59, 61  
& 68**

**OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON**

**PLEASE TAKE NOTICE** that, on November 21, 2019, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed, among others, the following first day pleadings with the Court (collectively, the “First Day Pleadings”):

1. Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief, Including Setting a Final Hearing Related Thereto [Docket No. 4, 11/21/19]
2. Debtors’ Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 363(c), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Prepetition Employee Business Expenses; (III) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (IV) Payment of Workers’ Compensation Obligations; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (C) Granting Related Relief [Docket No. 5, 11/21/19]

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<sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Bumble Bee Parent, Inc. (5118); Bumble Bee Holdings, Inc. (1051); Bumble Bee Foods, LLC (0146); Anova Food, LLC (2140); and Bumble Bee Capital Corp. (7816). The headquarters for the above-captioned Debtors is 280 Tenth Avenue, San Diego, CA 92101.

3. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 6, 11/21/19]
4. Debtors' Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums and Broker Fees; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 7, 11/21/19]
5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor and Continue Customer Programs and Customer Obligations in the Ordinary Course of Business and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 8, 11/21/19]
6. Debtors' Motion for Interim and Final Orders Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Superpriority Administrative Expense Status for Postpetition Intercompany Claims; and (E) Interim Suspension of Section 345(b) Deposit and Investment Requirements [Docket No. 11, 11/21/19]
7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral; (II) Granting Liens and Superpriority Administrative Expense Claims; (III) Granting Adequate Protection; (IV) Modifying Automatic Stay; (V) Scheduling Final Hearing; and (VI) Granting Related Relief [Docket No. 12, 11/21/19] (the "DIP Motion")

**PLEASE TAKE FURTHER NOTICE** that a hearing on the First Day Pleadings was held on November 22, 2019, at which time the Court entered orders approving the First Day Pleadings identified above on an interim basis, with the exception of the DIP Motion. *See* Docket Nos. 55, 56, 57, 58, 59 & 61. On November 25, 2019, the Court entered an order approving the DIP Motion on an interim basis. *See* Docket No. 68.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the First Day Pleadings on a final basis is scheduled for **December 19, 2019 at 3:00 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Courtroom No. 2, Wilmington, Delaware 19801 before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the entry of final orders approving the First Day Pleadings must be in writing and filed on or before **December 12, 2019 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, copies of any responses or objections must be served so as to be received on or before the Objection Deadline upon the following parties: (i) proposed counsel for the Debtors, (a) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn: Alan W. Kornberg, Esq., Kelley A. Cornish, Esq., and Claudia R. Tobler, Esq.), and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801 (Attn: Pauline K. Morgan, Esq., Ryan M. Bartley, Esq., and Ashley E. Jacobs, Esq.); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801 (Attn: David L. Buchbinder, Esq.); (iii) counsel to the ABL Agent and ABL DIP Agent, (a) Paul Hastings LLP, 515 S. Flower St., 25th Floor, Los Angeles, California 90071 (Attn: Peter S. Burke, Esq.) and Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 (Attn: Andrew V. Tenzer, Esq. and Michael E. Comerford, Esq.), and (b) Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801 (Attn: Matthew P. Ward, Esq. and Morgan L. Patterson, Esq.); (iv) counsel to the Term Loan Agent and Term Loan DIP Agent, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Matthew S. Barr, Esq. and David N. Griffiths, Esq.), and (b) Richards, Layton & Finger PA, 920 N. King Street, Wilmington, Delaware 19801 (Attn: Paul N. Heath, Esq. and Zachary I. Shapiro, Esq.); and (v) counsel to any statutory committee appointed in the Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Pleadings and any of the related interim orders are available, free of charge, from the website of the Court appointed claims agent, Prime Clerk LLC (<https://cases.primeclerk.com/bumblebee>).

*[Remainder of page intentionally left blank]*

**IF NO OBJECTIONS TO ANY OF THE FIRST DAY PLEADINGS ARE  
TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS  
NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE FIRST  
DAY PLEADINGS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR  
HEARING.**

Dated: November 25, 2019  
Wilmington, Delaware

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