

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OLD BBP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12502 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 1, 2020 AT 10:00 A.M. (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELED AT THE DIRECTION OF THE COURT****

ADJOURNED/RESOLVED MATTERS

1. [First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Investment Banker to the Debtors for the Period of November 21, 2019 Through January 31, 2020](#) [D.I. 410, 3/11/20]

Response Deadline: March 25, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. [Certificate of No Objection](#) [D.I. 441, 3/26/20]
- B. [Revised Certificate of No Objection](#) [D.I. 494, 4/21/20]

Status: Consistent with the Court's *Second Amended Order Governing the Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19)* dated April 20, 2020, this matter is continued to a date to be determined on or after May 18, 2020.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Old BBP, Inc. (f/k/a Bumble Bee Parent, Inc.) (5118); Old BBH, Inc. (f/k/a Bumble Bee Holdings, Inc.) (1051); Old BBF, LLC (f/k/a Bumble Bee Foods, LLC) (0146); Old AF, LLC (f/k/a Anova Food, LLC) (2140); and Old BBC Corp. (f/k/a Bumble Bee Capital Corp.) (7816). The mailing address for the above-captioned Debtors is Old BBP, Inc., *et al.*, Attn: Albert Altro, Chief Wind Down Officer, Traverse LLC, 300 Spectrum Center Dr., Suite 400, Irvine, California 92618.

2. [Debtors' First \(1st\) Omnibus Motion for Entry of an Order, Pursuant to Sections 105\(a\) and 365\(a\) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts Effective as of the Rejection Effective Date](#) [D.I. 451, 3/31/20]

Response Deadline: April 14, 2020 at 4:00 p.m. (ET)

Responses Received:

- A. [Notice Filed by SAP SE Pursuant to Section 365\(n\) of the Bankruptcy Code in Response to Debtors' First Omnibus Motion to Reject Certain Executory Contracts](#) [D.I. 493, 4/21/20]

Related Documents:

- B. [Certification of Counsel](#) [D.I. 500, 4/29/20]
C. [Order](#) [D.I. 501, 4/29/20]

Status: An order has been entered.

3. [CRG Financial's Motion to Compel Compliance with the Order Approving Sale of Assets of Bumble Bee, Inc.](#) [D.I. 480, 4/14/20]

Response Deadline: April 24, 2020 at 4:00 p.m. (ET) [Extended until May 8, 2020 for the Debtors and the Purchaser]

Responses Received: None at this time.

Related Documents: None.

Status: By agreement of the parties, this matter is continued to June 4, 2020 at 10:00 a.m. (ET).

[Signature page follows]

Dated: April 29, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ashley E. Jacobs

Pauline K. Morgan (No. 3650)

Ryan M. Bartley (No. 4985)

Ashley E. Jacobs (No. 5635)

Elizabeth S. Justison (No. 5911)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

-and-

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

Alan W. Kornberg

Kelley A. Cornish

Claudia R. Tobler

Christopher Hopkins

1285 Avenue of the Americas

New York, New York 10019

Telephone: (212) 373-3000

Facsimile: (212) 757-3990

Co-Counsel to the Debtors and Debtors in Possession