

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CASTEX ENERGY PARTNERS, L.P., ET AL. ¹ , Debtors.	CASE NO. 17-35835 Chapter 11 (Joint Administration Requested) (Emergency Hearing Requested)
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR EMERGENCY HEARING ON OCTOBER 18, 2017**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file their Agenda of Matters Set for Hearing on **Wednesday, October 18, 2017, at 2:30 PM**, prevailing central time before the **Hon. Marvin Isgur, at Courtroom 404, 515 Rusk, Houston, TX 77002.**

1. **“Schedules Extension Motion”**—Debtors’ Emergency Motion for an Order Extending the Time Within Which the Debtors Must File Their Schedules and Statements of Financial Affairs [Docket No. 5]

Status: The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

2. **“Cash Collateral Motion”**—Emergency Motion For Interim and Final Orders (I) Authorizing The Debtors to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 364(c) and 364(d), (II) Authorizing the Debtors’ Use of Cash Collateral Pursuant to 11 U.S.C. §363(c); (III)

¹ The Debtors have concurrently filed a *Motion for Order Under Bankruptcy Rule 1015(b) Directing Joint Administration of Chapter 11 Cases* seeking the joint administration of the above-captioned Castex Energy Partners, L.P. case with the case Castex Energy 2005, L.P. (17-35837), Castex Energy II, LLC (17-35838), Castex Energy IV, LLC (17-35839) and Castex Offshore, Inc. (17-35836). The address of the Debtors is Three Allen Center, 333 Clay Street, Suite 2900, Houston, Texas 77002.

Granting Adequate Protection Pursuant to 11 U.S.C. §361; and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(c) [Docket No. 6]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

3. **“Motion to Limit Notice”**—Debtors’ Emergency Motion (A) For Authority to File a Consolidated List Of Creditors; (B) For Authority to File a Limited Service List; And (C) For Approval of the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information [Docket No. 7]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

4. **“Application to Employ Kelly Hart”**—Debtors’ Emergency Application for Retention and Employment of Kelly Hart& Pitre as Counsel, Nunc Pro Tunc to Petition Date [Docket No. 8]

Status: The Hearing on this matter is going forward

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

5. **“Application to Appoint Prime Clerk”**—Debtor’s Application for Appointment of Prime Clerk as Claims, Noticing and Balloting Agent [Docket No. 9]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

6. **“Royalties Motion”**—Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Royalties, Severance Taxes and Delay Rentals and (II) Granting

Related Relief [Docket No. 10]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

7. **“Motion to Pay Operating Expenses, Joint Interest Billings, and Other Oil and Gas Related Expenses”**—Emergency Motion For Entry Of Interim and Final Orders (I) Authorizing The Payment In The Ordinary Course Of (A) Lease Operating Expenses and Costs, (B) Joint Interest Billings, And (C) Insurance Payments And (II) Granting Related Relief [Docket No. 11]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

8. **“Cash Management Motion”**—Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Approving Continued Use Of Cash Management System, (II) Authorizing Maintenance of Pre-Petition Bank Accounts and Continued Use of Existing Business Forms, and (III) Waiving The Requirements of Bankruptcy Code § 345(B) [Docket No. 12]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

9. **“Surety Bond Motion”**—Debtors’ Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to Continue Surety Bond Program [Docket No. 13]

Status:The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

10. **“Motion to Perform under Shared Services Agreement”**—Debtors’
Emergency Motion Under 11 U.S.C. §§ 363 and 105(a) for Immediate Entry of an Order
Authorizing Continued Performance of Obligations under Shared Services Agreement [Docket
No. 14]

Status: The Hearing on this matter is going forward.

Related Documents:

Declaration of Aaron Killian in Support of First Day Pleadings [Docket No. 3]

Date: October 17, 2017

Respectfully submitted,

KELLY HART & PITRE

/s/ *Louis M. Phillips*

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CERTIFICATE OF SERVICE

I certify that on October 17, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Louis M. Phillips