

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CASTEX ENERGY PARTNERS, L.P., ET AL.¹,
Debtors.

CASE NO. 17-35835 (MI)

Chapter 11

Related to Doc. Nos: 13, 64, 65, 66 , 67

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING ON MOTIONS SCHEDULED FOR
DECEMBER 4, 2017, AT 1:30 PM (CST), BEFORE THE HON. MARVIN ISGUR AT
THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF
TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

Uncontested Matters:

1. Debtors' Debtors' Emergency Motion For Entry of Interim and Final Orders Authorizing Debtors to Continue Surety Bond Program (**ECF Doc. No. 13**) (the "Surety Bond Motion")

Objection Deadline: November 10, 2017, 12:00 Noon, prevailing Central Standard Time

Related Documents:

- Notice of Filing of Amended Proposed Orders for Certain of the Debtors' First Day Filings Set For Hearing on November 14, 2017 (**ECF Doc. No. 82**)
- The Official Committee of Unsecured Creditors' Limited Omnibus Objection and Reservation of Rights to Certain First Day Matters (**ECF Doc. No. 98**)
- Notice Of Filing of Amended Declarations of Aaron Killian And Avinash D'Souza (**ECF Doc. No. 102**)
- Debtor's Response to Official Committee of Unsecured Creditors' Limited Omnibus Objection and Reservation of Rights (**ECF Doc. No. 110**)

¹ The Debtors are the following five entities (the last four digits of their respective taxpayer identification numbers (if required) follow in parentheses): Castex Energy Partners, L.P. (5230); Castex Energy 2005, L.P. (7632); Castex Energy II, LLC (N/A), Castex Energy IV, LLC (N/A) and Castex Offshore, Inc. (8432). The address of the Debtors is Three Allen Center, 333 Clay Street, Suite 2900, Houston, Texas 77002.

Status: The Debtors propose to continue the hearing on the Surety Bond Motion until January 4, 2018. The Official Committee of Unsecured Creditors (“UCC”) has no objection to this continuance.

2. Debtors’ *Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors And Debtors In Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Nunc Pro Tunc to the Petition Date (ECF Doc. No. 64)* (the “Application to Alvarez & Marsal”)

Objection Deadline: November 17, 2017

Related Documents:

- Debtors’ *Notice of Filing of Amended Proposed Orders for Certain of the Debtors Second Day Filings Set for Hearing on December 4, 2017 (ECF Doc. No. 146)*
- Exhibit and Witness Listed for December 4, 2017 Hearings (ECF Doc. No. 156)

Status: This matter is going forward without objection. The proposed form of order is agreed to by the Office of the United States Trustee (“UST”) after extended discussion. The UCC has no objection to entry of the proposed form of order.

3. Debtors’ *Application to Employ and Retain Evercore Group L.L.C. as Investment Banker to the Debtors and Debtors In Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Nunc Pro Tunc to the Petition Date (ECF Doc. No. 64)* (the “Application to Evercore”)

Objection Deadline: November 17, 2017

Related Documents:

- Debtors’ *Notice of Filing of Amended Proposed Orders for Certain of the Debtors Second Day Filings Set for Hearing on December 4, 2017 (ECF Doc. No. 146)*
- Exhibit and Witness Listed for December 4, 2017 Hearings (ECF Doc. No. 156)

Status: This matter is going forward without objection. The proposed form of order is agreed to by the UST after extended discussion. The UCC has no objection to entry of the proposed form of order.

4. Debtors’ *Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business (ECF Doc. No. 66)* (the “Ordinary Course Professionals Motion”)

Objection Deadline: November 17, 2017

Related Documents:

- Debtors' *Notice of Filing of Amended Proposed Orders for Certain of the Debtors Second Day Filings Set for Hearing on December 4, 2017* (ECF Doc. No. 146)
- Exhibit and Witness Listed for December 4, 2017 Hearings (ECF Doc. No. 156)

Status: This matter is going forward without objection. **The proposed form of order is agreed to by the UST after extended discussion. The UCC has no objection to entry of the proposed form of order.**

5. Debtors' *Motion for Administrative Order under Bankruptcy Code Sections 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (ECF Doc. No. 67) (the "Interim Compensation Motion")

Objection Deadline: November 17, 2017

Related Documents:

- Debtors' *Notice of Filing of Amended Proposed Orders for Certain of the Debtors Second Day Filings Set for Hearing on December 4, 2017* (ECF Doc. No. 146); and
- Exhibit and Witness Listed for December 4, 2017 Hearings (ECF Doc. No. 156)

Status: This matter is going forward without objection. **The proposed form of order is agreed to by the UST after extended discussion. The UCC has no objection to entry of the proposed form of order.**

Dated December 1, 2017

Respectfully submitted,

KELLY HART & PITRE

/s/ Rick Shelby

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Counsel for the Debtors

CERTIFICATE OF SERVICE

I certify that on December 1, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, I have caused Prime Clerk, LLC, the Debtors' Claims and Noticing Agent, to serve the foregoing document on the master service list.

s/ Rick Shelby _____