

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CASTEX ENERGY PARTNERS, L.P., <i>ET AL.</i> ¹ , Debtors.	CASE NO. 17-35835 (MI) Relates to Docket Nos. 428, 444 Chapter 11 (Jointly Administered)
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**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS'
THIRD AMENDED JOINT PLAN OF REORGANIZATION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that, on February 27, 2018, the United States Bankruptcy Court for the Southern District of Texas entered the *Order Confirming Debtors' Third Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code* [Docket No. 444] (the "Confirmation Order"). The Confirmation Order confirmed the *Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 428] (as it has been amended, modified and supplemented, the "Plan").²

PLEASE TAKE FURTHER NOTICE that on March 14, 2018, the Effective Date of the Plan occurred and the Plan is substantially consummated.

Dated: March 14, 2018

¹ The Debtors are the following five entities (the last four digits of their respective taxpayer identification numbers (if required) follow in parentheses): Castex Energy Partners, L.P. (5230); Castex Energy 2005, L.P. (7632); Castex Energy II, LLC (N/A), Castex Energy IV, LLC (N/A) and Castex Offshore, Inc. (8432). The address of the Debtors is Three Allen Center, 333 Clay Street, Suite 2900, Houston, Texas 77002.

² Capitalized terms used but not defined herein have the meanings given to them in the Plan or the Confirmation Order, as applicable.

Respectfully submitted,

KELLY HART & PITRE

/s/ Rick Shelby

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Counsel for the Debtors

CERTIFICATE OF SERVICE

I certify that on March 14, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, I have caused Prime Clerk, LLC, the Debtors' Claims and Noticing Agent, to serve the foregoing document on all parties in interest.

/s/ Rick Shelby