



ENTERED
08/31/2018

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: CASTEX ENERGY PARTNERS, L.P., <i>Debtor.</i> | CASE NO. 17-35835 (MI) Chapter 11 |
| In re: CASTEX OFFSHORE, INC., <i>Debtor.</i> | CASE NO. 17-35836 (MI) Chapter 11 |
| In re: CASTEX ENERGY 2005, L.P., <i>Debtor.</i> | CASE NO. 17-35837 (MI) Chapter 11 |
| In re: CASTEX ENERGY II, LLC, <i>Debtor.</i> | CASE NO. 17-35838 (MI) Chapter 11 |
| In re: CASTEX ENERGY IV, LLC, <i>Debtor.</i> | CASE NO. 17-35839 (MI) Chapter 11 |

FINAL DECREE CLOSING CHAPTER 11 CASES

Relates to Dkt. No. 581

Upon the *Reorganized Debtors' Motion for Entry of Final Decree Closing These Chapter 11 Cases Pursuant to Bankruptcy Code Section 350(a) and Bankruptcy Rule 3022* [Dkt. No. 581] (the "Motion")¹; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided under the particular circumstances, and it appearing that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Reorganized Debtors, their estates and creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED AND, DECREED THAT:

1. The following chapter 11 cases are hereby closed in accordance with the provisions of section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, without prejudice to the rights of the Debtors, the Reorganized Debtors, or any other party in interest to seek to reopen such cases for good cause shown:

| Debtor | Case No. |
|-------------------------------|-----------------|
| CASTEX ENERGY PARTNERS, L.P., | 17-35835 |
| CASTEX OFFSHORE, INC. | 17-35836 |
| CASTEX ENERGY 2005, L.P. | 17-35837 |
| CASTEX ENERGY II, LLC | 17-35838 |
| CASTEX ENERGY IV, LLC | 17-35839 |

¹ Capitalized terms used herein but not otherwise defined have the meanings given to them in the Motion.

2. The Court will retain jurisdiction to enforce or interpret its own orders pertaining to the chapter 11 cases. Furthermore, the Court will retain jurisdiction over any matter pending in the chapter 11 cases or reserved under the Plan or Confirmation Order, including, but not limited to, the Remaining Matters.

3. The Claims and Noticing Services by Prime Clerk for these chapter 11 cases are terminated in accordance with the Motion upon the completion of the services listed in paragraph 4 below. Thereafter, Prime Clerk shall have no further obligations to this Court, the Reorganized Debtors, or any other party in interest with respect to the Claims and Noticing Services in the chapter 11 cases.

4. Prime Clerk will, within thirty days of after the entry of this order closing these cases, (a) forward to the Clerk of electronic version of all imaged claims; (b) upload the creditor matrix mailing list into CM/ECF; and (c) docket a final Claims Register in the lead case. Prime Clerk will also box and transport all original claims to the Philadelphia Federal Records Center, 14470 Townsend Rd., Philadelphia, PA 19154 and docket a complete SF-135 Form indicating the accession and location numbers of the archived claims. Following the entry and service of this order and the termination of Prime Clerk's services, notice shall be sufficient if the Reorganized Debtors notice the filing of pleadings and other papers which relate to the Remaining Matters to the following parties: (i) Apache Corporation; (ii) Benefit Street Partners; (iii) O'Melveny & Myers LLP, as counsel to Capital One, National Association, as Administrative Agent; (iv) Marquis Resources LLC; (v) OHA Asset Holdings II, LP; (vi) the Office of the United States Trustee; and (v) the United States and its agencies as required by Bankruptcy Rule 2002(j).

5. Within fourteen (14) days after entry of this order, the Reorganized Debtors shall file with the United States Trustee a post confirmation disbursement report for the second quarter of 2018 and for the period from July 1, 2018 through entry of this order, and pay to the United States Trustee the quarterly fees due pursuant to 28 U.S.C. §1930(a)(6).

6. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

7. The terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry

Dated: 8-31, 2018
Houston, Texas



HONORABLE MARVIN SGUR
UNITED STATES BANKRUPTCY JUDGE