

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|   |   |                               |
|---|---|-------------------------------|
| <b>In re:</b>                           | § | <b>Chapter 11</b>             |
| <b>CEC ENTERTAINMENT, INC., et al.,</b> | § | <b>Case No. 20-33163 (MI)</b> |
| <b>Debtors.<sup>1</sup></b>             | § | <b>(Jointly Administered)</b> |
|   | § | <b>Re: Docket No. 577</b>     |

**NOTICE OF HEARING ON SEPTEMBER 14, 2020 AT 9:00 A.M.  
(PREVAILING CENTRAL TIME) REGARDING MOTION OF THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER  
DETERMINING THAT THE COMMITTEE IS NOT REQUIRED TO PROVIDE  
ACCESS TO CONFIDENTIAL OR PRIVILEGED INFORMATION OF THE DEBTORS**

PLEASE TAKE NOTICE that, on August 13, 2020, The Official Committee of Unsecured Creditors (the “Committee”) of CEC Entertainment, Inc. and its debtor affiliates in the above captioned chapter 11 cases, filed the *Motion of the Official Committee of Unsecured Creditors for an Order Determining that the Committee is Not Required to Provide Access to Confidential or Privileged Information of the Debtors* [Docket No. 577] (the “Motion”). A copy of the Motion may be obtained by contacting the undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing to consider entry of an order approving the Motion will be conducted before the Honorable Marvin Isgur, United States Bankruptcy Judge, on September 14, 2020 at 9:00 a.m. (prevailing Central Time) (the “Hearing”), or as soon thereafter as counsel may be heard. Parties wishing to participate telephonically must dial in using the Court’s teleconference system at 1-832-917-1510 and entering conference code 954554. Parties who also wish to participate by video conference may

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<sup>1</sup> The Debtors in these chapter 11 cases are: BHC Acquisition Corporation; CEC Entertainment Concepts, L.P.; CEC Entertainment Holdings, LLC; CEC Entertainment, Inc.; CEC Entertainment International, LLC; CEC Entertainment Leasing Company; CEC Leaseholder, LLC; CEC Leaseholder #2, LLC; Hospitality Distribution Incorporated; Peter Piper Holdings, Inc.; Peter Piper, Inc.; Peter Piper Texas, LLC; Peter Piper Mexico, LLC; Queso Holdings, Inc.; SB Hospitality Corporation; SPT Distribution Company, Inc.; and Texas PP Beverage, Inc.

do so by use of an internet connection, using the website <https://www.gotomeet.me/JudgeIsgur>, selecting “Join My Meeting” and entering meeting code “JudgeIsgur”.

Dated September 9, 2020  
Houston, Texas

**WOMBLE BOND DICKINSON (US) LLP**

/s/ Todd A. Atkinson

Matthew P. Ward (admitted *pro hac vice*)  
Elizabeth E. Klingensmith (24046496)  
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-AND-

**KELLEY DRYE & WARREN LLP**

Eric R. Wilson (admitted *pro hac vice*)  
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*Counsel to the Official Committee of Unsecured  
Creditors of CEC Entertainment, Inc., et al.*

**CERTIFICATE OF SERVICE**

I certify that on September 9, 2020, I caused a copy of the foregoing document to be served by (i) the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas and (ii) upon the persons listed on the attached service list in the matter indicated thereon.

*/s/ Todd A. Atkinson* \_\_\_\_\_

Todd A. Atkinson



In re: CEC Entertainment, Inc., et al.  
Master Service List  
Case No. 20-33163 (M)

| U.S. First Class Mail | Service Method | DESCRIPTION   | NAME   | NOTICE NAME  | ADDRESS 1                               | ADDRESS 2                       | CITY             | STATE | ZIP        | FAX          | EMAIL                               |
|-----------------------|----------------|---|--|--|---|---------------------------------|------------------|-------|------------|--------------|-------------------------------------|
| X                     | X              | Attorney for TaylorHurst, LLC   | KANE RUSSELL COLEMAN LOGAN PC  | Attn: Michael P. Ridulfo   | 5051 Westheimer Road                    | 10th Floor                      | Houston          | TX    | 77056      | 713-425-7700 | mridulfo@krcl.com                   |
| X                     | X              | Counsel for Creditors and Parties-In-Interest Gator Investments   | Kessler & Collins  | Attn: Howard C. Rubin  | 2100 Ross Ave                           | Suite 750                       | Dallas           | TX    | 75201      | 214-373-4714 | hrubin@kesslercollins.com           |
| X                     | X              | Counsel to ad hoc committee, comprised of holders of the 8.000% Senior Notes due 2022   | King & Spalding LLP  | Attn: Michael Rupe   | 1185 Avenue of the Americas             |                                 | New York         | NY    | 10036      |              | mrube@kslaw.com                     |
| X                     | X              | Counsel for Ad Hoc Noteholders  | King & Spalding LLP  | Attn: Matthew Warren, Lindsey Henrikson                                | 353 N. Clark Street                     | 12th Floor                      | Chicago          | IL    | 60654      |              | mwarren@kslaw.com                   |
| X                     | X              | Top 30 Unsecured Creditor   | Krauss FT One, L.P.  | Attn: President or Counsel   | c/o The Krauss Companies, Inc.          | 44 Montgomery St., Suite 2388   | San Francisco    | CA    | 94104-4806 |              | lhenrikson@kslaw.com                |
| X                     | X              | Counsel for Jandel Co., Inc. and PREIT Services, LLC  | Kurtzman   Steady, LLC   | Attn: Jeffrey Kurtzman, Esquire  | 401 S. 2nd Street                       | Suite 200                       | Philadelphia     | PA    | 19147      |              | kurtzman@kurtzmansteady.com         |
| X                     | X              | Counsel for T&Y Capital Holdings SPV IV, LLC  | Lienhart Law Firm, P.A.  | Attn: David J. Lienhart  | 3216 Corrine Drive                      |                                 | Orlando          | FL    | 32803      |              | dlienhart@lienhartlaw.com           |
| X                     | X              | Counsel for Creditor Newtek Small Business Finance, LLC   | Lienhart Law Firm, P.A.  | Attn: David J. Lienhart  | P.O. Box 533307                         |                                 | Orlando          | FL    | 32853      |              | dlienhart@lienhartlaw.com           |
| X                     | X              | Counsel for Cameron County, City of Harlingen, Victoria County, Hidalgo County, City of McAllen, McLennan County, Harlingen CISD, and Fort Bend County  | LINEBARGER GOGGAN BLAIR & SAMPSON, LLP                                 | Attn: Diane W. Sanders   | PO Box 17428                            |                                 | Austin           | TX    | 78760-7428 | 512-443-5114 | austin.bankruptcy@publicans.com     |
| X                     | X              | Counsel for Dallas County   | LINEBARGER GOGGAN BLAIR & SAMPSON, LLP                                 | Attn: Elizabeth Weller, Lisa Large Cockrell                            | 2777 N. Stemmons Freeway                | Suite 1000                      | Dallas           | TX    | 75207      | 469-221-5003 | dallas.bankruptcy@publicans.com     |
| X                     | X              | Counsel for Cypress-Fairbanks ISD, Harris County, Jefferson County, Montgomery County   | LINEBARGER GOGGAN BLAIR & SAMPSON, LLP                                 | Attn: John P. Dillman  | PO Box 3064                             |                                 | Houston          | TX    | 77253-3064 | 713-844-3503 | houston.bankruptcy@publicans.com    |
| X                     | X              | Counsel for Bexar County  | LINEBARGER GOGGAN BLAIR & SAMPSON, LLP                                 | Attn: Don Stecker  | 112 E. Pecan Street                     | Suite 2200                      | San Antonio      | TX    | 78205      | 210-225-6410 | sanantonio.bankruptcy@publicans.com |
| X                     | X              | Counsel for Ken Burton, Jr.   | Manatee County Tax Collector   | Attn: Jennifer Francis, Legal Support and Collections Specialist, CFCA | 1001 3rd Ave W                          | Suite 240                       | Bradenton        | FL    | 34205-7863 | 941-708-4934 | legal@taxcollector.com              |
| X                     | X              | Counsel for Dippin Dots LLC   | McAfee & Taft A Professional Corporation                               | Attn: Ross A. Plourde, Louis J. Price                                  | 10th Floor, Two Leadership Square       | 211 North Robinson              | Oklahoma City    | OK    | 73102-7103 | 405-235-0439 | ross.plourde@mcafeetaft.com         |
| X                     | X              | Counsel for The County of Comal, Texas, and the City of Waco and Waco Independent School District, Tax Appraisal District of Bell County, Bowie Central Appraisal District, The County of Brazos, Texas, The County of Comal, Texas, The County of Denton, Texas, City of Waco and/or Waco Independent School District, Midland Central Appraisal District and Central Appraisal District of Taylor County ("Texas Taxing Authorities") | McCreary, Veselka, Bragg & Allen, P.C.                                 | Attn: Tara LeDay   | P.O. Box 1269                           |                                 | Round Rock       | TX    | 78680      | 512-323-3205 | tleday@mvalaw.com                   |
| X                     | X              | Counsel for JPMCC 2006-LDP7 Centro Enfield, LLC   | McDermott Will & Emery LLP   | Attn: Charles R. Gibbs, Shelby Perry                                   | 2501 North Harwood Street               | Suite 1900                      | Dallas           | TX    | 75201-1664 | 972-232-3098 | criggs@mwe.com                      |
| X                     | X              | Counsel for Prince George's Country, Maryland, and Charles County, Maryland   | Meyers, Rodbell & Rosenbaum, P.A.                                      | Attn: Nicole C. Kenworthy  | 6801 Kenilworth Avenue                  | Suite 400                       | Riverdale        | MD    | 20737-1385 |              | bdept@mrrlaw.net                    |
| X                     | X              | Top 30 Unsecured Creditor   | Microsoft Corporation  | Attn: President or Counsel   | Lock Box 842467                         |                                 | Dallas           | TX    | 75207      |              |                                     |
| X                     | X              | Counsel for ADD McKinney Holdings, LLC  | Miranda & Maldonado, P.C.  | Attn: Carlos A. Miranda, Carlos G. Maldonado                           | 5915 Silver Springs, Bldg. 7            |                                 | El Paso          | TX    | 79912      | 915-587-5001 | cmiranda@epblawyers.com             |
| X                     | X              | Counsel for Oppidan Investment Company  | Morrison Sund PLLC   | Attn: Cynthia L. Hegarty   | 5125 County Road 101                    | Suite 200                       | Minnetonka       | MN    | 55345      | 952-975-0058 | chegarty@morrisonbund.com           |
| X                     | X              | Top 30 Unsecured Creditor   | National Retail Properties, LP   | Attn: President - Asset Management                                     | 450 S. Orange Avenue                    |                                 | Orlando          | FL    | 32801      |              |                                     |
| X                     | X              | Counsel for Anthony Sammut and Christine Sammut, Trustees of the Anthony and Christine Sammut Revocable Trust U/T/D February 14, 1992   | Noland, Hamery, Etienne & Hoss   | c/o Anne Secker, Esq.  | 333 Salinas Street                      | P.O. Box 2510                   | Salinas          | CA    | 93902-2510 | 831-424-1975 | asecker@nheh.com                    |
| X                     | X              | Top 30 Unsecured Creditor   | Northline Commons, LLC   | Attn: President or Counsel   | 4400 A North Freeway                    |                                 | Houston          | TX    | 77022      |              |                                     |
| X                     | X              | Counsel for the State of Texas, the Unclaimed Property Division of the Texas Comptroller of Public Accounts   | Office of the Attorney General of Texas                                | Attn: Jason B. Binford, J. Casey Roy, Layla D. Milligan                | Bankruptcy & Collections Division       | P. O. Box 12548- MC 008         | Austin           | TX    | 78711-2548 | 512-936-1409 | jason.binford@oag.texas.gov         |
| X                     | X              | Counsel for City of Dallas, Movant  | Office of the City Attorney  | Attn: James Richards   | 1500 Marilla Street, 7BN                |                                 | Dallas           | TX    | 75201      | 214-670-0622 | james.richards@dallascityhall.com   |
| X                     | X              | Office of the United States Trustee for the Southern District of Texas  | Office of the United States Trustee for the Southern District of Texas | Attn: Stephen Douglas  | 515 Rusk Avenue                         | Suite 3516                      | Houston          | TX    | 77002      | 713-718-4670 | stephen.statham@usdoj.gov           |
| X                     | X              | Counsel for Saul Subsidiary I Limited Partnership   | Offit Kurman, P.A.   | Attn: Stephen A. Metz, Esq.  | 4800 Montgomery Lane                    | 9th Floor                       | Bethesda         | MD    | 20814      | 240-507-1735 | smetz@offitkurman.com               |
| X                     | X              | Counsel for OLP CEC Indianapolis LLC  | Olshan Frome Wolosky LLP   | Attn: Michael S. Fox, Esq., Jonathan T. Koevay, Esq.                   | 1325 Avenue of Americas                 |                                 | New York         | NY    | 10019      | 212-451-2222 | mfox@olshanlaw.com                  |
| X                     | X              | Counsel for SUR-COR, LLC, an Arizona Limited Liability Company, successor-in-interest to The Manhattan Life Insurance Company   | Padfield & Stout L.L.P.  | Attn: Christopher V. Arisco  | 420 Throckmorton Street                 | Suite 1210                      | Forth Worth      | TX    | 76102      | 817-338-1610 | carisco@padfieldstout.com           |
| X                     | X              | Top 30 Unsecured Creditor   | Parkway Construction & Assoc   | Attn: President or Counsel   | 1000 Civic Circle                       |                                 | Lewisville       | TX    | 75067      |              |                                     |
| X                     | X              | Counsel for CJKC, LLC   | Penn Stuart & Eskridge, P.C.   | Attn: Rick J. Bearfield, Esq.  | P.O. Box 4210 CRS                       | 2513 Wesley Street, Suite 1     | Johnson City     | TN    | 37602-4210 | 423-282-3081 | rbearfield@pennstuart.com           |
| X                     | X              | Counsel for Alief Independent School District, Pasadena Independent School District, Humble Independent School District and Clear Creek Independent School District   | Perdue, Brandon, Fielder, Collins & Mott, L.L.P.                       | c/o Owen M. Sonik  | 1235 North Loop West                    | Suite 600                       | Houston          | TX    | 77008      | 713-862-1429 | osonik@pbfc.com                     |
| X                     | X              | Counsel for Arlington Independent School District   | Perdue, Brandon, Fielder, Collins & Mott, L.L.P.                       | c/o Ebony Cobb   | 500 E. Border St                        | Suite 640                       | Arlington        | TX    | 76010      | 817-860-6509 | ecobb@pbfc.com                      |
| X                     | X              | Counsel for Weslaco Independent School District and City of Weslaco   | Perdue, Brandon, Fielder, Collins & Mott, L.L.P.                       | c/o Hiram Gutierrez  | 2805 Fountain Plaza Blvd.               | Suite B                         | Edinburg         | TX    | 78539      | 956-289-1023 | edinburgbankruptcy@pbfc.com         |
| X                     | X              | Counsel for Lubbock Central Appraisal District and Midland County   | Perdue, Brandon, Fielder, Collins & Mott, L.L.P.                       | c/o Laura J. Monroe  | P.O. Box 817                            |                                 | Lubbock          | TX    | 79408      | 806-744-9953 | lmonr@pbfc.com                      |
| X                     | X              | Counsel for Claimant  | Perdue, Brandon, Fielder, Collins & Mott, L.L.P.                       | Attn: Mollie Lerew   | Wichita County                          | P.O. Box 8188                   | Wichita Falls    | TX    | 76707      | 940-723-8553 | mleerew@pbfc.com                    |
| X                     | X              | Top 30 Unsecured Creditor   | Picketh LLC  | Attn: President or Counsel   | c/o Combined Properties, Inc.           | 1025 Thomas Jefferson St. NW    | Washington       | DC    | 20007      |              |                                     |
| X                     | X              | Top 30 Unsecured Creditor   | PK1 Fullerton Town Center LP   | Attn: President or Counsel   | c/o BIG Shopping Centers USA Inc.       | One E. Washington St            | Phoenix          | AZ    | 85004      |              |                                     |
| X                     | X              | Counsel for 5415-5503 West Saginaw Highway Holdings, LLC  | Plunkett Cooney  | Attn: Michael A. Fleming   | 38505 Woodward Ave.                     | Suite 100                       | Bloomfield Hills | MI    | 48304      | 248-901-4040 | mfleming@plunkettcooney.com         |
| X                     | X              | Top 30 Unsecured Creditor   | Portal Plaza, LP   | Attn: President or Counsel   | c/o Yamaoka Associates, Inc.            | 1307 S. Mary Ave                | Sunnyvale        | CA    | 94087      |              |                                     |
| X                     | X              | Claims Agent  | Prime Clerk, LLC   | Attn: Michael J. Hill  | One Grand Central Place                 | 60 East 42nd Street, Suite 1440 | New York         | NY    | 10165      | 646-328-2851 | ceentertainmentteam@primeclerk.com  |
| X                     | X              | Top 30 Unsecured Creditor   | PWR16-48-18 Northern Blvd, LLC   | Attn: REO Asset Management   | c/o C-III Asset Management LLC, #600    |                                 | Irving           | TX    | 75039      |              |                                     |
| X                     | X              | Counsel for Credit Suisse AG, Cayman Islands Branch   | Rapp & Krock, PC   | Attn: Henry Flores, Kenneth M. Krock                                   | 1980 Post Oak Blvd                      | Suite 1200                      | Houston          | TX    | 77056      | 713-759-9967 | hflores@rappandkrock.com            |
| X                     | X              | Attorneys for Wilmington Trust, National Association, as trustee for the 8.000% Senior Notes due 2022   | Reed Smith LLP   | Attn: Kurt F. Gwynne, Jason D. Angelo                                  | 1201 Market Street                      | Suite 1500                      | Wilmington       | DE    | 19801      | 302-778-7575 | kgwynne@reedsmith.com               |
| X                     | X              | Attorneys for Wilmington Trust, National Association, as trustee for the 8.000% Senior Notes due 2022, Tango Analytics, LLC, N.T.M. Enterprises, LLC and Zental, LLC  | Reed Smith LLP   | Attn: Lloyd A. Lim, Rachel I. Thompson                                 | 811 Main Street                         | Suite 1700                      | Houston          | TX    | 77002-6110 | 713-469-3899 | lrim@reedsmith.com                  |
| X                     | X              | Counsel for ARC TSKCYM0001, LLC, Brixmor Operating Partnership LP, CVRI/SBP, LLC, Federal Realty Investment Trust, PGIM Real Estate, ShopOne Centers REIT Inc., and Starwood Retail Partners, LLC, Brookfield Properties Retail, Inc., Lynnwood Public Facilities District, River Chase Shopping Center, L.L.C., Forum Shoppes of Boynton Beach, LLC, and Nathu N. Patel and Hansabehn N. Patel   | Reed Smith LLP   | Attn: Michael P. Cooley, Devan I. Dal Col                              | 2850 N. Harwood                         | Suite 1500                      | Dallas           | TX    | 75201      | 469-680-4299 | mcooley@reedsmith.com               |
| X                     | X              | Top 30 Unsecured Creditor   | Regency Centers Corporation  | Attn: President or Counsel   | One Independent Drive                   |                                 | Jacksonville     | FL    | 32202-5019 |              | ddalcol@reedsmith.com               |
| X                     | X              | Counsel for Mex-Tex, Inc  | Reuben L. Hancock, P.C.  | Attn: Reuben L. Hancock  | 7480 Golden Pond Place                  | Suite 200                       | Amarillo         | TX    | 79121      | 806-373-8400 | rhancock@reel.com                   |
| X                     | X              | Top 30 Unsecured Creditor   | ROIC California, LLC   | Attn: Chief Operating Officer  | c/o Retail Opportunity Investments Corp | 11250 El Camino Real, Suite 200 | San Diego        | CA    | 92130      |              |                                     |
| X                     | X              | Top 30 Unsecured Creditor   | RPT Realty, LP   | Attn: President or Counsel   | R/V Cypress Point, LP                   |                                 | Southfield       | MI    | 48076      |              |                                     |
| X                     | X              | Counsel for Richmond Station LLC, Fairlawn Station LLC and Phillips Edison & Company  | Saul Ewing Arnstein & Lehr LLP   | Attn: Monique B. DiSabatino, Esquire                                   | 1201 North Market Street, Suite 2300    | P.O. Box 1266                   | Wilmington       | DE    | 19899      | 302-421-6813 | monique.disabatino@saul.com         |
| X                     | X              | Top 30 Unsecured Creditor   | Saul Subsidiary I Limited Partnership                                  | Attn: President or Counsel   | c/o Windham Management Company          | 7501 Wisconsin Ave.             | Bethesda         | MD    | 20814-6522 |              |                                     |
| X                     | X              | Securities and Exchange Commission - Headquarters   | Securities & Exchange Commission                                       | Attn: Secretary Of The Treasury  | 100 F Street NE                         |                                 | Washington       | DC    | 20549      |              | secbankruptcy@sec.gov               |
| X                     | X              | Securities and Exchange Commission - Regional Office  | Securities & Exchange Commission - NY Office                           | Attn: Bankruptcy Department  | 200 Vesey Street, Suite 400             |                                 | New York         | NY    | 10281      |              | bankruptcy@sec.gov                  |

In re: CEC Entertainment, Inc., et al.  
 Master Service List  
 Case No. 20-33163 (M)

| U.S. First Class Mail | Service Method    |       |     | DESCRIPTION   | NAME   | NOTICE NAME   | ADDRESS 1                    | ADDRESS 2                     | CITY          | STATE | ZIP        | FAX          | EMAIL  |
|-----------------------|-------------------|-------|-----|---|--|---|------------------------------|-------------------------------|---------------|-------|------------|--------------|--|
|                       | Overnight Courier | Email | Fax |   |  |   |                              |                               |               |       |            |              |  |
| X                     |                   | X     |     | Securities and Exchange Commission - Regional Office  | Securities & Exchange Commission - Philadelphia Office             | Attn: Bankruptcy Department                             | One Penn Center              | 1617 JFK Boulevard, Suite 520 | Philadelphia  | PA    | 19103      |              | secbankruptcy@sec.gov  |
| X                     |                   | X     |     | Counsel for South Willow Properties, LLC  | Sheehan Phinney Bass & Green PA                                    | Attn: James S. LaMontagne, Esq.                         | 1000 Elm Street              | PO Box 3701                   | Manchester    | NH    | 03105-3701 |              | jlamontagne@sheehan.com  |
| X                     |                   | X     |     | Counsel for Simon Property Group, Inc. and its related entities   | Simon Property Group, Inc.   | Attn: Ronald M. Tucker, Esq.                            | 225 West Washington St       |                               | Indianapolis  | IN    | 46204      | 317-263-7901 | rtucker@simon.com  |
| X                     |                   | X     |     | Counsel for Kimco Realty Corporation  | Singer & Levick, P.C.  | Attn: Michelle E. Shriro, Esq.                          | 16200 Addison Road           | Suite 140                     | Addison       | TX    | 75001      | 972-380-5748 | mshriro@singerlevick.com                                       |
| X                     |                   | X     |     | Counsel for Hamilton Commons TEI Equities, LLC, Hamilton Commons Lady Tree, LLC, Hamilton Commons Pinehurst LLC, Hamilton Commons Brooks LLC, Hamilton Commons Investor 1 LLC, Hamilton Commons Investor 2 LLC, Hamilton Commons 2100 Indiana LLC, Hamilton Commons 8000 Jarvis LLC, Hamilton Commons 8100 Jarvis LLC, and Hamilton Commons Taylor Square LLC | Sirlin Lesser & Benson, P.C.                                       | Attn: Dana S. Plon, Esquire                             | 123 South Broad Street       | Suite 2100                    | Philadelphia  | PA    | 19109      |              | dplon@sirlinlaw.com  |
|                       | X                 |       |     | Top 30 Unsecured Creditor   | SM South, LLC  | Attn: President or Counsel                              | c/o Stirling Properties, LLC | 109 Northpark Blvd            | Covington     | LA    | 70433      |              |  |
|                       | X                 |       |     | Top 30 Unsecured Creditor   | Staples Advantage  | Attn: President or Counsel                              | PO Box 660409                |                               | Dallas        | TX    | 75266-0409 |              |  |
| X                     |                   | X     |     | Counsel for Gator Investments   | Stark & Stark, P.C.  | Attn: Joseph H. Lemkin, Esquire                         | P.O. Box 5315                |                               | Princeton     | NJ    | 08543      | 609-895-7395 | jlemkin@stark-stark.com  |
| X                     |                   | X     |     | State of Texas Attorney General   | State of Texas Attorney General                                    | Attn: Bankruptcy Department                             | Capitol Station              | P.O. Box 12548                | Austin        | TX    | 78711-3548 | 512-475-2994 | public.information@oag.state.tx.us                             |
|                       | X                 |       |     | Top 30 Unsecured Creditor   | Tango Analytics, LLC   | Attn: President or Counsel                              | PO 734054                    |                               | Dallas        | TX    | 75373-4054 |              |  |
|                       | X                 |       |     | Top 30 Unsecured Creditor   | TRC MM, LLC  | Attn: President or Counsel                              | 4695 MacArthur Court         |                               | Newport Beach | CA    | 92660      |              |  |
| X                     |                   | X     |     | U.S. Securities and Exchange Commission   | U.S. Securities and Exchange Commission                            | Attn: Jeffrey A. Cohen                                  | Burnett Plaza, Suite 1900    | 801 Cherry Street, Unit 18    | Fort Worth    | TX    | 76102      | 817-978-2809 | CohenJA@sec.gov  |
| X                     |                   | X     |     | Counsel for Ocala Park LP, Boone Stockton, LLC  | Umari Zugaro PLLC  | Attn: Basil A. Umari, Nicholas Zugaro                   | 1403 Eberhard                |                               | Houston       | TX    | 77019      |              | bumari@umari-zugaro.com<br>nzugaro@umari-zugaro.com            |
| X                     |                   | X     |     | United States Attorney's Office for the Southern District of Texas  | United States Attorney's Office for the Southern District of Texas | Attn: Ryan K. Patrick                                   | 1000 Louisiana, Ste. 2300    |                               | Houston       | TX    | 77002      | 713-718-3300 | usabks.atty@usdoj.gov  |
|                       | X                 |       |     | Top 30 Unsecured Creditor   | Village Crossing   | Attn: President or Counsel                              | c/o CBRE                     | 700 Commerce Drive, Suite 450 | Oak Brook     | IL    | 60523      |              |  |
| X                     |                   | X     |     | Counsel for HAL Properties  | Waller Lansden Dortch & Davis, LLP                                 | Attn: Mark C. Taylor                                    | 100 Congress Ave             | Suite 1800                    | Austin        | TX    | 78701      | 512-685-6417 | mark.taylor@wallerlaw.com                                      |
| X                     |                   | X     |     | Counsel to Debtor   | Weil, Gotshal & Manges LLP   | Attn: Alfredo R. Pérez, Clifford Carlson                | 700 Louisiana Street         | Suite 1700                    | Houston       | TX    | 77002      | 713-224-9511 | Alfredo.Perez@weil.com<br>Clifford.Carson@weil.com             |
| X                     |                   | X     |     | Counsel to Debtor   | Weil, Gotshal & Manges LLP   | Attn: Matthew S. Barr, Ryan Preston Dahl, Scott Bowling | 767 Fifth Avenue             |                               | New York      | NY    | 10153      | 212-310-8007 | matt.barr@weil.com<br>ryan.dahl@weil.com<br>mhorreich@wvhd.com |
| X                     |                   | X     |     | Counsel for JPMCC 2006-LDP7 Centro Enfield, LLC   | Weinberg, Wheeler, Hudgins, Gunn & Dial, LLC                       | Attn: Michael A. Hornreich, Matthew I. Kramer           | 255 South Orange Avenue      | Suite 1260                    | Orlando       | FL    | 32801      | 407-930-9180 | mkramer@wvhd.com   |
| X                     |                   | X     |     | Counsel for Cross County Plaza, LLC   | Wiles & Wiles, LLP   | Attn: Victor W. Newmark, Esq.                           | 800 Kennesaw Avenue          | Suite 400                     | Marietta      | GA    | 30060-7946 | 770-426-4846 | bankruptcy@evict.net   |
|                       | X                 |       |     | Top 30 Unsecured Creditor   | Wilmington Trust, National Association                             | Attn: President or Counsel                              | PO Box 8955                  |                               | Wilmington    | DE    | 19899-8955 |              |  |
| X                     |                   | X     |     | Counsel for CH Realty VI/R Bel Air Festival, L.L.C.   | Winstead PC  | Attn: Annmarie Chiarello                                | 500 Winstead Building        | 2728 N. Harwood Street        | Dallas        | TX    | 75201      | 214-745-5390 | achiarello@winstead.com  |