

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: § **Chapter 11**
 §
CEC ENTERTAINMENT, INC., et al., § **Case No. 20-33163 (MI)**
 §
 § **Debtors.¹** § **(Jointly Administered)**
 §

**NOTICE OF HEARING TO CONSIDER APPROVAL OF
DISCLOSURE STATEMENT FOR DEBTORS' JOINT PLAN
OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:

Debtor	Case Number
CEC Entertainment, Inc.	Case No. 20-33163
Peter Piper Texas, LLC	Case No. 20-33162
Peter Piper, Inc.	Case No. 20-33164
BHC Acquisition Corporation	Case No. 20-33165
CEC Entertainment Concepts, L.P.	Case No. 20-33166
CEC Entertainment Holdings, LLC	Case No. 20-33167
CEC Entertainment International, LLC	Case No. 20-33168
CEC Entertainment Leasing Company	Case No. 20-33169
CEC Leaseholder, LLC	Case No. 20-33170
CEC Leaseholder #2, LLC	Case No. 20-33171
Hospitality Distribution Incorporated	Case No. 20-33172
Peter Piper Holdings, Inc.	Case No. 20-33173
Peter Piper Mexico, LLC	Case No. 20-33174

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are BHC Acquisition Corporation (0947); CEC Entertainment Concepts, L.P. (3011); CEC Entertainment Holdings, LLC (9147); CEC Entertainment, Inc. (5805); CEC Entertainment International, LLC (8177); CEC Entertainment Leasing Company (4517); CEC Leaseholder, LLC (N/A); CEC Leaseholder #2, LLC (N/A); Hospitality Distribution Incorporated (5502); Peter Piper Holdings, Inc. (6453); Peter Piper, Inc. (3407); Peter Piper Texas, LLC (6904); Peter Piper Mexico, LLC (1883); Queso Holdings Inc. (1569); SB Hospitality Corporation (4736); SPT Distribution Company, Inc. (8656); and Texas PP Beverage, Inc. (6895). The Debtors' corporate headquarters and service address is 1707 Market Place Boulevard #200, Irving, TX 75063.

Debtor	Case Number
Queso Holdings Inc.	Case No. 20-33175
SB Hospitality Corporation	Case No. 20-33176
SPT Distribution Company, Inc.	Case No. 20-33177
Texas PP Beverage, Inc.	Case No. 20-33178

PLEASE TAKE NOTICE THAT, on October 28 and 29, 2020, CEC Entertainment, Inc. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Amended Joint Chapter 11 Plan of CEC Entertainment, Inc. and Its Debtor Affiliates*, dated October 28, 2020 (Docket No. 1212) (as may be further amended or supplemented, the “**Plan**”) and the *Amended Disclosure Statement for Amended Joint Chapter 11 Plan of CEC Entertainment, Inc. and Its Debtor Affiliates*, dated October 29, 2020 (Docket No. 1215) (as may be further amended or supplemented, the “**Disclosure Statement**”), pursuant to section 1125 of Title 11 of the United States Code (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE THAT:

1. A hearing (the “**Disclosure Statement Hearing**”) will be held before the Honorable Marvin Isgur, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), by **telephone and video conference**, on **November 4, 2020 at 12:00 p.m. (Prevailing Central Time)** to consider entry of an order determining, among other things, that the Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Disclosure Statement.² Audio communications for the Disclosure Statement Hearing will be by use of the Bankruptcy Court’s dial-in facility. Parties may access the facility by dialing (832) 917-1510 and entering conference room number 954554. Parties wishing to view video may do so by visiting <https://www.gotomeeting.com/meeting/join-meeting> and entering meeting code “JudgeIsgur.”³

2. Any party in interest wishing to obtain a copy of the Disclosure Statement and the Plan should contact Prime Clerk LLC by email at cecentertainmentinfo@primeclerk.com, or by telephone at (877) 930-4313 (Toll-Free) or (347) 899-4582 (if calling from outside the U.S.). Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://cases.primeclerk.com/cecentertainment/Home-Index>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court’s website: <https://www.txs.uscourts.gov/page/bankruptcy-court>. Note that a PACER password and login are needed to access documents on the Bankruptcy Court’s website. A PACER password can be obtained at: <https://www.pacer.uscourts.gov>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement.

³ Parties may also view the video by downloading the free GoToMeeting application.

3. Objections, if any, to approval of the Disclosure Statement must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtors' estates or property; (iv) provide the basis for the objection and specific grounds thereof; and (v) be filed with the Bankruptcy Court via ECF or by mailing to the Bankruptcy Court at United States Bankruptcy Court Clerk's Office, Bob Casey United States Courthouse, 515 Rusk Avenue, Courtroom 404, 4th Floor, Houston, Texas 77002, so as to be **actually received** by **November 2, 2020** (extended from original objection deadline of October 23, 2020).

4. IF AN OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND WILL NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

5. The Disclosure Statement Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Disclosure Statement Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

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Dated: October 29, 2020
Houston, Texas

/s/ Alfredo R. Pérez
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– and –

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on October 29, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez