

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CEC ENTERTAINMENT, INC., et al.,	§	Case No. 20-33163 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR
HEARING ON OCTOBER 8, 2020 AT 3:30 P.M. (CENTRAL TIME)**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their Agenda of Matters Set for Hearing on October 8, 2020 at 3:30 p.m. (Central Time) before the Honorable Marvin Isgur. Audio communications for the Hearing will be by use of the Court’s dial-in facility. Parties may access the facility by dialing (832) 917-1510 and entering conference room number 954554. Parties wishing to view video may do so by visiting <https://www.gotomeeting.com/meeting/join-meeting> and entering meeting code “JudgeIsgur.”²

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are BHC Acquisition Corporation (0947); CEC Entertainment Concepts, L.P. (3011); CEC Entertainment Holdings, LLC (9147); CEC Entertainment, Inc. (5805); CEC Entertainment International, LLC (8177); CEC Entertainment Leasing Company (4517); CEC Leaseholder, LLC (N/A); CEC Leaseholder #2, LLC (N/A); Hospitality Distribution Incorporated (5502); Peter Piper Holdings, Inc. (6453); Peter Piper, Inc. (3407); Peter Piper Texas, LLC (6904); Peter Piper Mexico, LLC (1883); Queso Holdings, Inc. (1569); SB Hospitality Corporation (4736); SPT Distribution Company (8656); and Texas PP Beverage, Inc. (6895). The Debtors’ corporate headquarters and service address is 1707 Market Place Boulevard #200, Irving, TX 75063.

² Parties may also view the video by downloading the free GoToMeeting application.

1. Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 800)

Status: This matter is going forward.

Related Documents:

- A. Declaration of Jon Walters in Support of Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 801)
- B. Witness and Exhibit List by the Ad Hoc Group of First Lien Lenders and Proposed DIP Lenders for Hearing on September 29, 2020 (ECF No. 920)
- C. Witness and Exhibit List of Official Committee of Unsecured Creditors for Hearing on September 29, 2020 (ECF No. 921)
- D. Debtors' Witness and Exhibit List for Video/Telephonic Hearing on September 29, 2020 (ECF No. 923)
- E. Brookfield Properties Retail, Inc., River Oaks Properties, V.R. Partners I, L.P., and Weingarten Realty Investors' Witness and Exhibit List for Hearings Scheduled on September 29, 2020 (ECF No. 933)
- F. Lynnwood Public Facilities District's Witness and Exhibit List for Hearings Scheduled on September 29, 2020 (ECF No. 935)
- G. ARC TSKCYMO001, LLC, Acadia Realty Limited Partnership, Aronov Realty Management, Inc., Brixmor Operating Partnership LP, CVRI/ SBP, LLC, Centennial Real Estate Company, Centerpoint Owner LLC, Federal Realty Investment Trust, Hutensky Capital Partners, La Alameda, LLC, PGIM Real Estate, Red Mountain Asset Fund 1, LLC, ShopOne Centers REIT, Inc., Starwood Retail Partners, LLC, The Krausz Companies, Inc., The Solomon Family Trust, and Urban Edge Properties LP's Witness and Exhibit List for Hearing Scheduled on September 29, 2020 (ECF No. 941)
- H. Amended Witness and Exhibit List of Official Committee of Unsecured Creditors for Hearing on September 29, 2020 (ECF No. 946)
- I. Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 976)
- J. Debtors' Omnibus Reply to Objections to Motion of Debtors for Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims,

and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief and Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 978)

- K. Reply of the DIP Lenders in Support of the Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 979)
- L. Debtors' Supplemental Witness and Exhibit List for Video/Telephonic Hearing on September 29, 2020 (ECF No. 980)
- M. Debtors' Witness and Exhibit List for Video/Telephonic Hearing on October 6, 2020 (ECF No. 1005)
- N. Notice of Continuation of Matters Scheduled for Hearing on October 6, 2020 (ECF No. 1008)

Responses:

- O. Limited Objection of Dippin' Dots, LLC to Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 245)
- P. Limited Objection and Reservation of Rights of Certain Texas Taxing Entities to Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 318)
- Q. The Texas Taxing Authorities' Objection to the Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 319)
- R. Objection of Ad Hoc Noteholder Group to the Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 342)

- S. Limited Objection of ARC TSKCYMO001, LLC, Brixmor Operating Partnership LP, CRVI/ SBP, LLC, Centennial Real Estate Company, Federal Realty Investment Trust, Hutensky Capital Partners, Red Mountain Group, ShopOne Centers REIT Inc., The Solomon Family Trust, PGIM Real Estate, and Starwood Retail Partners LLC to the Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 345)
- T. Limited Objection of Brookfield Properties Retail, Inc., River Oaks Properties and Weingarten Realty Investors Landlords to Entry of Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Related Relief (ECF No. 346)
- U. Objection of the Official Committee of Unsecured Creditors to Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 448)
- V. Sealed Document – Objection of the Official Committee of Unsecured Creditors to Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 449)
- W. Emergency Motion to Seal Portions of Objection of the Official Committee of Unsecured Creditors to Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 450)
- X. Objection of Wilmington Trust, National Association, as Trustee for the 8.000% Senior Notes Due 2022 and Joinder in (A) Objection of Ad Hoc Noteholder Group and (B) Objection of the Official Committee of Unsecured Creditors to the Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 451)
- Y. Texas Taxing Authorities’ Objection to the Debtors’ Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 901)

- Z. Creditor Broward County's Objection and Notice of Joinder In: Texas Taxing Authorities' Objection to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granted Related Relief [Doc No. 901] (ECF No. 917)
- AA. Objection of the Chubb Companies to the Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 924)
- BB. Ad Hoc Noteholder Group's Reservation of Rights and Response to Debtors' Motion for Postpetition Financing (ECF No. 928)
- CC. Limited Objection of Brookfield Properties Retail, Inc., River Oaks Properties, V.R. Partners I, L.P., and Weingarten Realty Investors Landlords to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granted Related Relief (ECF No. 930)
- DD. Joinder of Lynnwood Public Facilities District in Opposition to Motion for Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 931)
- EE. Objection (Redacted Version) of the Official Committee of Unsecured Creditors to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 932)
- FF. Kimco Realty Corporation's and Site Centers Corp.'s Limited Objection and Joinder to Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 934)
- GG. Objection (Sealed Version) of the Official Committee of Unsecured Creditors to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash

- Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 936)
- HH. Emergency Motion to Seal Portions of Objection of Official Committee of Unsecured Creditors to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 937)
- II. Limited Objection of ARC TSKCYMO001, LLC, Acadia Realty Limited Partnership, Aronov Realty Management Inc., Brixmor Operating Partnership LP, Centennial Real Estate Company, CenterPoint Owner LLC, CRVI/ SBP, LLC, Federal Realty Investment Trust, Hutensky Capital Partners, La Alameda, LLC, PGIM Real Estate, Red Mountain Asset Fund I, LLC, ShopOne Centers REIT, Inc., Starwood Retail Partners LLC, The Krausz Companies, Inc., The Solomon Family Trust, and Urban Edge Properties L.P. to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 940)
- JJ. Objection of Wilmington Trust, National Association, as Trustee for the 8.000% Senior Notes Due 2022, to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief and Joinder in the Objection Filed by the Official Committee of Unsecured Creditors and the Response Filed by the Ad Hoc Noteholder Group (ECF No. 945)
- KK. Joinder of JMB Capital Partners Master Fund, LP to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 957)
- LL. Joinder of Granada Hills Partners, LLC to Objection of the Official Committee of Unsecured Creditors and Limited Objection of Brookfield Properties Retail, Inc. to Debtors' Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granted Related Relief [Doc. 800] (ECF No. 960)

2. Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 834)

Status: This matter is going forward as a status conference only.

Related Documents:

- A. Affidavit Re: Mailings for the Period From September 11, 2020 Through September 17, 2020 (ECF No. 908)
- B. Notice of Cure Amounts With Respect to Executory Contracts and Unexpired Leases of Debtors (ECF No. 911)
- C. Witness and Exhibit List by the Ad Hoc Group of First Lien Lenders and Proposed DIP Lenders for Hearing on September 29, 2020 (ECF No. 920)
- D. Witness and Exhibit List of Official Committee of Unsecured Creditors for Hearing on September 29, 2020 (ECF No. 921)
- E. Debtors' Witness and Exhibit List for Video/Telephonic Hearing on September 29, 2020 (ECF No. 923)
- F. Amended Witness and Exhibit List of Official Committee of Unsecured Creditors for Hearing on September 29, 2020 (ECF No. 946)
- G. Affidavit of Service (ECF No. 956)
- H. Notice of Filing of Revised Proposed Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 977)
- I. Debtors' Omnibus Reply to Objections to Motion of Debtors for Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief and Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 978)
- J. Debtors' Supplemental Witness and Exhibit List for Video/Telephonic Hearing on September 29, 2020 (ECF No. 980)
- K. Debtors' Witness and Exhibit List for Video/Telephonic Hearing on October 6, 2020 (ECF No. 1005)
- L. Notice of Continuation of Matters Scheduled for Hearing on October 6, 2020 (ECF No. 1008)

Responses:

- M. Objection of the Official Committee of Unsecured Creditors to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 938)
- N. Declaration of Mark A. Roberts in Support of the Objection of the Official Committee of Unsecured Creditors to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 939)
- O. Limited Objection of ARC TSKCYMO001, LLC, Brixmor Operating Partnership LP, CVRI/SBP, LLC, Centennial Real Estate Company, Federal Realty Investment Trust, Hutensky Capital Partners, Red Mountain Group, ShopOne Centers REIT Inc., The Solomon Family Trust, PGIM Real Estate, and Starwood Retail Partners LLC to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 962)
- P. Objection of Genecov Investments, Ltd. to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 964)
- Q. Joinder of Brookfield Properties Retail, Inc., River Oaks Properties, V.R. Partners I, L.P., and Weingarten Realty Investors Landlords in Opposition to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures for Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 965)
- R. Joinder of Mex-Tex, Inc., in Opposition to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III) Approving Cure Notice Procedures For Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 966)
- S. Joinder of CCJC, LLC in Opposition to Emergency Motion of Debtors for Order (I) Approving Bidding Procedures Establishing a Sale Process for the Debtors' Reorganized Equity or Assets, (II) Scheduling Auction, (III)

Approving Cure Notice Procedures For Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief (ECF No. 981)

3. **Emergency Motion Third-Party Seal Portions of Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for an Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief (ECF No. 937)**

Status: This matter is going forward.

Related Documents:

- A. Objection of the Official Committee of Unsecured Creditors to Emergency Motion of Debtors for Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (ECF No. 448)

Responses:

- B. None.

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Dated: October 7, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that, on October 7, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez