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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CENVEO, INC., <i>et al.</i> , ¹)	Case No. 18-22178 (RDD)
Debtors.)	(Joint Administration Requested)

AGENDA FOR FIRST DAY HEARING

Time and Date of Hearing: February 2, 2018, at 2:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street, Room 248
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/cenveo>. Further information may be obtained via email at Cenveoinfo@primeclerk.com, or by calling toll free at 844-219-2678, or internationally at 646-813-2946.

¹ The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, for which Cenveo has requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s proposed claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

I. Introduction.

1. ***Voluntary Petitions.***

- A. Commercial Envelope Manufacturing Co., Inc.
- B. Cenveo, Inc.
- C. Cadmus Delaware, Inc.
- D. Cadmus International Holdings, Inc.
- E. Cadmus Journal Services, Inc.
- F. Cadmus Marketing Group, Inc.
- G. Cadmus Marketing, Inc.
- H. Cadmus Printing Group, Inc.
- I. Cadmus UK, Inc.
- J. Cadmus/O'Keefe Marketing, Inc.
- K. CDMS Management, LLC
- L. Cenveo CEM, Inc.
- M. Cenveo CEM, LLC
- N. Cenveo Corporation
- O. Cenveo Omemee, LLC
- P. Cenveo Services, LLC
- Q. CNMW Investments, Inc.
- R. Colorhouse China, Inc.
- S. CRX Holding, Inc.
- T. CRX JV, LLC
- U. Discount Labels, LLC
- V. Envelope Product Group, LLC
- W. Expert Graphics, Inc.
- X. Garamond/Pridemark Press, Inc.
- Y. Lightning Labels, LLC

- Z. Madison/Graham Colorgraphics Interstate Services, Inc.
- AA. Madison/Graham Colorgraphics, Inc.
- BB. Nashua Corporation
- CC. Nashua International, Inc.
- DD. Old TSI, Inc.
- EE. Port City Press, Inc.
- FF. RX JV Holding, Inc.
- GG. RX Technology Corp.
- HH. Vaughan Printers Incorporated
- II. VSUB Holding Company

- 2. ***First Day Declaration.*** Declaration of Ayman Zameli, Chief Restructuring Officer and Executive Vice President at Cenveo, Inc., (I) in Support of Chapter 11 Petitions and First Day Pleadings and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 14].

II. Matters Requested to be Heard at First Day Hearing.

- 3. ***Joint Administration Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 16].
- 4. ***DIP Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders (I) Authorizing Cenveo, Inc., *et al.*, to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 18].
- 5. ***DIP Fee Letters Seal Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of an Order (I) Authorizing Cenveo, Inc., *et al.*, to File Under Seal Certain Fee Letters Related to Proposed Debtor-In-Possession Financing and (II) Restricting Access to the Fee Letters [Docket No. 17].
- 6. ***Lien and 503(b)(9) Claim Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing It to Pay Prepetition Lien Claimants and 503(b)(9) Claims [Docket No. 4].
- 7. ***Declaration in Support of Lien and 503(b)(9) Claim Motion.*** Declaration of Colin Christ in Support of the Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing the Payment of

Certain Prepetition Shippers and Warehousemen Claimants, 503(b)(9) Claimants, and Bindery Claimants [Docket No. 5].

8. **Customer Programs Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing Cenveo to Maintain and Administer Its Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto [Docket No. 7].
9. **Wages Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing, Cenveo to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs [Docket No. 2].
10. **Insurance Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing Cenveo to (I) Pay Its Obligations Under Prepetition Insurance Policies, (II) Continue to Pay Certain Brokerage Fees, (II) Renew, Supplement, Modify, or Purchase Insurance Coverage, (IV) Enter into New Financing Agreements in the Ordinary Course of Business, and (V) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder [Docket No. 9].
11. **Cash Management Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing Cenveo to Continue (A) to Operate Its Cash Management System, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms, and (II) Its Intercompany Transactions [Docket No. 6].
12. **Taxes Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8].
13. **NOL Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 12].
14. **Case Management Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 10].
15. **Schedules Extension Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and Waiving Requirements to File Lists of Equity Holders [Docket No. 3]

16. ***Creditor Matrix Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of an Order (I) Authorizing Cenveo to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of Cenveo's 50 Largest Unsecured Creditors, and (II) Authorizing Cenveo to Redact Certain Personal Identification Information for Individual Creditors, and (III) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases [Docket No. 15].
17. ***Noticing Agent 156(c) Application.*** Application of Cenveo, Inc., *et al.*, for Appointment of Prime Clerk LLC as Claims and Noticing Agent [Docket No. 11].

III. Matters to be Heard at a Later Date.

16. ***Utilities Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders (I) Prohibiting Utility Providers for Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 13].

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Dated: February 2, 2018
New York, New York

/s/ Jonathan S. Henes

Jonathan S. Henes, P.C.

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