

Hearing Date and Time: March 6, 2018, at 10:00 a.m. (prevailing Eastern Time)

Objection Deadline: February 27, 2018, at 4:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
CENVEO, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-22178 (RDD)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF SECOND DAY HEARING TO BE HELD ON  
MARCH 6, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**PLEASE TAKE NOTICE** that on February 2, 2018 (the “Commencement Date”), Cenveo, Inc. and the other above-captioned debtors and debtors in possession (collectively, “Cenveo”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that the following motions will be heard on a final basis at a hearing scheduled for **March 6, 2018 at 10:00 a.m. (Prevailing Eastern Time)**

<sup>1</sup> The last four digits of Cenveo, Inc.’s tax identification number are 0533. Due to the large number of debtor entities in these chapter 11 cases, for which Cenveo has requested joint administration, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of Cenveo’s proposed claims and noticing agent at <https://cases.primeclerk.com/cenveo>. The location of Cenveo’s service address for purposes of these chapter 11 cases is: 777 Westchester Avenue, Suite 111, White Plains, New York 10604.

(the “Second Day Hearing”) before before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York, in Room 248, Quarropas Street, White Plains, New York 10601, or at such other time as the Bankruptcy Court may determine:

1. **Wages Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing, Cenveo to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs [Docket No. 2].
2. **Lien and 503(b)(9) Claim Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing It to Pay Prepetition Lien Claimants and 503(b)(9) Claims [Docket No. 4].
3. **Cash Management Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing Cenveo to Continue (A) to Operate Its Cash Management System, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms, and (II) Its Intercompany Transactions [Docket No. 6].
4. **Customer Programs Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing Cenveo to Maintain and Administer Its Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto [Docket No. 7].
5. **Taxes Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 8].
6. **Insurance Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Authorizing Cenveo to (I) Pay Its Obligations Under Prepetition Insurance Policies, (II) Continue to Pay Certain Brokerage Fees, (II) Renew, Supplement, Modify, or Purchase Insurance Coverage, (IV) Enter into New Financing Agreements in the Ordinary Course of Business, and (V) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder [Docket No. 9].
7. **Case Management Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 10].
8. **NOL Motion.** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 12].

9. ***DIP Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders (I) Authorizing Cenveo, Inc., *et al.*, to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 18].

**PLEASE TAKE FURTHER NOTICE** that the following motion will also be heard at the Second Day Hearing, or at such other time as the Bankruptcy Court may determine:

10. ***Utilities Motion.*** Motion of Cenveo, Inc., *et al.*, for Entry of Interim and Final Orders (I) Prohibiting Utility Providers for Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 13].

**PLEASE TAKE FURTHER NOTICE** that copies of the motions may be obtained free of charge by visiting the website of Prime Clerk LLC at <https://cases.primeclerk.com/cenveo> or by calling (844) 219-2678. You may also obtain copies of any pleadings by visiting the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**PLEASE TAKE FURTHER NOTICE** that the Second Day Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Second Day Hearing or at a later hearing. Cenveo will file an agenda before the Second Day Hearing, which may modify or supplement the Motions to be heard at the Second Day Hearing.

**PLEASE TAKE FURTHER NOTICE** that you need not appear at the hearing if you do not object to the relief requested in any of the Motions.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Motions must comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York. Objections, if any, to the Motions must be served upon

proposed counsel to Cenveo **on or before February 27, 2018 at 4:00 p.m. (Prevailing Eastern Time)**. Proposed counsel to Cenveo shall then cause any timely filed objections or responses to be promptly served on the following parties: (a) Cenveo and its counsel; (b) holders of the 50 largest unsecured claims against Cenveo; (c) the agent under Cenveo's prepetition asset-based credit facility and its counsel; (d) the agents under Cenveo's proposed postpetition debtor in possession financing facilities and their respective counsel; (e) counsel to the ad hoc group of certain holders of Cenveo's prepetition first-lien notes; (f) Brigade Capital Management, LP, in its capacity as a holder of Cenveo's prepetition first lien notes and second lien notes and its counsel; (g) Allianz GI US High Yield Fund, in its capacity as a holder of Cenveo's first-in, last-out secured notes and unsecured notes and its counsel; (h) the indenture trustee under Cenveo's prepetition first lien notes and its counsel; (i) the indenture trustee under Cenveo's prepetition second lien notes and its counsel; (j) the indenture trustee under Cenveo's first-in, last-out unsecured notes and its counsel; (k) the indenture trustee under Cenveo's prepetition unsecured notes and its counsel; (l) the Committee and its counsel; (m) the U.S. Trustee; (n) the Pension Benefit Guaranty Corporation; (o) the United States Attorney's Office for the Southern District of New York; (p) the Internal Revenue Service; (q) the United States Securities and Exchange Commission; (r) any entity affected by the requested relief; and (s) any party that has requested notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE** that if you do not want the Bankruptcy Court to grant the relief requested in the motions and applications, or if you want the Bankruptcy Court to consider your view on the motions and applications, then you or your attorney must attend the Second Day Hearing. If you or your attorney do not take these steps, the Bankruptcy Court may

decide that you do not oppose the relief sought in the motions and applications and may enter orders granting the relief requested in the motions and applications.

Dated: February 8, 2018  
New York, New York

*/s/ Jonathan S. Henes*

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